

UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

*Plaintiff,* :

vs. :

Case No. 1:10-CV-457  
(GLS/CFH)

McGINN, SMITH & CO., INC., :  
McGINN, SMITH ADVISORS, LLC :  
McGINN, SMITH CAPITAL HOLDINGS CORP., :  
FIRST ADVISORY INCOME NOTES, LLC, :  
FIRST EXCELSIOR INCOME NOTES, LLC, :  
FIRST INDEPENDENT INCOME NOTES, LLC, :  
THIRD ALBANY INCOME NOTES, LLC, :  
TIMOTHY M. McGINN, AND :  
DAVID L. SMITH, GEOFFREY R. SMITH, :  
Individually and as Trustee of the David L. and :  
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :  
LAUREN T. SMITH, and NANCY McGINN, :

*Defendants,* :

LYNN A. SMITH and :  
NANCY McGINN, :

*Relief Defendants. and* :

GEOFFREY R. SMITH, Trustee of the :  
David L. and Lynn A. Smith Irrevocable :  
Trust U/A 8/04/04, :

*Intervenor.* :

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**NOTICE OF FILING OF ELEVENTH PAYMENT SCHEDULE  
OF SECOND INVESTOR DISTRIBUTION**

PLEASE TAKE NOTICE that on December 11, 2020, William J. Brown, as Receiver, filed the attached McGinn, Smith & Co. Inc. - Eleventh Payment Schedule of Second Investor Distribution, pursuant to the Approved Plan of Distribution of Estate Assets.

In accordance with the Plan, Payment Schedules of Second Investor Distributions will continue to be filed on a rolling basis. The attached Payment Schedule reports the claim numbers and amount to be paid as a second distribution to the holders of the listed claim numbers, which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan.

Dated: December 11, 2020

PHILLIPS LYTTLE LLP

By /s/ Catherine N. Eisenhut  
William J. Brown (Bar Roll #601330)  
Catherine N. Eisenhut (Bar Roll #520849)  
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Doc #9154014.11

**McGinn Smith & Co. Inc. - Eleventh Payment Schedule of SECOND Investor Distributions****December 11, 2020**

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
6002A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
6003A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
6004A	Seton Hall Mortgage Note Holders	\$ 8,630.00	\$ 863.00
6005A	TDMM Cable Jr. Trust 09 11%	\$ 10,000.00	\$ 1,000.00
6006A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 24,830.34	\$ 2,483.00
6012A	Seton Hall Mortgage Note Holders	\$ 17,261.59	\$ 1,726.00
6013A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000.00	\$ 1,000.00
6014A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 25,000.00	\$ 2,500.00
6015A	TDMM Benchmark Trust 09 8%	\$ 10,000.00	\$ 1,000.00
6016A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
6017A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 15,000.00	\$ 1,500.00
6018A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 35,000.00	\$ 3,500.00
6019A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000.00	\$ 4,000.00
6020A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6021A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6022A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6023A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000.00	\$ 5,000.00
6024A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000.00	\$ 3,000.00
6025A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000.00	\$ 3,000.00
6026A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 11,060.45	\$ 1,106.00
6027A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
6028A	TAIN Secured Senior Notes	\$ 27,279.86	\$ 2,728.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
6029A	McGinn, Smith Firstline Funding, LLC	\$ 2,000.00	\$ 200.00
6039P	Firstline Trust 07 9.25% Senior Contract Certificates	\$ 11,060.45	\$ 1,106.00
6040A	TDM Verifier Trust 07R Contract Certificates	\$ 30,000.00	\$ 3,000.00
6042A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 19,839.22	\$ 1,984.00
6043A	Fortress Trust 08	\$ 39,822.21	\$ 3,982.00
6044A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 20,000.00	\$ 2,000.00
6045A	Seton Hall Mortgage Note Holders	\$ 43,154.02	\$ 4,315.00
6046A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
6047A	FAIN Secured Senior Notes	\$ 18,611.57	\$ 1,861.00
6048A	TAIN Secured Senior Notes	\$ 13,958.68	\$ 1,396.00
6049A	TAIN Secured Senior Notes	\$ 18,611.57	\$ 1,861.00
6050A	FIIN Secured Senior Notes	\$ 8,434.54	\$ 843.00
6051A	FIIN Secured Senior Notes	\$123,418.11	\$12,342.00
6052A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$145,000.00	\$14,500.00
6053A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 21,000.00	\$ 2,100.00
6054A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 98,100.00	\$ 9,810.00
6055A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 89,771.00	\$ 8,977.00
6056A	Fortress Trust 08	\$ 79,644.41	\$ 7,964.00
6057A	TAIN Secured Junior Notes Due 12/15/2009	\$ 65,000.00	\$ 6,500.00
6058A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 40,000.00	\$ 4,000.00
6059A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 18,500.00	\$ 1,850.00
6060A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 46,250.00	\$ 4,625.00
6061A	TDMM Benchmark Trust 09 12%	\$100,000.00	\$10,000.00
6063A	Integrated Excellence Sr. Trust 08	\$ 51,273.75	\$ 5,127.00
6064A	TDMM Cable Sr. Trust 09 9%	\$ 19,483.15	\$ 1,948.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
6065A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
6066A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
6067A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000.00	\$ 1,500.00
6068A	TDM Verifier Trust 11Contract Certificate 9%	\$ 14,309.77	\$ 1,431.00
6069A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 15,000.00	\$ 1,500.00
6070A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
6071A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 20,000.00	\$ 2,000.00
6072A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
6076A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
6077A	TAIN Secured Senior Notes	\$ 28,987.50	\$ 2,899.00
6078A	TAIN Secured Senior Notes	\$ 90,932.86	\$ 9,093.00
6079A	FAIN Secured Senior Notes	\$ 59,796.98	\$ 5,980.00
6080A	FEIN Secured Senior Notes	\$ 78,196.05	\$ 7,820.00
6081A	TAIN Secured Senior Notes	\$ 40,919.79	\$ 4,091.00
6082A	TAIN Secured Senior Notes	\$ 90,932.86	\$ 9,093.00
6083P	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$200,000.00	\$20,000.00
6084A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
6085A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 9,000.00	\$ 900.00
6086A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
6087A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
6088A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 10,000.00	\$ 1,000.00
6089A	TDM Verifier Trust 07RContract Certificates	\$ 10,000.00	\$ 1,000.00
6090A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
6091A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
6093A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
4412A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
6102A	FAIN Secured Senior Subordinated Notes	\$100,000.00	\$10,000.00
6103A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
6104A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 19,839.22	\$ 1,984.00
6105A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 43,646.29	\$ 4,365.00
6106A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 9,250.00	\$ 925.00
6107A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 13,875.00	\$ 1,388.00
6108A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000.00	\$ 5,000.00
6109A	TAIN Secured Senior Notes	\$ 90,932.86	\$ 9,093.00
6110A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6111A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
6112A	TDMM Cable Jr Trust 09 11%	\$ 20,000.00	\$ 2,000.00
6113A	TDM Verifier Trust 08R Contract Certificates 9%	\$ 50,000.00	\$ 5,000.00
6114A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 15,000.00	\$ 1,500.00
6115A	TDMM Cable Jr Trust 09 11%	\$ 20,000.00	\$ 2,000.00
6116A	TDMM Cable Jr Trust 09 11%	\$ 20,000.00	\$ 2,000.00
6119A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
6117A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
6118A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
6120A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
6121A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
6138A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
6139A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
6140A	TAIN Secured Junior Notes Due 12/15/2009	\$ 33,000.00	\$ 3,300.00
6141A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 25,000.00	\$ 2,500.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
6142A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 25,000.00	\$ 2,500.00
6144A	Seton Hall Mortgage Note Holders	\$ 5,178.41	\$ 518.00
6145A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
6146A	Fortress Trust 08	\$159,288.82	\$15,929.00
6147A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 72,190.00	\$ 7,219.00
6148A	TDMM Benchmark Trust 09 12%	\$100,000.00	\$10,000.00
6149A	TDMM Cable Jr Trust 09 11%	\$ 45,000.00	\$ 4,500.00
6150A	TDMM Cable Sr Trust 09 9%	\$ 35,069.67	\$ 3,507.00
6151A	Fortress Trust 08	\$159,288.82	\$15,929.00
6152A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 25,000.00	\$ 2,500.00
6153A	TDM Verifier Trust 08RContract Certificate 9%	\$ 25,000.00	\$ 2,500.00
6154A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 90,237.50	\$ 9,024.00
6155A	TDMM Benchmark Trust 09 12%	\$ 100,000.00	\$ 10,000.00
6156A	TDMM Cable Jr Trust 09 11%	\$ 45,000.00	\$ 4,500.00
6157A	TDMM Cable Sr Trust 09 9%	\$ 35,069.67	\$ 3,507.00
6158A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 10,000.00	\$ 1,000.00
6159A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6166A	TDMM Cable Jr Trust 09 11%	\$ 10,000.00	\$ 1,000.00
6167A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
6186A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 50,000.00	\$ 5,000.00
6187A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 50,000.00	\$ 5,000.00
6188A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$100,000.00	\$10,000.00
6190A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
6191A	TDM Verifier Trust 08 Contract Certificate 36	\$ 25,000.00	\$ 2,500.00
6201A	Seton Hall Mortgage Note Holders	\$ 21,576.97	\$ 2,158.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
6205A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
6206A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 5,000.00	\$ 500.00
6207A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000.00	\$ 1,500.00
6208A	TAIN Secured Junior Notes Due 12/15/2009	\$ 45,000.00	\$ 4,500.00
6209A	Seton Hall Mortgage Note Holders	\$ 6,041.46	\$ 604.00
6210A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6212A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6227A	FAIN Secured Senior Subordinated Notes	\$ 10,000.00	\$ 1,000.00
6228A	TAIN Secured Junior Notes Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
6229A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
6230A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
6231A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000.00	\$ 1,500.00
6232A	TDM Verifier Trust 08R Contract Certificates	\$ 25,000.00	\$ 2,500.00
6235A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
6236A	McGinn, Smith Firstline Funding, LLC	\$ 3,600.00	\$ 360.00
6237A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 22,120.90	\$ 2,212.00
6239A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
6247A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
6248A	TAIN Secured Senior Notes	\$ 68,199.64	\$ 6,820.00
6249A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
6252A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
6253A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
6254A	TDM Verifier Trust 08 Contract Certificate 36	\$ 25,000.00	\$ 2,500.00
6255A	TDMM Benchmark Trust 09 11%	\$ 15,000.00	\$ 1,500.00
6256A	TDMM Benchmark Trust 09 12%	\$ 10,000.00	\$ 1,000.00



<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
6257A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 45,000.00	\$ 4,500.00
6258A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 30,000.00	\$ 3,000.00
6261A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 26,000.00	\$ 2,600.00
6262A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
6263A	TDMM Benchmark Trust 09 11%	\$ 15,000.00	\$ 1,500.00
6260A	TDMM Cable Jr Trust 09 11%	\$ 10,000.00	\$ 1,000.00
6264A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6265A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 13,272.54	\$ 1,327.00
6266A	Fortress Trust 08	\$ 59,733.31	\$ 5,973.00
6267A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$100,000.00	\$10,000.00
6268A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$100,000.00	\$10,000.00
6269A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/12	\$ 44,885.50	\$ 4,489.00
6270A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
6271A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 50,000.00	\$ 5,000.00
6272A	FAIN Secured Senior Subordinated Notes	\$ 45,000.00	\$ 4,500.00
6273A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6274A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 55,500.00	\$ 5,550.00
6275A	TDMM Benchmark Trust 09 12%	\$ 25,000.00	\$ 2,500.00
6276A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$250,000.00	\$ 25,000.00
6277A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 8,276.78	\$ 828.00
6278A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
6279A	FAIN Secured Senior Notes	\$ 68,996.51	\$ 6,900.00
6280A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$119,035.35	\$11,904.00
6281A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
6282A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 50,000.00	\$ 5,000.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
6283A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$150,000.00	\$15,000.00
6284A	TDM Verifier Trust 08 Contract Certificate 36	\$150,000.00	\$15,000.00
6285A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 16,553.56	\$ 1,655.00
6286A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$185,000.00	\$18,500.00
6287A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 9,023.75	\$ 902.00
6288A	TDMM Cable Jr Trust 09 11%	\$ 15,000.00	\$ 1,500.00
6289A	TDMM Benchmark Trust 09 11%	\$ 15,000.00	\$ 1,500.00
6290A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 45,000.00	\$ 4,500.00
6291A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6292A	FAIN Secured Senior Subordinated Notes	\$ 95,000.00	\$ 9,500.00
6293A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
6294A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 65,000.00	\$ 6,500.00
6295A	Integrated Excellence Sr Trust 08	\$ 47,855.50	\$ 4,786.00
6296A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
6297A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
6298A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 13,875.00	\$ 1,388.00
6299A	Fortress Trust 08	\$318,577.64	\$31,858.00
6300A	Pacific Trust	\$ 18,200.00	\$ 1,820.00
6301A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 10,000.00	\$ 1,000.00
6302A	FEIN 10.25 Secured Junior Notes Due 01/30/2009	\$130,000.00	\$13,000.00
6303A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$250,000.00	\$ 25,000.00
6304A	TAIN Secured Junior Notes Due 12/15/2009	\$150,000.00	\$15,000.00
6305A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 20,000.00	\$ 2,000.00
6306A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 32,375.00	\$ 3,238.00
6307A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 67,678.13	\$ 6,768.00

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6308A	McGinn, Smith Transaction Funding Corp.	\$ 40,000.00	\$ 4,000.00
6309A	Integrated Excellence Jr Trust 08	\$ 19,317.92	\$ 1,932.00
6310A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00
6311A	McGinn, Smith Transaction Funding Corp.	\$ 30,000.00	\$ 3,000.00
6313A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 10,000.00	\$ 1,000.00
6314A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
6315A	FAIN Secured Senior Notes	\$ 96,595.12	\$ 9,660.00
6317A	FAIN Secured Senior Subordinated Notes	\$ 10,000.00	\$ 1,000.00
6318A	FAIN Secured Senior Subordinated Notes	\$ 15,000.00	\$ 1,500.00

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