

UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

*Plaintiff,* :

vs. :

Case No. 1:10-CV-457  
(GLS/CFH)

McGINN, SMITH & CO., INC., :  
McGINN, SMITH ADVISORS, LLC :  
McGINN, SMITH CAPITAL HOLDINGS CORP., :  
FIRST ADVISORY INCOME NOTES, LLC, :  
FIRST EXCELSIOR INCOME NOTES, LLC, :  
FIRST INDEPENDENT INCOME NOTES, LLC, :  
THIRD ALBANY INCOME NOTES, LLC, :  
TIMOTHY M. McGINN, AND :  
DAVID L. SMITH, GEOFFREY R. SMITH, :  
Individually and as Trustee of the David L. and :  
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :  
LAUREN T. SMITH, and NANCY McGINN, :

*Defendants,* :

LYNN A. SMITH and :  
NANCY McGINN, :

*Relief Defendants. and* :

GEOFFREY R. SMITH, Trustee of the :  
David L. and Lynn A. Smith Irrevocable :  
Trust U/A 8/04/04, :

*Intervenor.* :

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**NOTICE OF FILING OF NINTH PAYMENT SCHEDULE  
OF SECOND INVESTOR DISTRIBUTION**

PLEASE TAKE NOTICE that on November 25, 2020, William J. Brown, as Receiver,  
filed the attached McGinn, Smith & Co. Inc. - Ninth Payment Schedule of Second Investor  
Distribution, pursuant to the Approved Plan of Distribution of Estate Assets.

In accordance with the Plan, Payment Schedules of Second Investor Distributions will continue to be filed on a rolling basis. The attached Payment Schedule reports the claim numbers and amount to be paid as a second distribution to the holders of the listed claim numbers, which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan.

Dated: November 25, 2020

PHILLIPS LYTTLE LLP

By /s/ Catherine N. Eisenhut  
William J. Brown (Bar Roll #601330)  
Catherine N. Eisenhut (Bar Roll #520849)  
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and

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Doc #9154014.9

**McGinn Smith & Co. Inc. - Ninth Payment Schedule of SECOND Investor Distributions**

**November 25, 2020**

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5691A	Cruise Charter Ventures, LLC	\$ 75,000.00	\$ 7,500.00
5693A	TDMM Benchmark Trust 09 12%	\$100,000.00	\$10,000.00
5694A	TDMM Cable Funding LLC	\$ 79,508.05	\$ 7,950.80
5695A	McGinn, Smith Funding, LLC	\$190,000.00	\$19,000.00
5696A	TDMM Benchmark Trust 09 10%	\$ 25,000.00	\$ 2,500.00
5697A	TDMM Benchmark Trust 09 11%	\$ 25,000.00	\$ 2,500.00
5698A	TDMM Benchmark Trust 09 12%	\$ 25,000.00	\$ 2,500.00
5699A	TDMM Benchmark Trust 09 9%	\$ 25,000.00	\$ 2,500.00
5702A	TDMM Benchmark Trust 09 12%	\$ 25,000.00	\$ 2,500.00
5704A	McGinn, Smith Funding, LLC	\$100,000.00	\$10,000.00
5703A	TDMM Cable Funding, LLC	\$100,000.00	\$10,000.00
5705A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
5706A	TDM Verifier Trust 08	\$ 25,000.00	\$ 2,500.00
5707A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 75,000.00	\$ 7,500.00
5708A	TAIN Secured Junior Notes Due 12/15/2009	\$107,000.00	\$10,700.00
5709A	TAIN Secured Junior Notes Due 12/15/2009	\$ 47,000.00	\$ 4,700.00
5710A	TAIN Secured Junior Notes Due 12/15/2009	\$ 47,000.00	\$ 4,700.00
5711A	FAIN Secured Senior Subordinated Notes	\$ 60,000.00	\$ 6,000.00
5712A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 24,830.34	\$ 2,483.00
5713A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00
5714A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 30,000.00	\$ 3,000.00
5715A	McGinn, Smith Firstline Funding LLC	\$ 5,000.00	\$ 500.00
5716A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/11	\$ 20,691.95	\$ 2,069.00
5717A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000.00	\$ 2,100.00
5718A	Integrated Excellence Jr Trust 08	\$ 9,658.96	\$ 966.00
5719A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5720A	FAIN Secured Senior Subordinated Notes	\$ 95,000.00	\$ 9,500.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5721A	Fortress Trust 08	\$ 7,964.44	\$ 796.00
5722A	TAIN Secured Senior Notes	\$ 9,093.29	\$ 909.00
5733A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
5734A	FAIN Secured Senior Subordinated Notes	\$ 30,000.00	\$ 3,000.00
5735A	FEIN Secured Senior Subordinated Notes Due 03/30/2009	\$ 10,000.00	\$ 1,000.00
5736A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00
5738A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
5740A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5745A	FEIN Secured Senior Notes	\$ 27,598.61	\$ 2,760.00
5746A	TAIN Secured Senior Notes	\$ 90,932.86	\$ 9,093.00
5747A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5749A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5750A	Seton Hall Mortgage Note Holders	\$ 6,904.81	\$ 690.00
5751A	Seton Hall Mortgage Note Holders	\$ 6,041.46	\$ 604.00
5752A	Seton Hall Mortgage Note Holders	\$ 5,178.41	\$ 518.00
5754A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 45,000.00	\$ 4,500.00
5755A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 8,276.78	\$ 828.00
5757A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5758A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 42,500.00	\$ 4,250.00
5759A	McGinn, Smith Capital Holdings Corp.	\$ 30,000.00	\$ 3,000.00
5760A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 17,500.00	\$ 1,750.00
5761A	McGinn, Smith Capital Holdings Corp.	\$ 20,000.00	\$ 2,000.00
5762A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 17,500.00	\$ 1,750.00
5763A	McGinn, Smith Capital Holdings Corp.	\$ 75,000.00	\$ 7,500.00
5764A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 42,500.00	\$ 4,250.00
5765A	McGinn, Smith Capital Holdings Corp.	\$ 30,000.00	\$ 3,000.00
5766A	Seton Hall Mortgage Note Holders	\$ 43,154.05	\$ 4,315.00
5767A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 17,500.00	\$ 1,750.00
5768A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 42,500.00	\$ 4,250.00
5769A	McGinn, Smith Capital Holdings Corp.	\$ 30,000.00	\$ 3,000.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5770A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 17,500.00	\$ 1,750.00
5771A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 42,500.00	\$ 4,250.00
5772A	McGinn, Smith Capital Holdings Corp.	\$ 30,000.00	\$ 3,000.00
6653A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
6654A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5774A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000.00	\$ 1,000.00
5775A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000.00	\$ 2,100.00
5796A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 7,935.69	\$ 794.00
5797A	Fortress Trust 08	\$ 7,964.44	\$ 796.00
5798A	McGinn, Smith Firstline Funding, LLC	\$ 1,500.00	\$ 150.00
5799A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00
5800A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 10,000.00	\$ 1,000.00
5801A	TDM Verifier Trust 08 Contract Certificates 36	\$ 10,000.00	\$ 1,000.00
5802A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 10,000.00	\$ 1,000.00
5804A	FIIN 10.25% Secured Junior Notes Due 12/15/2000	\$ 10,000.00	\$ 1,000.00
5805A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 20,000.00	\$ 2,000.00
5806A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5807A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 10,000.00	\$ 1,000.00
5808A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000.00	\$ 5,000.00
5809A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 50,000.00	\$ 5,000.00
5810A	Seton Hall Mortgage Note Holders	\$ 12,946.18	\$ 1,295.00
5811A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5814A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 56,000.00	\$ 5,600.00
5815A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 56,000.00	\$ 5,600.00
5816A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 83,000.00	\$ 8,300.00
5817A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 83,000.00	\$ 8,300.00
5818A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 17,954.20	\$ 1,795.00
5819A	TAIN Secured Junior Notes Due 12/15/2009	\$ 60,000.00	\$ 6,000.00
5820A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 50,000.00	\$ 5,000.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5821A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 92,500.00	\$ 9,250.00
5822A	TDM Verifier Trust 07R Contract Certificates	\$200,000.00	\$20,000.00
5823A	McGinn, Smith Funding, LLC	\$ 92,450.00	\$ 9,245.00
5824A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 20,000.00	\$ 2,000.00
5825A	FAIN Secured Senior Subordinated Notes	\$ 20,000.00	\$ 2,000.00
5827A	TDMM Cable Jr Trust 09 11%	\$ 15,000.00	\$ 1,500.00
5828A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5829A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5830A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$190,000.00	\$19,000.00
5831A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5832A	Firstline Trust 07 B Senior Contract Certificates 9.50% Due 10/01/11	\$ 82,767.79	\$ 8,277.00
5833A	TDM Verifier Trust 08 Contract Certificate 36	\$115,000.00	\$11,500.00
5834A	TDM Verifier Trust 08 Contract Certificate 36	\$130,000.00	\$13,000.00
5835A	McGinn, Smith Firstline Funding, LLC	\$ 14,000.00	\$ 1,400.00
5845A	FAIN Secured Senior Notes	\$ 59,796.98	\$ 5,980.00
5846A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 30,000.00	\$ 3,000.00
5847P	FIIN Secured Senior Notes	\$ 13,175.35	\$ 1,318.00
5848P	FIIN Secured Senior Notes	\$ 31,228.58	\$ 3,123.00
5849A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5850A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
5851A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5852A	Seton Hall Mortgage Note Holders	\$ 2,156.45	\$ 216.00
5854A	Seton Hall Mortgage Note Holders	\$ 2,156.45	\$ 216.00
5855A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5856A	TAIN Secured Junior Notes Due 12/15/2009	\$140,000.00	\$14,000.00
5857A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$100,000.00	\$10,000.00
5858A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250.00	\$ 925.00
5859A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250.00	\$ 925.00
5860A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5861A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
5862A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 24,000.00	\$ 2,400.00
5863A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 30,000.00	\$ 3,000.00
5864A	TDM Verifier Trust 07 9% 24-Month Contract Certificates	\$ 10,000.00	\$ 1,000.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5865A	FIIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
5866A	TAIN Secured Junior Notes Due 12/15/2009	\$ 6,000.00	\$ 600.00
5867A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
5870A	FEIN Secured Senior Notes	\$ 50,597.44	\$ 5,060.00
5871A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5873A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250.00	\$ 925.00
5874A	FAIN Secured Senior Notes	\$ 45,997.68	\$ 4,600.00
5875A	TAIN Secured Senior Notes	\$ 45,466.43	\$ 4,547.00
5876A	FAIN Secured Senior Subordinated Notes	\$ 15,000.00	\$ 1,500.00
5877A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 80,000.00	\$ 8,000.00
5878A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 10,000.00	\$ 1,000.00
5879A	Integrated Excellence Sr. Trust 08	\$ 6,836.50	\$ 684.00
5880A	FAIN Secured Senior Notes	\$ 13,799.30	\$ 1,380.00
5881A	FEIN Secured Senior Notes	\$119,593.97	\$11,959.00
5882A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 77,500.00	\$ 7,750.00
5883A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 23,125.00	\$ 2,313.00
5884A	TDMM Cable Sr Trust 09 9%	\$ 38,966.30	\$ 3,897.00
5885A	FAIN Secured Senior Notes	\$ 45,997.68	\$ 4,600.00
5886A	Fortress Trust 08	\$ 7,964.44	\$ 796.00
5887A	FAIN Secured Senior Notes	\$ 55,197.22	\$ 5,520.00
5888A	FAIN Secured Senior Subordinated Notes	\$ 20,000.00	\$ 2,000.00
5889A	FAIN Secured Senior Subordinated Notes	\$ 15,000.00	\$ 1,500.00
5890A	FAIN Secured Senior Subordinated Notes	\$ 45,000.00	\$ 4,500.00
5891A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 11,060.45	\$ 1,106.00
5892A	FAIN Secured Senior Notes	\$ 13,799.30	\$ 1,380.00
5893A	FAIN Secured Senior Subordinated Notes	\$ 50,000.00	\$ 5,000.00
5894A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5895A	FAIN Secured Senior Notes	\$ 55,197.22	\$ 5,520.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5896A	TAIN Secured Senior Notes	\$ 54,559.72	\$ 5,456.00
5897A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
5898A	FAIN Secured Senior Subordinated Notes	\$ 50,000.00	\$ 5,000.00
5899A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 26,234.59	\$ 2,623.00
5900A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 40,000.00	\$ 4,000.00
5901A	FEIN Secured Senior Notes	\$ 18,399.07	\$ 1,840.00
5902A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
5903A	FAIN Secured Senior Subordinated Notes	\$ 80,000.00	\$ 8,000.00
5904A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00
5905A	FIIN Secured Senior Notes	\$ 18,186.57	\$ 1,819.00
5906A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5907A	FEIN Secured Senior Notes	\$ 22,998.83	\$ 2,300.00
5908A	TAIN Secured Junior Notes Due 12/15/2009	\$ 31,000.00	\$ 3,100.00
5911A	Fortress Trust 08	\$ 23,893.32	\$ 2,389.00
5912A	Integrated Excellence Jr Trust 08	\$ 24,147.40	\$ 2,415.00
5913A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00
5914A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00
5915A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 20,000.00	\$ 2,000.00
5916A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 45,118.75	\$ 4,512.00
5917A	TDMM Benchmark Trust 09 12%	\$ 50,000.00	\$ 5,000.00
5918A	TDMM Benchmark Trust 09 11%	\$ 10,000.00	\$ 1,000.00
5919A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 44,241.80	\$ 4,424.00
5920A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 30,000.00	\$ 3,000.00
5921A	TDMM Cable Sr Trust 09 9%	\$ 19,483.15	\$ 1,948.00
5922A	TDMM Benchmark Trust 09 11%	\$ 25,000.00	\$ 2,500.00
5926A	TDMM Benchmark Trust 09 10%	\$ 30,000.00	\$ 3,000.00
5927A	TDMM Benchmark Trust 09 12%	\$ 20,000.00	\$ 2,000.00
5928A	TDMM Cable Sr Trust 09 9%	\$ 19,483.15	\$ 1,948.00
5929A	Fortress Trust 08	\$ 39,822.21	\$ 3,982.00
5930A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 38,159.40	\$ 3,816.00
5931A	TDMM Benchmark Trust 09 10%	\$ 30,000.00	\$ 3,000.00



<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5932A	TDMM Benchmark Trust 09 12%	\$ 20,000.00	\$ 2,000.00
5933A	TDMM Cable Jr. Trust 09 11%	\$ 25,000.00	\$ 2,500.00
5934A	TDMM Cable Sr. Trust 09 9%	\$ 19,483.15	\$ 1,948.00
5940A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
5941A	FAIN Secured Senior Subordinated Notes	\$ 10,000.00	\$ 1,000.00
5942A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00
5943A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 8,276.78	\$ 828.00
5944A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000.00	\$ 1,000.00
5949A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5950A	FAIN Secured Senior Subordinated Notes	\$100,000.00	\$10,000.00
5951A	FEIN Secured Senior Notes	\$ 45,997.68	\$ 4,600.00
5952A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
5953A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$100,000.00	\$10,000.00
5954A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 66,778.95	\$ 6,678.00
5955A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$100,000.00	\$10,000.00
5956A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 23,807.07	\$ 2,381.00
5957A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 18,047.50	\$ 1,805.00
5958A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5959A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 58,000.00	\$ 5,800.00
5960A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 11,000.00	\$ 1,100.00
5961A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 11,000.00	\$ 1,100.00
5963A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
5964A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 57,000.00	\$ 5,700.00
5965A	FIIN Secured Senior Notes	\$ 9,093.29	\$ 909.00
5966A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5967A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
5968A	FAIN Secured Senior Notes	\$ 18,399.07	\$ 1,840.00
5969A	FIIN Secured Senior Notes	\$ 66,380.99	\$ 6,638.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
5970A	TAIN Secured Senior Notes	\$ 77,292.93	\$ 7,729.00
5971A	TDM Verifier Trust 07 9% 24 Month Contract Certificates	\$ 10,000.00	\$ 1,000.00
5972A	FAIN Secured Senior Notes	\$ 13,799.30	\$ 1,380.00
5973A	FAIN Secured Senior Notes	\$ 13,799.30	\$ 1,380.00

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