

UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

*Plaintiff,* :

vs. :

Case No. 1:10-CV-457  
(GLS/CFH)

McGINN, SMITH & CO., INC., :  
McGINN, SMITH ADVISORS, LLC :  
McGINN, SMITH CAPITAL HOLDINGS CORP., :  
FIRST ADVISORY INCOME NOTES, LLC, :  
FIRST EXCELSIOR INCOME NOTES, LLC, :  
FIRST INDEPENDENT INCOME NOTES, LLC, :  
THIRD ALBANY INCOME NOTES, LLC, :  
TIMOTHY M. McGINN, AND :  
DAVID L. SMITH, GEOFFREY R. SMITH, :  
Individually and as Trustee of the David L. and :  
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :  
LAUREN T. SMITH, and NANCY McGINN, :

*Defendants,* :

LYNN A. SMITH and :  
NANCY McGINN, :

*Relief Defendants. and* :

GEOFFREY R. SMITH, Trustee of the :  
David L. and Lynn A. Smith Irrevocable :  
Trust U/A 8/04/04, :

*Intervenor.* :

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**NOTICE OF FILING OF FIFTH PAYMENT SCHEDULE  
OF FIRST INVESTOR DISTRIBUTION**

PLEASE TAKE NOTICE that on July 14, 2017, William J. Brown, as Receiver, filed the attached McGinn, Smith & Co. Inc. - Fifth Payment Schedule of Investor Distributions, pursuant to the Approved Plan of Distribution of Estate Assets.

In accordance with the Plan, Payment Schedules of Investor Distributions will continue to be filed on a rolling basis with increasing frequency. The attached Payment Schedule reports the claim numbers and amount to be paid as a first distribution to the holders of the listed claim numbers, which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan.

Dated: July 14, 2017

PHILLIPS LYTTLE LLP

By /s/ William J. Brown  
William J. Brown (Bar Roll #601330)  
Attorneys for Receiver  
Omni Plaza  
30 South Pearl Street  
Albany, New York 12207  
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and

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Buffalo, New York 14203  
Telephone No.: (716) 847-8400

Doc #01-3037018.4

## McGinn Smith &amp; Co. Inc. - Fifth Payment Schedule of Investor Distributions

July 14, 2017

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
4323A	Seton Hall Mortgage Note Holders	\$ 12,946.18	\$ 1,295.00
4338A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 100,000.00	\$ 10,000.00
4339A	TAIN Secured Junior Notes Due 12/15/2009	\$ 61,000.00	\$ 6,100.00
4349A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 15,000.00	\$ 1,500.00
4350A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
4354A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
4358A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
4359A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 23,125.00	\$ 2,313.00
4356A	FAIN Secured Senior Subordinated Notes	\$ 50,000.00	\$ 5,000.00
4357A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 30,000.00	\$ 3,000.00
4364A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 8,276.78	\$ 828.00
4365A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
4367A	TDM Verifier Trust 07RContract Certificates	\$ 25,000.00	\$ 2,500.00
4366A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4368A	FAIN Secured Senior Notes	\$ 22,998.83	
4369A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
4373A	FAIN Secured Senior Subordinated Notes	\$ 20,000.00	\$ 2,000.00
4374A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
4370A	FAIN Secured Senior Subordinated Notes	\$ 30,000.00	\$ 3,000.00
4371A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 10,000.00	\$ 1,000.00
4372A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 9,023.75	\$ 902.00
4393A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 11,903.53	\$ 1,190.00
4394A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 19,839.22	\$ 1,984.00
4395A	Firstline Trust 07 B Senior Contract Certificates 9.5% Due 10/01/2011	\$ 16,553.56	\$ 1,655.00
4396A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 13,533.63	\$ 1,354.00
4398A	TDM Verifier Trust 08RContract Certificate 9%	\$ 45,000.00	\$ 4,500.00
4399A	TDMM Cable Jr Trust 09 11%	\$ 50,000.00	\$ 5,000.00
4400A	TDMM Cable Sr Trust 09 9%	\$ 11,689.89	\$ 1,169.00
4411A	Seton Hall Mortgage Note Holders	\$ 17,261.59	\$ 1,726.00
4405A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000.00	\$ 2,000.00
4406A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 35,000.00	\$ 3,500.00
4413A	TDMM Cable Jr Trust 09 11%	\$ 135,000.00	\$ 13,500.00
4422A	McGinn, Smith Firstline Funding, LLC	\$ 10,000.00	\$ 1,000.00
4423A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000.00	\$ 3,000.00
4424A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
4425A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 100,000.00	\$ 10,000.00
4437A	FAIN Secured Senior Subordinated Notes	\$ 150,000.00	\$ 15,000.00
4438A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 400,000.00	\$ 40,000.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
4439A	FIIN Secured Senior Notes	\$ 156,404.52	\$ 15,640.00
4440A	FAIN Secured Senior Notes	\$ 91,995.36	\$ 9,200.00
4441A	FEIN Secured Senior Notes	\$ 91,995.36	\$ 9,200.00
4442A	FEIN Secured Senior Notes	\$ 183,990.72	\$ 18,399.00
4443A	TDMM Benchmark Trust 09 08%	\$ 50,000.00	\$ 5,000.00
4444A	TDMM Benchmark Trust 09 08%	\$ 50,000.00	\$ 5,000.00
4447A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
4454A	TAIN Secured Junior Notes Due 12/15/2009	\$ 77,000.00	\$ 7,700.00
4460A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 45,000.00	\$ 4,500.00
4574A	McGinn, Smith Firstline Funding, LLC	\$1,000,000.00	\$ 100,000.00
4583A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000.00	\$ 3,000.00
4584A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 15,000.00	\$ 1,500.00
4585A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
4586A	Fortress Trust 08	\$ 19,911.10	\$ 1,991.00
4590A	Seton Hall Mortgage Note Holders	\$ 6,904.81	\$ 690.00
4598A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4599A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
4619A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 44,241.80	\$ 4,424.00
4620A	Fortress Trust 08	\$ 19,911.10	\$ 1,991.00
4621A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
4622A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
4623A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 24,000.00	\$ 2,400.00
4624A	TDM Verifier Trust 07RContract Certificates	\$ 15,000.00	\$ 1,500.00
4625A	McGinn, Smith Firstline Funding, LLC	\$ 7,000.00	\$ 700.00
4632A	TAIN Secured Junior Notes Due 12/15/2009	\$ 11,000.00	\$ 1,100.00
4633A	TAIN Secured Junior Notes Due 12/15/2009	\$ 29,000.00	\$ 2,900.00
4635A	FEIN Secured Senior Notes	\$ 68,996.51	\$ 6,900.00
4636A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
4638A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4639A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
4641A	FAIN Secured Senior Subordinated Notes	\$ 50,000.00	\$ 5,000.00
4642A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 60,000.00	\$ 6,000.00
4646A	TAIN Secured Junior Notes Due 12/15/2009	\$ 200,000.00	\$ 20,000.00
4649A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000.00	\$ 10,000.00
4651A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
4652A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
4653A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 23,125.00	\$ 2,313.00
4662A	FAIN Secured Senior Subordinated Notes	\$ 15,000.00	\$ 1,500.00
4663A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4664A	FIIN Secured Senior Notes	\$ 18,186.57	\$ 1,819.00
4665A	FIIN Secured Senior Notes	\$ 45,466.43	\$ 4,547.00
4666A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 45,522.28	\$ 4,552.00

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4667A	Fortress Trust 08	\$ 7,964.44	\$ 796.00
4668A	McGinn, Smith Firstline Funding, LLC	\$ 7,500.00	\$ 750.00
4669A	TDM Verifier Trust 07RContract Certificates	\$ 30,000.00	\$ 3,000.00
4670A	TDM Verifier Trust 11Contract Certificates 9%	\$ 23,849.63	\$ 2,385.00
4671A	TDMM Cable Sr Trust 09 9%	\$ 7,793.26	\$ 779.00
4672A	FAIN Secured Senior Notes	\$ 13,799.30	\$ 1,380.00
4978A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 92,500.00	\$ 9,250.00
4676A	TDM Verifier Trust 08RContract Certificate 9%	\$ 50,000.00	\$ 5,000.00
4699A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4700A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
4708A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4709A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
4710A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 4,000.00
4711A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/2012	\$ 8,977.10	\$ 898.00
4712A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 15,871.38	\$ 1,587.00
4713A	Fortress Trust 08	\$ 39,822.21	\$ 3,982.00
4714A	McGinn, Smith Transaction Funding Corp.	\$ 30,000.00	\$ 3,000.00
4715A	McGinn, Smith Transaction Funding Corp.	\$ 40,000.00	\$ 4,000.00
4716A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 25,000.00	\$ 2,500.00
4717A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 9,250.00	\$ 925.00
4718A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000.00	\$ 1,000.00
4917A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000.00	\$ 1,000.00
4920A	TDMM Cable Sr Trust 09 9%	\$ 7,793.26	
4725A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
4726A	TDM Verifier Trust 08RContract Certificate 9%	\$ 40,000.00	\$ 4,000.00
4732A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 20,000.00	\$ 2,000.00
4733A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
4743A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
4750A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
4751A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000.00	\$ 2,000.00
4752A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000.00	\$ 3,000.00
4754A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
4765A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 80,000.00	\$ 8,000.00
4766A	McGinn, Smith Transaction Funding Corp.	\$ 50,000.00	\$ 5,000.00
4767A	TAIN Secured Junior Notes Due 12/15/2009	\$ 21,000.00	\$ 2,100.00
4772A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 54,000.00	\$ 5,400.00
4773A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 23,125.00	\$ 2,313.00
4774A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000.00	\$ 4,000.00
4775A	FAIN Secured Senior Subordinated Notes	\$ 40,000.00	\$ 4,000.00
4777A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
4962A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
4963A	FIIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00

<b>Claim #</b>	<b>Description of Investment</b>	<b>Amount of Investment (100%)</b>	<b>Amount of First Distribution</b>
4964A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000.00	\$ 3,000.00
4965A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
4966A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 10,000.00	\$ 1,000.00
4967A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250.00	\$ 925.00
4968A	TAIN Secured Senior Notes	\$ 36,373.14	\$ 3,637.00
4973A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125.00	\$ 2,313.00
4974A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 46,250.00	\$ 4,625.00
4975A	FAIN Secured Senior Notes	\$ 68,996.51	\$ 6,900.00
4976A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
4977A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000.00	\$ 1,000.00
4979A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 10,000.00	\$ 1,000.00
4980A	TDM Verifier Trust 08 Contract Certificate 36	\$ 15,000.00	\$ 1,500.00
5017A	TAIN Secured Junior Notes Due 12/15/2009	\$ 200,000.00	\$ 20,000.00
5018A	TAIN Secured Junior Notes Due 12/15/2009	\$ 200,000.00	\$ 20,000.00
5019A	TAIN Secured Junior Notes Due 12/15/2009	\$ 300,000.00	\$ 30,000.00
5060A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
5061A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 66,000.00	\$ 6,600.00
6203A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 8,276.78	\$ 828.00
6204A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 9,023.75	\$ 902.00
5064A	McGinn, Smith Firstline Funding, LLC	\$ 1,500.00	\$ 150.00
5073A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 100,000.00	\$ 10,000.00
5074A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 19,079.70	\$ 1,908.00
5075A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000.00	\$ 2,500.00
5076A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000.00	\$ 2,500.00
5077A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 12,000.00	\$ 1,200.00
5078A	Fortress Trust 08	\$ 23,893.32	\$ 2,389.00
5109A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
5132A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 18,000.00	\$ 1,800.00
5133A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 350,000.00	\$ 35,000.00
5134A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 920.00
5125A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 14,000.00	\$ 1,400.00
5126A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000.00	\$ 2,000.00
5127A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5128A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 920.00
5131A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
5136A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 60,000.00	\$ 6,000.00
5148A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 200,000.00	\$ 20,000.00
5149A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
5150A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
5151A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5507A	TAIN Secured Junior Notes Due 12/15/2009	\$ 17,000.00	\$ 1,700.00
5509A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00

<b>Claim #</b>	<b>Description of Investment</b>	<b>Amount of Investment (100%)</b>	<b>Amount of First Distribution</b>
4600A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5514A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000.00	\$ 3,000.00
5515A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 25,000.00	\$ 2,500.00
5517A	TDM Verifier Trust 07RContract Certificates	\$ 20,000.00	\$ 2,000.00
5519A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5528A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
5529A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5530A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 15,871.38	\$ 1,587.00
5534A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000.00	\$ 2,100.00
5533A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000.00	\$ 2,100.00
5532A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000.00	\$ 2,100.00
5538A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 9,250.00	\$ 925.00
5539A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5562A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
5608A	Seton Hall Mortgage Note Holders	\$ 21,576.97	\$ 2,158.00
5718A	Integrated Excellence Jr Trust 08	\$ 9,658.96	\$ 966.00
5719A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5720A	FAIN Secured Senior Subordinated Notes	\$ 95,000.00	\$ 9,500.00
5721A	Fortress Trust 08	\$ 7,964.44	\$ 796.00
5722A	TAIN Secured Senior Notes	\$ 9,093.29	\$ 909.00
5740A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5745A	FEIN Secured Senior Notes	\$ 27,598.61	\$ 2,760.00
5749A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5751A	Seton Hall Mortgage Note Holders	\$ 6,041.46	\$ 604.00
5757A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5762A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 17,500.00	\$ 1,750.00
5763A	McGinn, Smith Capital Holdings Corp.	\$ 75,000.00	\$ 7,500.00
5764A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 42,500.00	\$ 4,250.00
5765A	McGinn, Smith Capital Holdings Corp.	\$ 30,000.00	\$ 3,000.00
5770A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 17,500.00	\$ 1,750.00
5771A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 42,500.00	\$ 4,250.00
5772A	McGinn, Smith Capital Holdings Corp.	\$ 30,000.00	\$ 3,000.00
5774A	TDM Verifier Trust 07RContract Certificates	\$ 10,000.00	\$ 1,000.00
5802A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 10,000.00	\$ 1,000.00
5827A	TDMM Cable Jr Trust 09 11%	\$ 15,000.00	\$ 1,500.00
5828A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5855A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5856A	TAIN Secured Junior Notes Due 12/15/2009	\$ 140,000.00	\$ 14,000.00
5857A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 100,000.00	\$ 10,000.00
5859A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250.00	\$ 925.00
5860A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00

<b>Claim #</b>	<b>Description of Investment</b>	<b>Amount of Investment (100%)</b>	<b>Amount of First Distribution</b>
5861A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
5862A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 24,000.00	\$ 2,400.00
5870A	FEIN Secured Senior Notes	\$ 50,597.44	\$ 5,060.00
5874A	FAIN Secured Senior Notes	\$ 45,997.68	\$ 4,600.00
5875A	TAIN Secured Senior Notes	\$ 45,466.43	\$ 4,547.00
5883A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 23,125.00	\$ 2,313.00
5884A	TDMM Cable Sr Trust 09 9%	\$ 38,966.30	\$ 3,897.00
5900A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 40,000.00	\$ 4,000.00
5911A	Fortress Trust 08	\$ 23,893.32	\$ 2,389.00
5912A	Integrated Excellence Jr Trust 08	\$ 24,147.40	\$ 2,415.00
5913A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00
5914A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00
5915A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 20,000.00	\$ 2,000.00
5916A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 45,118.75	\$ 4,512.00
5917A	TDMM Benchmark Trust 09 12%	\$ 50,000.00	\$ 5,000.00
5918A	TDMM Benchmark Trust 09 11%	\$ 10,000.00	\$ 1,000.00
5921A	TDMM Cable Sr Trust 09 9%	\$ 19,483.15	\$ 1,948.00
5922A	TDMM Benchmark Trust 09 11%	\$ 25,000.00	\$ 2,500.00
5926A	TDMM Benchmark Trust 09 10%	\$ 30,000.00	\$ 3,000.00
5927A	TDMM Benchmark Trust 09 12%	\$ 20,000.00	\$ 2,000.00
5928A	TDMM Cable Sr Trust 09 9%	\$ 19,483.15	\$ 1,948.00
5940A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5956A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 23,807.07	\$ 2,381.00
5957A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 18,047.50	\$ 1,805.00
5941A	FAIN Secured Senior Subordinated Notes	\$ 10,000.00	\$ 1,000.00
5942A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00
5955A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 100,000.00	\$ 10,000.00
5968A	FAIN Secured Senior Notes	\$ 18,399.07	\$ 1,840.00
6002A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
6003A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
6005A	TDMM Cable Jr Trust 09 11%	\$ 10,000.00	\$ 1,000.00