

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

Plaintiff, :

vs. :

Case No. 1:10-CV-457
(GLS/CFH)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. McGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY McGINN, :

Defendants, :

LYNN A. SMITH and :
NANCY McGINN, :

Relief Defendants. and :

GEOFFREY R. SMITH, Trustee of the :
David L. and Lynn A. Smith Irrevocable :
Trust U/A 8/04/04, :

Intervenor. :

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**NOTICE OF FILING OF FORTY-SEVENTH PAYMENT SCHEDULE
OF FIRST INVESTOR DISTRIBUTION
(Collateral Recovery Investors)**

PLEASE TAKE NOTICE that on June 21, 2019, William J. Brown, as Receiver, filed the attached McGinn, Smith & Co. Inc. - Forty-Seventh Payment Schedule of Investor Distributions (Collateral Recovery Investors), pursuant to the Approved Plan of Distribution of Estate Assets.

In accordance with the Plan, Payment Schedules of Investor Distributions (Collateral Recovery Investors) will continue to be filed on a rolling basis. The attached Payment Schedule reports the claim numbers and amount to be paid as a first distribution to the holders of the listed claim numbers (who have received collateral recoveries), which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan.

Dated: June 21, 2019

PHILLIPS LYTTLE LLP

By /s/ William J. Brown
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Doc #01-3037018.47

McGinn Smith & Co. Inc. - Forty-Seventh Payment Schedule of Investor Distributions (Collateral Recovery Investors)

June 21, 2019

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution*</i>
5464A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 119,035.35	<i>See amount below</i>
5465A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 277,500.00	<i>See amount below</i>
5468A	TDM Cable Trust 06	\$ 90,000.00	\$4,866.21
6241A	FAIN Secured Senior Subordinated Notes	\$ 80,000.00	<i>See amount below</i>
6242A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 150,000.00	<i>See amount below</i>
6243A	FAIN Secured Senior Notes	\$ 275,986.08	<i>See amount below</i>
6244A	FIIN Secured Senior Notes	\$ 122,759.36	<i>See amount below</i>
6245A	FIIN Secured Senior Notes	\$ 183,684.37	<i>See amount below</i>
6246A	FIIN Secured Senior Notes	\$ 27,279.86	<i>See amount below</i>
6250A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 75,000.00	<i>See amount below</i>
6251A	FIIN Secured Senior Notes	\$ 11,821.27	(\$13,324.75)

Doc #01-3679435.1A

* If the Amount of First Distribution is a negative number indicated by (\$xxx) in parenthesis, then the negative amount will be a further charge when second or later distributions are made.