

UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION :

*Plaintiff,* :

vs. :

Case No. 1:10-CV-457  
(GLS/CFH)

McGINN, SMITH & CO., INC., :  
McGINN, SMITH ADVISORS, LLC :  
McGINN, SMITH CAPITAL HOLDINGS CORP., :  
FIRST ADVISORY INCOME NOTES, LLC, :  
FIRST EXCELSIOR INCOME NOTES, LLC, :  
FIRST INDEPENDENT INCOME NOTES, LLC, :  
THIRD ALBANY INCOME NOTES, LLC, :  
TIMOTHY M. McGINN, AND :  
DAVID L. SMITH, GEOFFREY R. SMITH, :  
Individually and as Trustee of the David L. and :  
Lynn A. Smith Irrevocable Trust U/A 8/04/04, :  
LAUREN T. SMITH, and NANCY McGINN, :

*Defendants,* :

LYNN A. SMITH and :  
NANCY McGINN, :

*Relief Defendants. and* :

GEOFFREY R. SMITH, Trustee of the :  
David L. and Lynn A. Smith Irrevocable :  
Trust U/A 8/04/04, :

*Intervenor.* :

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**NOTICE OF FILING OF FOURTH PAYMENT SCHEDULE  
OF THIRD AND FINAL INVESTOR DISTRIBUTION**

PLEASE TAKE NOTICE that on July 9, 2021, William J. Brown, as Receiver, filed the attached McGinn, Smith & Co. Inc. - Fourth Payment Schedule of Third and Final Investor Distribution, pursuant to the Approved Plan of Distribution of Estate Assets.

The attached Payment Schedule reports the claim numbers and amount to be paid as a third and final distribution to the holders of the listed claim numbers, which amount has been rounded to the nearest whole dollar in accordance with Section 12 of the Plan. The attached Payment Schedule is the third and final of three Payment Schedules to be filed in connection with the Third and Final Investor Distribution.

Dated: July 9, 2021

PHILLIPS LYTTLE LLP

By /s/ Catherine N. Eisenhut  
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Doc #9674989.4

**McGinn Smith & Co. Inc. - Fourth Payment Schedule of THIRD and FINAL Investor Distribution****July 9, 2021**

<i>Claim #</i>	<i>Description of Investment</i>	<i>Amount of Investment (100%)</i>	<i>Amount of Third Distribution</i>
6687A	FAIN Secured Senior Subordinated Notes	\$ 20,000.00	\$ 767.00
6688A	FIIN Secured Senior Subordinated Notes Due 12/15/2008	\$ 45,000.00	\$ 1,726.00

Doc #9794721.2