

Karen M. Ludlow

From: Forge Trust <compliance@iraservices.zendesk.com>
Sent: Tuesday, July 6, 2021 12:43 PM
To: William J. Brown
Subject: [Forge Trust] Re: McGinn Smith & Co., Inc., et al. - IRA Investments

ATTENTION EXTERNAL EMAIL: Use Caution with attachments and links!

##- Please type your reply above this line -##



Notification from Forge Trust Co. (formerly IRA Services Trust Company)

Your request (941447) has been updated. To add additional comments, reply to this email.

The following emails CCed on your inquiry.

Janet (janet@iraservices.com)
Generosa Espino (generosa@iraservices.com)

Janet (Forge Trust)

Jul 6, 2021, 9:42 AM PDT

Hello Mr. Brown,

Thanks for the letter. Our IT team is in the process of zeroing out all the accounts which only holds McGinn Smith asset. This is in process. Because we have over 300 accounts we are unable to process this manually so IT team has written a program to globally zero out all accounts by 6/30/2021.

In the meantime if an investor calls or send in an email we go ahead and zero out the asset for that investor manually until the above process is completed.

Please let me know if you have any questions. My number is 650-593-2221 x 1235

Janet
Forge Trust Company
Client Service Center
(tel) (800) 248-8447 EXT: | (fax) (605) 385-0050
compliance@forgetrust.com | www.forgetrust.com

William J. Brown

Jul 6, 2021, 8:48 AM PDT

Sir/Madam,

On behalf of the McGinn Smith investors, and in my capacity as Receiver, I am resending to IRA Services Company n/k/a Forge Trust my May 27, 2021 letter describing the value of IRA's containing any McGinn Smith investments.

Bill Brown

William J. Brown
Of Counsel



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Attachment(s)

[Forge Trust Letter-C.pdf](#)

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