

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

Plaintiff, :

vs. :

Case No. 1:10-CV-457
(GLS/CFH)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. McGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY McGINN, :

Defendants, :

LYNN A. SMITH and :
NANCY McGINN, :

Relief Defendants. and :

GEOFFREY R. SMITH, Trustee of the :
David L. and Lynn A. Smith Irrevocable :
Trust U/A 8/04/04, :

Intervenor. :

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**NOTICE OF FILING OF ELEVENTH PAYMENT SCHEDULE
OF FIRST INVESTOR DISTRIBUTION**

PLEASE TAKE NOTICE that on September 8, 2017, William J. Brown, as Receiver,
filed the attached McGinn, Smith & Co. Inc. - Eleventh Payment Schedule of Investor
Distributions, pursuant to the Approved Plan of Distribution of Estate Assets.

In accordance with the Plan, Payment Schedules of Investor Distributions will continue to be filed on a rolling basis with increasing frequency. The attached Payment Schedule reports the claim numbers and amount to be paid as a first distribution to the holders of the listed claim numbers, which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan.

Dated: September 8, 2017

PHILLIPS LYTTLE LLP

By /s/ William J. Brown
William J. Brown (Bar Roll #601330)
Attorneys for Receiver
Omni Plaza
30 South Pearl Street
Albany, New York 12207
Telephone No. (518) 472-1224

and

One Canalside
125 Main Street
Buffalo, New York 14203
Telephone No.: (716) 847-8400

Doc #01-3037018.11

September 8, 2017

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
4115A	TDM Verifier Trust 08 Contract Certificate 36	\$ 25,000.00	\$ 2,500.00
4116A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 20,000.00	\$ 2,000.00
4117A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 13,535.63	\$ 1,354.00
4118A	TDMM Cable Jr. Trust 09 11%	\$ 0.00	\$ 0.00
4320A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00
4426A	FAIN Secured Senior Subordinated Notes	\$ 15,000.00	\$ 1,500.00
4427A	FAIN Secured Senior Subordinated Notes	\$ 30,000.00	\$ 3,000.00
4428A	FAIN Secured Senior Subordinated Notes	\$ 50,000.00	\$ 5,000.00
4429A	FEIN Secured Senior Notes	\$ 183,990.72	\$ 18,399.00
4430A	FIIN Secured Senior Notes	\$ 81,839.57	\$ 8,184.00
4431A	FIIN Secured Senior Notes	\$ 213,692.22	\$ 21,369.00
4432A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 55,000.00	\$ 5,500.00
4433A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 33,107.12	\$ 3,311.00
4434A	Integrated Excellence Sr. Trust 08	\$ 15,382.13	\$ 1,538.00
4435A	FAIN Secured Senior Notes	\$ 41,397.91	\$ 4,140.00
4436A	TAIN Secured Senior Notes	\$ 422,837.79	\$ 42,284.00
4341A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000.00	\$ 1,500.00
4342A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 15,000.00	\$ 1,500.00
4343A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
4613A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 100,000.00	\$ 10,000.00
4614A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
4615A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 70,000.00	\$ 7,000.00
4616A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 100,000.00	\$ 10,000.00
4617A	TAIN Secured Junior Notes Due 12/15/2009	\$ 77,000.00	\$ 7,700.00
4618A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
4721A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 23,807.07	\$ 2,381.00
4722A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250.00	\$ 925.00
4723A	McGinn, Smith Firstline Funding, LLC	\$ 4,500.00	\$ 450.00
4724A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5014A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,023.75	\$ 902.00
5015A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000.00	\$ 10,000.00
5016A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 100,000.00	\$ 10,000.00
5195A	Seton Hall Mortgage Note Holders	\$ 0.00	\$ 0.00
5264P	TDM Verifier Trust 11 Contract Certificates 9%	\$ 19,079.70	\$ 1,908.00
5500P	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 26,931.30	\$ 2,693.00
5501P	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 15,871.38	\$ 1,587.00
5502P	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 13,875.00	\$ 1,388.00

September 8, 2017

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
5511A	Fortress Trust 08	\$ 7,964.44	\$ 796.00
5625A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 35,000.00	\$ 3,500.00
5626A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 300,000.00	\$ 30,000.00
5627A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5628A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 22,442.75	\$ 2,244.00
5629A	TAIN Secured Junior Notes Due 12/15/2009	\$ 100,000.00	\$ 10,000.00
5630A	TAIN Secured Junior Notes Due 12/15/2009	\$ 300,000.00	\$ 30,000.00
5631A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 50,000.00	\$ 5,000.00
5632A	McGinn, Smith Firstline Funding, LLC	\$ 3,750.00	\$ 375.00
5824A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 20,000.00	\$ 2,000.00
5825A	FAIN Secured Senior Subordinated Notes	\$ 20,000.00	\$ 2,000.00
5829A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5830A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 190,000.00	\$ 19,000.00
5831A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
6076A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
6077A	TAIN Secured Senior Notes	\$ 28,987.50	\$ 2,899.00
6078A	TAIN Secured Senior Notes	\$ 90,932.86	\$ 9,093.00
6235A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
6236A	McGinn, Smith Firstline Funding, LLC	\$ 3,600.00	\$ 360.00
6237A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 22,120.90	\$ 2,212.00
6239A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
6379A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 7,935.69	\$ 794.00
6380A	Fortress Trust 08	\$ 7,964.44	\$ 796.00
6381A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00
6382A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 10,000.00	\$ 1,000.00
6383A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250.00	\$ 925.00
6384A	TDMM Cable Sr. Trust 09 9%	\$ 7,793.26	\$ 779.00
6385A	McGinn, Smith Firstline Funding, LLC	\$ 1,500.00	\$ 150.00
6410A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6411A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
6458A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000.00	\$ 1,000.00
6508P	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 11,060.45	\$ 1,106.00
6611A	FAIN Secured Senior Subordinated Notes	\$ 10,000.00	\$ 1,000.00
6612A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
6613A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6614A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 35,000.00	\$ 3,500.00
6615A	TAIN Secured Junior Notes Due 12/15/2009	\$ 4,000.00	\$ 400.00

McGinn Smith & Co. Inc. - Eleventh Payment Schedule of Investor Distributions

September 8, 2017

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6616A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
6617A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
6618A	TDM Verifier Trust 08 Contract Certificate 36	\$ 20,000.00	\$ 2,000.00
6689A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000.00	\$ 1,000.00
6859A	TAIN Secured Senior Notes	\$ 27,279.86	\$ 2,728.00

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