

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

Plaintiff, :

vs. :

Case No. 1:10-CV-457
(GLS/CFH)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. McGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY McGINN, :

Defendants, :

LYNN A. SMITH and :
NANCY McGINN, :

Relief Defendants. and :

GEOFFREY R. SMITH, Trustee of the :
David L. and Lynn A. Smith Irrevocable :
Trust U/A 8/04/04, :

Intervenor. :

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**NOTICE OF FILING OF FIFTEENTH PAYMENT SCHEDULE
OF FIRST INVESTOR DISTRIBUTION**

PLEASE TAKE NOTICE that on October 27, 2017, William J. Brown, as Receiver, filed the attached McGinn, Smith & Co. Inc. - Fifteenth Payment Schedule of Investor Distributions, pursuant to the Approved Plan of Distribution of Estate Assets.

In accordance with the Plan, Payment Schedules of Investor Distributions will continue to be filed on a rolling basis with increasing frequency. The attached Payment Schedule reports the claim numbers and amount to be paid as a first distribution to the holders of the listed claim numbers, which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan.

Dated: October 27, 2017

PHILLIPS LYTTLE LLP

By /s/ William J. Brown
William J. Brown (Bar Roll #601330)
Attorneys for Receiver
Omni Plaza
30 South Pearl Street
Albany, New York 12207
Telephone No. (518) 472-1224

and

One Canalside
125 Main Street
Buffalo, New York 14203
Telephone No.: (716) 847-8400

Doc #01-3037018.15

October 27, 2017

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
4355A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5295A	FAIN Secured Senior Subordinated Notes	\$ 30,000.00	\$ 3,000.00
5296A	FIIN Secured Senior Notes	\$ 36,373.14	\$ 3,637.00
5297A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5298A	FAIN Secured Senior Notes	\$ 73,596.29	\$ 7,360.00
5299A	FAIN Secured Senior Notes	\$ 55,197.22	\$ 5,520.00
5300A	FEIN Secured Senior Notes	\$ 13,799.30	\$ 1,380.00
5301A	FEIN Secured Senior Notes	\$ 45,997.68	\$ 4,600.00
5302A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5499P	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5594A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 65,000.00	\$ 6,500.00
5595A	McGinn, Smith Transaction Funding Corp.	\$ 10,000.00	\$ 1,000.00
5597A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 15,000.00	\$ 1,500.00
5598A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000.00	\$ 1,500.00
5599A	McGinn, Smith Transaction Funding Corp.	\$ 40,000.00	\$ 4,000.00
5600A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
5601A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 4,511.88	\$ 451.00
5602A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 19,079.70	\$ 1,908.00
5603A	TDMM Cable Sr Trust 09 9%	\$ 7,793.26	\$ 779.00
5604A	TDMM Cable Sr Trust 09 9%	\$ 7,793.26	\$ 779.00
5605A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5676H	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5677H	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00
5678H	TAIN Secured Senior Notes	\$ 45,466.43	\$ 4,547.00
5832A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/11	\$ 82,767.79	\$ 8,277.00
5833A	TDM Verifier Trust 08 Contract Certificate 36	\$ 115,000.00	\$ 11,500.00
5834A	TDM Verifier Trust 08 Contract Certificate 36	\$ 130,000.00	\$ 13,000.00
5835A	McGinn, Smith Firstline Funding, LLC	\$ 14,000.00	\$ 1,400.00
5849A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5850A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5851A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6290A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 45,000.00	\$ 4,500.00
6291A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6401A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00