

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

Plaintiff, :

vs. :

Case No. 1:10-CV-457
(GLS/CFH)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. McGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY McGINN, :

Defendants, :

LYNN A. SMITH and :
NANCY McGINN, :

Relief Defendants. and :

GEOFFREY R. SMITH, Trustee of the :
David L. and Lynn A. Smith Irrevocable :
Trust U/A 8/04/04, :

Intervenor. :

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**NOTICE OF FILING OF THIRTEENTH PAYMENT SCHEDULE
OF SECOND INVESTOR DISTRIBUTION**

PLEASE TAKE NOTICE that on December 23, 2020, William J. Brown, as Receiver,
filed the attached McGinn, Smith & Co. Inc. - Thirteenth Payment Schedule of Second Investor
Distribution, pursuant to the Approved Plan of Distribution of Estate Assets.

In accordance with the Plan, Payment Schedules of Second Investor Distributions will continue to be filed on a rolling basis. The attached Payment Schedule reports the claim numbers and amount to be paid as a second distribution to the holders of the listed claim numbers, which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan.

Dated: December 23, 2020

PHILLIPS LYTTLE LLP

By /s/ Catherine N. Eisenhut
William J. Brown (Bar Roll #601330)
Catherine N. Eisenhut (Bar Roll #520849)
Attorneys for Receiver
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and

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Buffalo, New York 14203
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Doc #9154014.14

McGinn Smith & Co. Inc. - Thirteenth Schedule of SECOND Investor Distributions

December 23, 2020

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
6240A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
6359A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$100,000.00	\$10,000.00
6360A	FEIN 10.25 Secured Junior Notes Due 01/30/2009	\$ 30,000.00	\$ 3,000.00
6361A	Fortress Trust 08	\$ 7,964.44	\$ 796.00
6362A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 75,000.00	\$ 7,500.00
6363A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000.00	\$ 1,000.00
6364A	FAIN Secured Senior Subordinated Notes	\$ 20,000.00	\$ 2,000.00
6365A	FAIN Secured Senior Subordinated Notes	\$510,000.00	\$51,000.00
6366A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 22,500.00	\$ 2,250.00
6367A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 57,937.45	\$ 5,794.00
6368A	Integrated Excellence Sr. Trust 08	\$ 17,091.25	\$ 1,709.00
6371A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 13,875.00	\$ 1,388.00
6372A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 20,691.95	\$ 2,069.00
6373A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 23,849.63	\$ 2,385.00
6374A	TDMM Cable Jr Trust 09 11%	\$ 25,000.00	\$ 2,500.00
6376A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
6377A	FAIN Secured Senior Subordinated Notes	\$ 20,000.00	\$ 2,000.00
6379A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 7,935.69	\$ 794.00
6380A	Fortress Trust 08	\$ 7,964.44	\$ 796.00
6381A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00
6382A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/10	\$ 10,000.00	\$ 1,000.00
6383A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 9/1/11	\$ 9,250.00	\$ 925.00
6384A	TDMM Cable Sr. Trust 09 9%	\$ 7,793.26	\$ 779.00
6385A	McGinn, Smith Firstline Funding, LLC	\$ 1,500.00	\$ 150.00
6386A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
6387A	Firstline Trust 07 B Junior Contract Certificates 11% due 10/01/2012	\$ 7,935.69	\$ 794.00
6388A	Firstline Trust 07 B Junior Contract Certificates 11% due 10/01/2012	\$ 19,839.22	\$ 1,984.00
6389A	TAIN Secured Junior Notes Due 12/15/2009	\$ 60,000.00	\$ 6,000.00
6390A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 9,023.75	\$ 902.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
6391A	FAIN Secured Senior Notes	\$ 13,799.30	\$ 1,380.00
6392A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
6396A	Fortress Trust 08	\$ 79,644.41	\$ 7,964.00
6397A	TDMM Benchmark Trust 09 10%	\$ 50,000.00	\$ 5,000.00
6398A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 35,000.00	\$ 3,500.00
6400A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 40,000.00	\$ 4,000.00
6401A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
6410A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6411A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	\$ 5,000.00
6412A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
6413A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6414A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 18,000.00	\$ 1,800.00
6415A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
6416A	TAIN Secured Junior Notes Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
6417A	TAIN Secured Junior Notes Due 12/15/2009	\$ 35,000.00	\$ 3,500.00
6418A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 10,000.00	\$ 1,000.00
6419A	TAIN Secured Senior Notes	\$ 9,093.29	\$ 909.00
6420A	TAIN Secured Senior Notes	\$ 13,639.93	\$ 1,364.00
6421A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 55,000.00	\$ 5,500.00
6422A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 10,000.00	\$ 1,000.00
6431A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 20,000.00	\$ 2,000.00
6432A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000.00	\$ 2,000.00
6433A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
6435A	FAIN Secured Senior Notes	\$ 45,997.68	\$ 4,600.00
6436A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
6437A	FAIN Secured Senior Subordinated Notes	\$ 35,000.00	\$ 3,500.00
6438A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
6439A	Fortress Trust 08	\$ 11,946.66	\$ 1,195.00
6440A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 20,000.00	\$ 2,000.00
6441A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 20,000.00	\$ 2,000.00
6442A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 23,849.63	\$ 2,385.00
6443A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 47,699.25	\$ 4,770.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
6444A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
6445A	TDM Verifier Trust 07 9% 24 Month Contract Certificates	\$ 25,000.00	\$ 2,500.00
6446A	FEIN Secured Senior Notes	\$ 22,998.83	\$ 2,300.00
6447A	FAIN Secured Senior Notes	\$ 91,995.36	\$ 9,200.00
6448A	FAIN Secured Senior Notes	\$114,994.19	\$11,499.00
6449A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 50,000.00	\$ 5,000.00
6450A	TAIN Secured Junior Notes Due 12/15/2009	\$ 75,000.00	\$ 7,500.00
6451A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6452A	TAIN Secured Junior Notes Due 12/15/2009	\$ 0.00	\$ 0.00
6453A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 27,000.00	\$ 2,700.00
6454A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 20,000.00	\$ 2,000.00
6455A	FEIN Secured Senior Notes	\$ 36,798.14	\$ 3,680.00
6456A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
6458A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 10,000.00	\$ 1,000.00
6459A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
6460A	Seton Hall Mortgage Note Holders	\$ 5,178.41	\$ 518.00
6461A	TDMM Cable Jr. Trust 09 11%	\$ 20,000.00	\$ 2,000.00
6462A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 7,000.00	\$ 700.00
6463A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 8,000.00	\$ 800.00
6464A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 9,000.00	\$ 900.00
6465A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$185,000.00	\$18,500.00
6466A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 25,000.00	\$ 2,500.00
6467A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
6468A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
6469A	Integrated Excellence Sr. Trust 08	\$ 73,492.38	\$ 7,349.00
6470A	TDM Verifier Trust 07	\$ 90,000.00	\$ 9,000.00
6478A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$100,000.00	\$10,000.00
6479A	FIIN Secured Senior Notes	\$ 59,106.36	\$ 5,911.00

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6480A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
6481A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
6482A	Integrated Excellence Sr. Trust 08	\$ 73,492.38	\$ 7,349.00
6483A	TDM Verifier Trust 07	\$ 90,000.00	\$ 9,000.00
6484A	FAIN Secured Senior Subordinated Notes	\$ 15,000.00	\$ 1,500.00
6485A	FAIN Secured Senior Subordinated Notes	\$ 70,000.00	\$ 7,000.00
6486A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
6487A	Integrated Excellence Sr. Trust 08	\$ 10,254.75	\$ 1,025.00
6490A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
6491A	TAIN Secured Senior Notes	\$ 54,559.72	\$ 5,456.00
6492A	TDM Cable Funding LLC	\$ 50,000.00	\$ 5,000.00
6493A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000.00	\$ 3,000.00
6494A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 19,839.22	\$ 1,984.00
6495A	Fortress Trust 08	\$ 19,911.10	\$ 1,991.00
6496A	McGinn, Smith Transaction Funding Corp.	\$ 25,000.00	\$ 2,500.00
6497A	TDM Verifier Trust 07R Contract Certificates	\$ 25,000.00	\$ 2,500.00
6498A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 10,000.00	\$ 1,000.00
6505A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 2,000.00	\$ 200.00
6506A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 3,000.00	\$ 300.00
6507A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
6508P	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/10	\$ 11,060.45	\$ 1,106.00
6511A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6512A	TDMM Cable Jr Trust 09 11%	\$ 25,000.00	\$ 2,500.00
6513A	TDMM Cable Jr Trust 09 11%	\$ 50,000.00	\$ 5,000.00
6514A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6516A	TDM Verifier Trust 08R Contract Certificate 9%	\$ 10,000.00	\$ 1,000.00
6517A	TDMM Cable Sr Trust 09 9%	\$ 7,793.26	\$ 779.00
6518A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 22,120.90	\$ 2,212.00
6519A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 13,535.63	\$ 1,354.00
6520A	TDMM Cable Jr Trust 09 11%	\$150,000.00	\$15,000.00
6521A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 10,000.00	\$ 1,000.00

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6522A	FAIN Secured Senior Subordinated Notes	\$ 15,000.00	\$ 1,500.00
6523A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$100,000.00	\$10,000.00
6524A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 95,000.00	\$ 9,500.00
6525A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6526A	TAIN Secured Senior Notes	\$ 9,093.29	\$ 909.00
6527A	TAIN Secured Senior Notes	\$ 18,186.57	\$ 1,819.00
6528A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$200,000.00	\$20,000.00
6529A	McGinn, Smith Capital Holdings Corp.	\$235,000.00	\$23,500.00
6530A	TAIN Secured Junior Notes Due 12/15/2009	\$ 18,000.00	\$ 1,800.00
6531A	Integrated Excellence Sr Trust 08	\$ 27,346.00	\$ 2,735.00
6532A	TDM Verifier Trust 08 Contract Certificate 36	\$100,000.00	\$10,000.00
6533A	TDMM Cable Sr Trust 09 9%	\$ 77,932.60	\$ 7,793.00
6534A	TAIN Secured Junior Notes Due 12/15/2009	\$ 47,000.00	\$ 4,700.00
6537A	FAIN Secured Senior Subordinated Notes	\$ 40,000.00	\$ 4,000.00
6538A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
6539A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
6540A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 45,000.00	\$ 4,500.00
6541A	FEIN Secured Senior Notes	\$ 64,396.75	\$ 6,440.00
6542A	TAIN Secured Senior Notes	\$ 22,733.21	\$ 2,273.00
6543A	TAIN Secured Senior Notes	\$110,394.43	\$11,039.00
6544A	FEIN Secured Senior Notes	\$ 4,599.76	\$ 460.00
6545A	FEIN Secured Senior Notes	\$ 22,998.83	\$ 2,300.00
6546A	FEIN Secured Senior Notes	\$ 27,598.61	\$ 2,760.00
6547A	TAIN Secured Junior Notes Due 12/15/2009	\$ 75,000.00	\$ 7,500.00
6548A	TAIN Secured Junior Notes Due 12/15/2009	\$400,000.00	\$40,000.00
6549A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$400,000.00	\$40,000.00
6550A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000.00	\$ 2,000.00
6551A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 20,000.00	\$ 2,000.00
6552A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000.00	\$ 3,000.00
6553A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00

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6554A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 40,000.00	\$ 4,000.00
6555A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 60,000.00	\$ 6,000.00
6556A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
6557A	Seton Hall Mortgage Note Holders	\$ 72,498.93	\$ 7,250.00
6558A	Seton Hall Mortgage Note Holders	\$ 16,398.65	\$ 1,640.00
6559A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
6560A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6561A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6562A	McGinn, Smith Transaction Funding Corp.	\$2,500,000.00	\$250,000.00
6263A	McGinn, Smith Funding, LLC	\$100,000.00	\$10,000.00
6564A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 50,000.00	\$ 5,000.00
6565A	TDMM Cable Sr Trust 09 9%	\$ 7,793.26	\$ 779.00
6567A	FAIN Secured Senior Subordinated Notes	\$ 10,000.00	\$ 1,000.00
6568A	FIIN Secured Senior Notes	\$ 31,826.50	\$ 3,183.00
6569A	TDMM Cable Sr. Trust 09 9%	\$ 77,932.60	\$ 7,793.00
6570A	FEIN Secured Senior Notes	\$ 4,599.76	\$ 460.00
6571A	FEIN Secured Senior Notes	\$ 13,799.30	\$ 1,380.00
6572A	Seton Hall Mortgage Note Holders	\$ 17,261.59	\$ 1,726.00
6582A	Firstline Trust 07 9.25% Senior Contract Certificates Due 09/01/2010	\$ 11,060.45	\$ 1,106.00
6584A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 75,000.00	\$ 7,500.00
6585A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 15,000.00	\$ 1,500.00
6586A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 35,000.00	\$ 3,500.00
6587A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 55,000.00	\$ 5,500.00
6588A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 60,000.00	\$ 6,000.00
6589A	Pacific Trust	\$ 39,566.55	\$ 3,957.00
6590A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
6591A	TDM Verifier Trust 07R Contract Certificates	\$ 10,000.00	\$ 1,000.00
6592A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/2012	\$ 19,839.22	\$ 1,984.00
6593A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000.00	\$ 2,000.00

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6594A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
6595A	TAIN Secured Junior Notes Due 12/15/2009	\$ 20,000.00	\$ 2,000.00
6596A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 18,500.00	\$ 1,850.00
6597A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 25,000.00	\$ 2,500.00
6598A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6609A	FEIN Secured Senior Notes	\$ 22,998.83	\$ 2,300.00
6611A	FAIN Secured Senior Subordinated Notes	\$ 10,000.00	\$ 1,000.00
6612A	FAIN Secured Senior Subordinated Notes	\$ 25,000.00	\$ 2,500.00
6613A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6614A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 35,000.00	\$ 3,500.00
6615A	TAIN Secured Junior Notes Due 12/15/2009	\$ 4,000.00	\$ 400.00
6616A	TAIN Secured Junior Notes Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
6617A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 15,000.00	\$ 1,500.00
6618A	TDM Verifier Trust 08 Contract Certificate 36	\$ 20,000.00	\$ 2,000.00
6620A	Seton Hall Mortgage Note Holders	\$ 12,946.18	\$ 1,295.00
6621A	TAIN Secured Junior Notes Due 12/15/2009	\$ 55,000.00	\$ 5,500.00
6622A	TDM Luxury Cruise Trust 07 Contract Certificates 10% Due 09/01/2011	\$ 9,250.00	\$ 925.00
6623A	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
4128A	TAIN Secured Senior Notes	\$ 18,186.57	\$ 1,819.00
6624A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 30,000.00	\$ 3,000.00
6625A	TAIN Secured Junior Notes Due 12/15/2009	\$ 80,000.00	\$ 8,000.00
6626a	Seton Hall Mortgage Note Holders	\$ 8,630.83	\$ 863.00
6627A	Seton Hall Mortgage Note Holders	\$ 15,535.65	\$ 1,554.00
6628A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 33,107.12	\$ 3,311.00
6629A	TDM Verifier Trust 08 Contract Certificate 36	\$ 35,000.00	\$ 3,500.00
6630A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 3,000.00	\$ 300.00
6631A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 4,000.00	\$ 400.00
6632A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 8,000.00	\$ 800.00
6633A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00

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6634A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
6635A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
6636A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 11,000.00	\$ 1,100.00
6637A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6638A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 80,000.00	\$ 8,000.00
6639A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$100,000.00	\$10,000.00
6640A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6641A	TAIN Secured Junior Notes Due 12/15/2009	\$ 25,000.00	\$ 2,500.00
6642A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 18,000.00	\$ 1,800.00
6643A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6644A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 25,000.00	\$ 2,500.00
6645A	Firstline Trust 07 11% Junior Contract Certificates Due 05/01/2012	\$ 22,442.75	\$ 2,244.00
6646A	TAIN Secured Junior Notes Due 12/15/2009	\$ 40,000.00	\$ 4,000.00
6649A	TAIN Secured Junior Notes Due 12/15/2009	\$ 16,000.00	\$ 1,600.00
6650A	Seton Hall Mortgage Note Holders	\$ 2,156.45	\$ 216.00
6678A	Firstline Trust 07 B Junior Contract Certificates 11% Due 10/01/12	\$ 7,935.69	\$ 794.00
6679A	TDM Calbe Trust 06 10% Contract Certificates Due 11/15/10	\$ 15,000.00	\$ 1,500.00
6680A	TDM Verifier Trust 08 Contract Certificate	\$ 20,000.00	\$ 2,000.00
6681A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,023.75	\$ 902.00
6686A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
6685A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
6684A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 50,000.00	\$ 5,000.00
6683A	Seton Hall Mortgage Note Holders	\$ 25,892.44	\$ 2,589.00
6687A	FAIN Secured Senior Subordinated Notes	\$ 20,000.00	\$ 2,000.00
6688A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 45,000.00	\$ 4,500.00

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution</i>
6689A	TDM Verifier Trust 08 Contract Certificate 36	\$ 10,000.00	\$ 1,000.00
6690A	FAIN Secured Senior Subordinated Notes	\$ 40,000.00	\$ 4,000.00
6691A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 10,000.00	\$ 1,000.00
6692A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 20,000.00	\$ 2,000.00
6693A	FEIN Secured Senior Subordinated Notes Due 01/30/2009	\$ 30,000.00	\$ 3,000.00
6694A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 45,000.00	\$ 4,500.00
6695A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
6696A	TDM Verifier Trust 11Contract Certificates 9%	\$ 14,309.77	\$ 1,431.00
6698A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$116,000.00	\$11,600.00
6699A	Firstline Trust 07B Junior Contract Certificates 11% Due 10/01/12	\$ 7,935.69	\$ 794.00
6700A	Fistline Trust 07B Senior Contract Certificates 9.50% Due 10/01/11	\$ 8,276.78	\$ 828.00
6701A	FAIN Secured Senior Subordinated Notes	\$ 50,000.00	\$ 5,000.00
6702A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/2010	\$ 10,000.00	\$ 1,000.00
6709A	Seton Hall Mortgage Note Holders	\$ 4,315.39	\$ 432.00
6710A	TAIN Secured Senior Subordinated Notes 7.75% Due 12/15/2009	\$ 30,000.00	\$ 3,000.00
6711A	FIIN Secured Senior Notes	\$ 45,466.43	\$ 4,547.00
6712A	FIIN Secured Senior Notes	\$ 9,093.29	\$ 909.00
6713A	FIIN Secured Senior Notes	\$ 9,093.29	\$ 909.00
6714A	TAIN Secured Senior Notes	\$ 40,919.79	\$ 4,092.00
6715A	TAIN Secured Senior Notes	\$ 77,292.93	\$ 7,729.00
6716A	TDM Cable Trust 06 10% Contract Certificates Due 11/15/2010	\$ 5,000.00	\$ 500.00
6717A	TDM Verifier Trust 07RContract Certificates	\$ 10,000.00	\$ 1,000.00
6718A	TDM Verifier Trust 07RContract Certificates	\$ 10,000.00	\$ 1,000.00
6719A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 9,023.75	\$ 902.00
6720A	TDM Verifier Trust 0910% Contract Certificates Due 12/31/2011	\$ 9,023.75	\$ 902.00
6721A	TDMM Cable Jr Trust 09 11%	\$ 10,000.00	\$ 1,000.00