

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

Plaintiff, :

vs. :

Case No. 1:10-CV-457
(GLS/CFH)

McGINN, SMITH & CO., INC., :
McGINN, SMITH ADVISORS, LLC :
McGINN, SMITH CAPITAL HOLDINGS CORP., :
FIRST ADVISORY INCOME NOTES, LLC, :
FIRST EXCELSIOR INCOME NOTES, LLC, :
FIRST INDEPENDENT INCOME NOTES, LLC, :
THIRD ALBANY INCOME NOTES, LLC, :
TIMOTHY M. McGINN, AND :
DAVID L. SMITH, GEOFFREY R. SMITH, :
Individually and as Trustee of the David L. and :
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :
LAUREN T. SMITH, and NANCY McGINN, :

Defendants, :

LYNN A. SMITH and :
NANCY McGINN, :

Relief Defendants. and :

GEOFFREY R. SMITH, Trustee of the :
David L. and Lynn A. Smith Irrevocable :
Trust U/A 8/04/04, :

Intervenor. :

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**NOTICE OF FILING OF FOURTEENTH PAYMENT SCHEDULE
OF SECOND INVESTOR DISTRIBUTION
(Collateral Recovery Investors)**

PLEASE TAKE NOTICE that on December 23, 2020, William J. Brown, as Receiver, filed the attached McGinn, Smith & Co. Inc. - Fourteenth Payment Schedule of Second Investor Distribution (Collateral Recovery Investors), pursuant to the Approved Plan of Distribution of Estate Assets.

In accordance with the Plan, Payment Schedules of Second Investor Distributions (Collateral Recovery Investors) will continue to be filed on a rolling basis. The attached Payment Schedule reports the claim numbers and amount to be paid as a second distribution to the holders of the listed claim numbers, which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan.

Dated: December 23, 2020

PHILLIPS LYTTLE LLP

By /s/ Catherine N. Eisenhut
William J. Brown (Bar Roll #601330)
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Doc #9154014.15

McGinn Smith & Co. Inc. - Fourteenth Payment Schedule of SECOND Investor Distributions (Collateral Recovery Investors)**December 23, 2020**

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Second Distribution*</i>
6423A	TAIN Secured Senior Notes	\$ 90,932.86	<i>See amount below</i>
6424A	FAIN Secured Senior Notes	\$ 114,994.19	<i>See amount below</i>
6425A	FEIN Secured Senior Notes	\$ 45,997.68	<i>See amount below</i>
6426A	FEIN Secured Senior Notes	\$ 137,993.04	<i>See amount below</i>
6427A	FAIN Secured Senior Subordinated Notes	\$ 15,000.00	<i>See amount below</i>
6428A	FEIN Secured Senior Notes	\$ 4,599.76	<i>See amount below</i>
6429A	FEIN Secured Senior Notes	\$ 105,794.66	<i>See amount below</i>
6430A	TAIN Secured Senior Notes	\$ 50,013.07	\$44,807.79
6574A	Firstline Trust 07B Senior Contract Certificates 9.50% Due 01/01/11	\$ 41,383.89	<i>See amount below</i>
6575A	Fortress Trust 08	\$ 39,822.21	<i>See amount below</i>
6577A	TAIN Secured Junior Notes Due 12/15/2009	\$ 50,000.00	<i>See amount below</i>
6578A	TDM Cable Trust 06 9.25% 48 Months Contract Certificates 11/15/10	\$ 20,000.00	<i>See amount below</i>
6579A	TDM Verifier Trust 09 10% Contract Certificates Due 12/31/11	\$ 9,023.75	<i>See amount below</i>
6580A	TDM Verifier Trust 11 Contract Certificates 9%	\$ 9,539.85	<i>See amount below</i>
6581A	TDMM Benchmark Trust 09 10%	\$ 20,000.00	\$17,881.09
6599A	FAIN 10.25% Secured Junior Notes Due 11/15/2010	\$ 30,000.00	<i>See amount below</i>
6600A	FEIN 10.25% Secured Junior Notes Due 01/30/2009	\$ 45,000.00	<i>See amount below</i>
6601A	FIIN 10.25% Secured Junior Notes Due 12/15/2008	\$ 106,000.00	<i>See amount below</i>
6602A	TAIN Secured Junior Notes Due 12/15/2009	\$ 56,000.00	\$17,008.00

Doc #9362602.2

* If the Amount of Second Distribution is a negative number indicated by (\$xxx) in parenthesis, then the negative amount will be a further charge when final distributions are made.