

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

Plaintiff, :

vs. :

Case No. 1:10-CV-457
(GLS/CFH)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. McGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY McGINN, :

Defendants, :

LYNN A. SMITH and :
NANCY McGINN, :

Relief Defendants. and :

GEOFFREY R. SMITH, Trustee of the :
David L. and Lynn A. Smith Irrevocable :
Trust U/A 8/04/04, :

Intervenor. :

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**NOTICE OF FILING OF AMENDED FIFTH PAYMENT SCHEDULE
OF SECOND INVESTOR DISTRIBUTION**

PLEASE TAKE NOTICE that on November 6, 2020, William J. Brown, as Receiver,
filed the attached McGinn, Smith & Co. Inc. - AMENDED Fifth Payment Schedule of Second
Investor Distribution, pursuant to the Approved Plan of Distribution of Estate Assets.

PLEASE TAKE FURTHER NOTICE that the only amendments made to this prior-filed Fifth Schedule of Second Investor Distribution are indicated by **bold** text, which indicates the amendments made. All payment amendments so-indicated were made internally by the Receiver prior to the subject distributions being made. This Amended Schedule is filed for record-keeping purposes only.

Dated: November 6, 2020

PHILLIPS LYTTLE LLP

By /s/ Catherine N. Eisenhut
William J. Brown (Bar Roll #601330)
Catherine N. Eisenhut (Bar Roll #520849)
Attorneys for Receiver
Omni Plaza
30 South Pearl Street
Albany, New York 12207
Telephone No. (518) 472-1224

and

One Canalside
125 Main Street
Buffalo, New York 14203
Telephone No.: (716) 847-8400

Doc #9154014.7

McGinn Smith & Co. Inc. - AMENDED Fifth Payment Schedule of SECOND Investor Distributions**November 6, 2020**

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
4568A	FEIN Secured Senior Notes	\$ 91,995.36	\$ 9,200.00
5028A	FAIN Secured Senior Subordinated Notes	\$ 20,000.00	\$ 2,000.00
5029A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
5030A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
5031A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 85,000.00	\$ 8,500.00
5032A	FIIN Secured Senior Notes	\$ 72,746.29	\$ 7,275.00
5033A	FIIN Secured Senior Notes	\$104,572.79	\$10,457.00
5034A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 35,000.00	\$ 3,500.00
5035A	Integrated Excellence Sr. Trust 08	\$ 10,254.75	\$ 1,025.00
5036A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
5037A	FAIN Secured Senior Notes	\$ 18,399.07	\$ 1,840.00
5038A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
5039A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 35,000.00	\$ 3,500.00
5040A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5041A	FAIN Secured Senior Notes	\$ 36,798.14	\$ 3,680.00
5042A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 45,000.00	\$ 4,500.00
5043A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
5044A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
5045A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
5046A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 34,000.00	\$ 3,400.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5047A	FAIN Secured Senior Subordinated Notes	\$ 15,000.00	\$ 1,500.00
5049A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 55,000.00	\$ 5,500.00
5050A	FAIN Secured Senior Subordinated Notes	\$ 55,000.00	\$ 5,500.00
5051A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
5052A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 30,000.00	\$ 3,000.00
5053A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000.00	\$ 3,000.00
5054A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
5055A	TDM Verifier Trust 07 9% 24 Month Contract Certificates	\$ 10,000.00	\$ 1,000.00
5056A	FAIN Secured Senior Notes	\$ 13,799.30	\$ 1,380.00
5057A	FEIN Secured Senior Notes	\$ 55,197.22	\$ 5,520.00
5058A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
5059A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
5060A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
5061A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 66,000.00	\$ 6,600.00
5062A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
6203A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 8,276.78	\$ 828.00
6204A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 9,023.75	\$ 902.00
5064A	McGinn, Smith Firstline Funding, LLC	\$ 1,500.00	\$ 150.00
5073A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$100,000.00	\$10,000.00
5074A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 19,079.70	\$ 1,908.00
5075A	TDM Verifier Trust 08RContract Certificate 9%	\$ 25,000.00	\$ 2,500.00
5076A	TDM Verifier Trust 08RContract Certificate 9%	\$ 25,000.00	\$ 2,500.00

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5077A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 12,000.00	\$ 1,200.00
5078A	Fortress Trust 08	\$ 23,893.32	\$ 2,389.00
5080A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 60,000.00	\$ 6,000.00
5081	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5082A	TAIN.Secured Junior Notes Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
5083A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5084A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5085A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
5086A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 25,000.00	\$ 2,500.00
5087A	TDM Cerifier Trust 07 9% 24 Month Contract Certificates	\$ 35,000.00	\$ 3,500.00
5088A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000.00	\$ 5,000.00
5089A	TAIN Secured Junior Notes Due 12/15/2009	\$100,000.00	\$10,000.00
5100A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000.00	\$ 3,000.00
5109A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
5110A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 920.00
5111A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5112A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5113A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5114A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
5115A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
5123A	TAIN Secured Junior Notes Due 12/15/2009	\$ 75,000.00	\$ 7,500.00
5124A	FAIN Secured Senior Notes	\$ 18,399.07	\$ 1,840.00

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5131A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
5132A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 18,000.00	\$ 1,800.00
5133A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$350,000.00	\$35,000.00
5134A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 920.00
5136A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 60,000.00	\$ 6,000.00
5146A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
5147A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 30,000.00	\$ 3,000.00
5148A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$200,000.00	\$20,000.00
5149A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
5150A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
5151A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5303A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5152A	Seton Hall Mortgage Note Holders	\$ 11,220.19	\$ 1,122.00
5154A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000.00	\$ 5,000.00
5155A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5156A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00
5157A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5158A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 10,000.00	\$ 1,000.00
5159A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000.00	\$ 1,500.00
5160A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 11,903.53	\$ 1,190.00
5161A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 18,500.00	\$ 1,850.00
5162A	TDM Verifier Trust 07 Contract Certificates	\$ 10,000.00	\$ 1,000.00

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5163A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 15,871.38	\$ 1,587.00
5164A	Fortress Trust 08	\$ 15,928.88	\$ 1,593.00
5165A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00
5166A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00
5167A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 20,000.00	\$ 2,000.00
5168A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000.00	\$ 1,000.00
5169A	TDM Verifier Trust 08 Contract Certificate 36	\$ 20,000.00	\$ 2,000.00
5170A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 18,047.50	\$ 1,805.00
5172A	Integrated Excellence Sr. Trust 08	\$ 6,836.50	\$ 684.00
5173A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5174A	Fortress Trust 08	\$ 31,857.76	\$ 3,186.00
5175A	FAIN 10.25% Secured Junior Notes due 11/15/2010	\$ 25,000.00	\$ 2,500.00
5176A	FEIN 10.25% Secured Junior Notes due 01/30/2009	\$ 30,000.00	\$ 3,000.00
5177A	Seton Hall Mortgage Note Holders	\$ 17,261.59	\$ 1,726.00
5178A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 53,000.00	\$ 5,300.00
5179A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 50,000.00	\$ 5,000.00
5180A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000.00	\$ 2,000.00
5181A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
5182A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5184A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 8,276.78	\$ 828.00
5183A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5185A	FAIN Secured Senior Subordinated Notes	\$ 10,000.00	\$ 1,000.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5186A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5187A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5188A	TDMM Benchmark Trust 09 12%	\$ 30,000.00	\$ 3,000.00
5189A	TDM Verifier Trust 07R Contract Certificates	\$ 25,000.00	\$ 2,500.00
5190A	TDMM Benchmark Trust 09 11%	\$ 30,000.00	\$ 3,000.00
5191A	TDMM Benchmark Trust 09 9%	\$ 40,000.00	\$ 4,000.00
5192A	TDMM Cable Jr. Trust 09 11%	\$ 50,000.00	\$ 5,000.00
5193A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5194A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
5195A	Seton Hall Mortgage Note Holders	\$ 0.00	\$ 0.00
5196P	Fortress Trust 08	\$159,288.82	\$15,929.00
5197P	McGinn, Smith Transaction Funding Corp.	\$200,000.00	\$20,000.00
5198P	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$100,000.00	\$10,000.00
5199P	TDM Verifier Trust 07R Contract Certificates	\$100,000.00	\$10,000.00
5200P	TDMM Benchmark Trust 09 12%	\$100,000.00	\$10,000.00
5201A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 22,559.38	\$ 2,256.00
5202A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5203A	FEIN Secured Senior Notes	\$ 22,998.83	\$ 2,300.00
5204A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 0.00	\$ 0.00
5205A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 0.00	\$ 0.00
5206A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 0.00	\$ 0.00
5207A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 5,000.00	\$ 500.00

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5208A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 5,000.00	\$ 500.00
5209A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 6,000.00	\$ 600.00
5210A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 6,000.00	\$ 600.00
5211A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 6,000.00	\$ 600.00
5212A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 42,000.00	\$ 4,200.00
5214A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 18,047.50	\$ 1,805.00
5215A	TDMM Cable Jr Trust 09 11%	\$ 30,000.00	\$ 3,000.00
5216A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 50,000.00	\$ 5,000.00
5217A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 25,000.00	\$ 2,500.00
5218A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$200,000.00	\$20,000.00
5219A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000.00	\$ 2,500.00
5220A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000.00	\$ 2,500.00
5221A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 50,000.00	\$ 5,000.00
5222A	TDM Verifier Trust 08R Contract Certificate 9%	\$100,000.00	\$10,000.00
5223A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 920.00
5224A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 920.00
5225A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5226A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5227A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5231A	Seton Hall Mortgage Note Holders	\$ 21,576.97	\$ 2,158.00
5232A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5233A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5234A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5235A	TDM Verifier Trust 07RContract Certificates	\$ 20,000.00	\$ 2,000.00
5236A	TDMM Cable Sr. Trust 09 9%	\$ 7,793.26	\$ 779.00
5237A	TAIN Secured Senior Notes	\$272,798.58	\$27,280.00
5238A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
5239A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$220,000.00	\$22,000.00
5240A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$225,000.00	\$22,500.00
5241A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$115,000.00	\$11,500.00
5242A	TAIN Secured Junior Notes Due 12/15/2009	\$ 22,000.00	\$ 2,200.00
5243A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
5244A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 35,000.00	\$ 3,500.00
5250A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 60,000.00	\$ 6,000.00
5253P	Fortress Trust 08	\$ 23,893.32	\$ 2,389.00
5254A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000.00	\$ 1,000.00
5255A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$100,000.00	\$10,000.00
5256A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5257A	Fortress Trust 08	\$ 39,822.21	\$ 3,982.00
5258A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 60,000.00	\$ 6,000.00
5259A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 46,250.00	\$ 4,625.00
5260A	TDMM Benchmark Trust 09 12%	\$ 60,000.00	\$ 6,000.00
5261A	TDMM Cable Jr Trust 09 11%	\$ 25,000.00	\$ 2,500.00
5262A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 90,000.00	\$ 9,000.00

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5263A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 920.00
5264P	TDM Verifier Trust 11 Contract Certificates 9%	\$ 19,079.70	\$ 1,908.00
5266A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5267A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5269A	TAIN Secured Senior Notes	\$ 18,186.57	\$ 1,819.00
5270A	TAIN Secured Senior Notes	\$ 45,466.43	\$ 4,547.00
5271A	TAIN Secured Senior Notes	\$ 45,466.43	\$ 4,547.00
5290A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000.00	\$ 3,000.00
5291A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5293A	TAIN Secured Senior Notes	\$ 40,919.79	\$ 4,092.00
5294A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
5295A	FAIN Secured Senior Subordinated Notes	\$ 30,000.00	\$ 3,000.00
5296A	FIIN Secured Senior Notes	\$ 36,373.14	\$ 3,637.00
5297A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5298A	FAIN Secured Senior Notes	\$ 73,596.29	\$ 7,360.00
5299A	FAIN Secured Senior Notes	\$ 55,197.22	\$ 5,520.00
5300A	FEIN Secured Senior Notes	\$ 13,799.30	\$ 1,380.00
5301A	FEIN Secured Senior Notes	\$ 45,997.68	\$ 4,600.00
5302A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5304A	Fortress Trust 08	\$ 19,911.10	\$ 1,991.00
5306A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
5307A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00

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5308A	FEIN Secured Senior Notes	\$ 20,698.96	\$ 2,070.00
5309A	TAIN Secured Senior Notes	\$ 9,093.29	\$ 909.00
5317A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5318A	FIIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5319A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,539.85	\$ 954.00
5320A	FAIN Secured Senior Notes	\$ 9,199.54	\$ 920.00
5324A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
5325A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125.00	\$ 2,313.00
5326A	Pacific Trust	\$ 79,133.10	\$ 7,913.00
5329A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
5330A	TAIN Secured Junior Notes Due 12/15/2009	\$ 90,000.00	\$ 9,000.00
5331A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$195,000.00	\$19,500.00
5333A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5334A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 60,000.00	\$ 6,000.00
5335A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/2011	\$ 41,383.89	\$ 4,138.00
5336A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5338A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
5344A	Seton Hall Mortgage Note Holders	\$ 6,041.46	\$ 604.00
5345A	Cruise Charter Ventures, LLC	\$ 50,000.00	\$ 5,000.00
5346A	TDM Verifier Trust 07RContract Certificates	\$ 50,000.00	\$ 5,000.00
5347A	TDM Verifier Trust 07RContract Certificates	\$ 75,000.00	\$ 7,500.00
5348A	TDMM Cable Jr Trust 09 11%	\$ 25,000.00	\$ 2,500.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5349A	TDMM Cable Sr. Trust 09 9%	\$ 19,483.15	\$ 1,948.00
5350A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5351A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5352A	TAIN Secured Junior Notes Due 12/15/2009	\$ 75,000.00	\$ 7,500.00
5353A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 44,241.80	\$ 4,424.00
5354A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 44,241.80	\$ 4,424.00
5355A	McGinn, Smith Firstline Funding, LLC	\$ 25,000.00	\$ 2,500.00
5361A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
5362A	FIIN Secured Senior Notes	\$ 27,279.86	\$ 2,728.00
5363A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 7,935.69	\$ 794.00
5364A	Fortress Trust 08	\$ 7,964.44	\$ 796.00
5365A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00
5366A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 10,000.00	\$ 1,000.00
5367A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000.00	\$ 1,000.00
5369A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5370A	TAIN Secured Junior Notes Due 12/15/2009	\$ 60,000.00	\$ 6,000.00
5371A	TAIN Secured Junior Notes Due 12/15/2009	\$100,000.00	\$10,000.00
5372A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5373A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 70,000.00	\$ 7,000.00
5374A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5375A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000.00	\$ 5,000.00
5376A	TAIN Secured Junior Notes Due 12/15/2009	\$ 84,000.00	\$ 8,400.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5377A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5378A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5379A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
5381A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$140,000.00	\$14,000.00
5382A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 19,839.22	\$ 1,984.00
5383A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000.00	\$ 4,000.00
5384A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5385A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5386A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5387A	TDMM Benchmark Trust 09 08%	\$ 30,000.00	\$ 3,000.00
5388A	TDMM Benchmark Trust 09 10%	\$ 30,000.00	\$ 3,000.00
5389A	TDMM Benchmark Trust 09 11%	\$ 30,000.00	\$ 3,000.00
5390A	TDMM Benchmark Trust 09 12%	\$ 30,000.00	\$ 3,000.00
5391A	TDMM Benchmark Trust 09 09%	\$ 30,000.00	\$ 3,000.00
5392A	TDMM Cable Sr Trust 09 9%	\$ 38,966.30	\$ 3,897.00
5393A	TDMM Cable Sr Trust 09 9%	\$ 38,966.30	\$ 3,897.00