

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

Plaintiff, :

vs. :

Case No. 1:10-CV-457
(GLS/CFH)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. McGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY McGINN, :

Defendants, :

LYNN A. SMITH and :
NANCY McGINN, :

Relief Defendants. and :

GEOFFREY R. SMITH, Trustee of the :
David L. and Lynn A. Smith Irrevocable :
Trust U/A 8/04/04, :

Intervenor. :

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**NOTICE OF FILING OF FIFTY-FOURTH PAYMENT SCHEDULE
OF FIRST INVESTOR DISTRIBUTION**

PLEASE TAKE NOTICE that on December 13, 2019, William J. Brown, as Receiver,
filed the attached McGinn, Smith & Co. Inc. - Fifty-Fourth Payment Schedule of Investor
Distributions, pursuant to the Approved Plan of Distribution of Estate Assets.

In accordance with the Plan, Payment Schedules of Investor Distributions will continue to be filed on a rolling basis. The attached Payment Schedule reports the claim numbers and amount to be paid as a first distribution to the holders of the listed claim numbers, which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan.

Dated: December 13, 2019

PHILLIPS LYTTLE LLP

By /s/ William J. Brown
William J. Brown (Bar Roll #601330)
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and

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Doc #01-3037018.56

McGinn Smith & Co. Inc. - Fifty-Fourth Payment Schedule of Investor Distributions

December 13, 2019

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of First Distribution</i>
4119A	TAIN Secured Junior Notes Due 12/15/2009	\$200,000.00	\$20,000.00
4120A	TAIN Secured Junior Notes Due 12/15/2009	\$300,000.00	\$30,000.00
4455A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000.00	\$ 1,000.00
4456A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,023.75	\$ 902.00
4457A	TDMM Cable Jr. Trust 09 11%	\$ 20,000.00	\$ 2,000.00
4755A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 15,000.00	\$ 1,500.00
4756A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 22,559.38	\$ 2,256.00
4778A	TAIN Secured Junior Notes Due 12/15/2009	\$ 47,000.00	\$ 4,700.00
5351A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5352A	TAIN Secured Junior Notes Due 12/15/2009	\$ 75,000.00	\$ 7,500.00
5447A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 10,000.00	\$ 1,000.00
5752A	Seton Hall Mortgage Note Holders	\$ 5,178.41	\$ 518.00
6514A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00

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