

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

Plaintiff, :

vs. :

Case No. 1:10-CV-457
(GLS/CFH)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. McGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY McGINN, :

Defendants, :

LYNN A. SMITH and :
NANCY McGINN, :

Relief Defendants. and :

GEOFFREY R. SMITH, Trustee of the :
David L. and Lynn A. Smith Irrevocable :
Trust U/A 8/04/04, :

Intervenor. :

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**NOTICE OF FILING OF FIFTY-SECOND PAYMENT SCHEDULE
OF FIRST INVESTOR DISTRIBUTION**

PLEASE TAKE NOTICE that on November 22, 2019, William J. Brown, as Receiver,
filed the attached McGinn, Smith & Co. Inc. - Fifty-Second Payment Schedule of Investor
Distributions, pursuant to the Approved Plan of Distribution of Estate Assets.

In accordance with the Plan, Payment Schedules of Investor Distributions will continue to be filed on a rolling basis. The attached Payment Schedule reports the claim numbers and amount to be paid as a first distribution to the holders of the listed claim numbers, which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan.

Dated: November 22, 2019

PHILLIPS LYTTLE LLP

By /s/ William J. Brown
William J. Brown (Bar Roll #601330)
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Doc #01-3037018.54

McGinn Smith & Co. Inc. - Fifty-Second Payment Schedule of Investor Distributions

November 22, 2019

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
4352A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 7,935.69	\$ 794.00
4353A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
4587A	TDMM Cable Sr. Trust 09 9%	\$ 7,793.26	\$ 779.00
4998A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5013A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5578A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 25,000.00	\$ 2,500.00
5579A	TDM Verifier Trust 09 10% Contract Certificats Due 12/31/11	\$ 13,535.63	\$ 1,354.00
5580A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,539.85	\$ 954.00
5581A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 12,500.00	\$ 1,250.00
5582A	McGinn, Smith Transaction Funding Corp.	\$ 10,000.00	\$ 1,000.00
5583A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5584A	TDMM Benchmark Trust 09 11%	\$ 25,000.00	\$ 2,500.00
5607A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5767A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 17,500.00	\$ 1,750.00
5768A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 42,500.00	\$ 4,250.00

McGinn Smith & Co. Inc. - Fifty-Second Payment Schedule of Investor Distributions

November 22, 2019

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
5769A	McGinn, Smith Capital Holdings Corp.	\$ 30,000.00	\$ 3,000.00
6121A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
6621A	TAIN Secured Junior Notes Due 12/15/2009	\$ 55,000.00	\$ 5,500.00

Doc #4570593.2