

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

McGINN, SMITH & CO., INC.,
et al.,

Defendants.

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: 10 Civ. 457 (GLS/CFH)
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**PLAINTIFF'S MEMORANDUM OF LAW IN SUPPORT OF ITS:
(1) REQUEST FOR DISGORGEMENT AND PREJUDGMENT INTEREST; AND
(2) REQUEST FOR PERMISSION FOR RECEIVER TO SIGN CONSENT
REGARDING THE FIFTH AND SIXTH CLAIMS FOR RELIEF**

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March 3, 2015

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Pursuant to the Court's Memorandum-Decision and Order dated February 17, 2015 ("MDO") (Dkt. 807), at 37-46, 55-56, plaintiff Securities and Exchange Commission respectfully submits this Memorandum of Law in Support of Its: (1) Request for Disgorgement and Prejudgment Interest; and (2) Request for Permission for Receiver to Sign Consent Regarding the Fifth and Sixth Claims for Relief.

I. SUMMARY

A. Disgorgement and Prejudgment Interest

Timothy McGinn and David Smith should be held jointly and severally liable for payment of \$87,433,218 in disgorgement. *See* Declaration of William J. Brown dated March 2, 2015 ("Brown Decl."), Ex. 1 (summarizing the overall calculations on an offering-by-offering basis for disgorgement of \$87,433,218). In addition, prejudgment interest of \$11,668,132 should be awarded on this amount. Declaration of Kerri L. Palen dated March 3, 2015 (Palen 3/3/15 Decl.), ¶¶ 4-6, Ex 1. The combined payment obligation is \$99,101,350, and McGinn and Smith should be given credit for any amounts subsequently distributed to investors by the Receiver pursuant to any Court-ordered plan of distribution.

B. The Fifth and Sixth Claims for Relief re the Four Funds

The SEC respectfully requests that the Receiver be permitted to consent to entry of judgment on behalf of the Four Funds, which are Receivership entities. As explained *infra* at 7-8, the Receiver has authority under the Preliminary Injunction Order and caselaw to consent to judgment for entities in the Receivership, and he respectfully requests the Court to defer entering judgments as to the Receivership defendants until the Receivership winds down, to avoid potentially impairing his collection and distribution efforts. Brown Decl. ¶ 15.

II. DISGORGEMENT OF \$87,433,218 IS APPROPRIATE

The determination of the disgorgement amount follows the framework set forth in the MDO, which found “that the proper metric for calculating disgorgement in actions such as this is subtracting the amount returned to investors from the total amount raised through the fraudulent offerings.” MDO at 41 (citations omitted).¹

A. The Total Amount Raised

The total amount raised in the Four Funds, Trust and MSTF offerings (the “Offerings”) was \$126,932,000. *See* Attachment A hereto (Declaration of Kerri L. Palen dated July 8, 2014, (“Palen 7/8/14 Decl.”), Ex. 3 at 39 (Dkt. 712)). This amount was determined through an analysis of records for hundreds of bank accounts for the McGinn, Smith & Co., Inc. (“MS & Co.”) entities, issuers and offerings, including monthly account statements, account opening documents, transfer records, deposit, check and withdrawal records; financial, accounting, and other records of MS & Co.; accounting workpapers and tax returns; and Quicken accounting files maintained by MS & Co. Palen 7/8/14 Decl. ¶ 3 (Dkt. 712). Also relied upon was a large electronic database maintained by MS & Co. referred to as the Investor Database. *Id.*

B. Amounts Returned to Investors

The amount returned to investors was determined through an analysis of MS & Co. records by the Receiver and his staff. The MS & Co. Investor Database showed that \$123,027,600 was owed to investors as of April 20, 2010, when the Court-ordered freeze went

¹ As the Court found, “McGinn and Smith committed pervasive and egregious securities laws violations that spanned several years and resulted in significant pecuniary gain[.]” MDO at 41. Based on this finding, the Court invoked its equitable powers and had “no trouble concluding that the SEC is entitled to a disgorgement order.” *Id.* The Court added, however, that it was unable to determine the appropriate amount of disgorgement based on the submissions before it and granted the SEC leave to provide an approximation of the disgorgement amount, based on the “proper metric” set forth in the MDO (at 41). MDO at 44-46. The SEC appreciates the opportunity to make this evidentiary showing.

into effect. Brown Decl. ¶ 6; Exs. 1 (summary) and 2 (listing each investor and amounts due as of April 20, 2010). The difference between the \$126,932,000 amount raised and the \$123,027,600 owed to investors as of April 20, 2010 (\$3,904,400), is due primarily to the repayment of principal to certain investors prior to entry of the freeze order. *Id.* For purposes of calculating disgorgement, the \$3,904,400 should be subtracted from the \$126,932,000 amount raised.

Using the Investor Database, and other records of MS & Co. and its affiliates, the Receiver developed a Claims Database that lists all amounts owed to investors. Brown Decl. ¶ 7. The Receiver's Claims Database represents a reliable basis to assist in determining the amounts returned to investors during the period of the fraud. It is based on MS & Co. records that have been reviewed and then corroborated against other records available to the Receiver. The numbers in the Claims Database have been reconciled against other financial records of MS & Co., which are too voluminous to attach. Brown Decl. ¶ 10 (describing records). Given the enormity of the records underlying the Brown and Palen Declarations, it would be overly burdensome, and not logistically feasible, to submit all of the records that the Receiver and his team, and Ms. Palen, reviewed in preparing their declarations.

The total debt reflected in the general ledgers for each of the Offerings was reconciled to within less than one-quarter of one percent of the amounts posted to the Claims Database to investors.² See Brown Decl. ¶¶ 10-11.

The Claims Database currently shows that \$116,605,530 is owed to investors in the Offerings. Brown Decl. Ex. 1 (summary) and ¶ 12, Ex. 3 (showing amounts due each investor

² The Court-approved claims procedure provided investors a method to file paper claims with the Receiver by a specified bar date of June 19, 2012, if they believed the amounts posted on the claims website were incorrect. Filed paper claims did not materially alter the amounts as posted.

per Claims Database).³ The amounts due to investors according to the Receiver's Claims Database is \$6,422,070 lower than the amount shown in the MS & Co. Investor Database because of adjustments made by the Receiver to reflect certain additional payments to investors. Brown Decl. ¶ 8.

Based on the Receiver's determination that an additional \$6,422,070 – the difference between \$123,027,600 and \$116,605,530 – was returned to investors either in the form of interest payments subsequently recharacterized as principal, or in the form of certain non-ordinary course payments to preferred investors, that amount was also deducted from the amount raised. Brown Decl. Ex. 1.

Finally, the Receiver's staff then reviewed the Quicken and the QuickBooks records that were maintained by MS & Co. to determine the amount of additional interest paid to investors from 2003 through April 2010.⁴ The financial statements used to determine the interest paid to investors were created by generating the Quicken or QuickBooks "in-system" profit and loss statements for the period commencing with the start date of the relevant offering and ending on April 20, 2010. Brown Decl. Ex. 4. The profit and loss statements summarized all revenue and expense financial activity for that period including interest paid to investors. The total interest returned to the investors in the Offerings prior to April 20, 2010 was \$29,172,312. Brown Decl. ¶ 13; Exs. 1 and 4.

³ The investors' names are redacted in the publicly filed versions of Brown Exhibits 2 and 3. The SEC has moved for permission to file unredacted copies of these exhibits under seal with the Court and to provide copies to Mr. Smith.

⁴ Quicken and QuickBooks are accounting and finance software programs which allow a business to maintain financial records and create periodic financial reports and statements, as well as providing the ability to manage payroll and other needs of a business.

Subtracting this \$29,172,312 in interest paid to investors results in a Net Disgorgement Amount of \$87,433,218. Brown Decl. Ex. 1 (summarizing the above disgorgement calculations).

C. McGinn and Smith Should Be Jointly and Severally Liable

“[T]he Court may hold joint tortfeasors jointly and severally liable [when they have] ‘collaborated or worked closely’” with each other. MDO at 40 (quoting *SEC v. Universal Express, Inc.* 646 F. Supp. 2d 552, 563 (S.D.N.Y. 2009), *aff’d*, 438 F. App’x 23 (2d Cir. 2011)).

The evidence provides an ample basis for a finding that McGinn and Smith are jointly and severally liable for the disgorgement amount. *E.g.*, MDO at 11 (“McGinn and Smith . . . engaged in a course of conduct and dealings that were contrary to the PPMs.”); Plaintiff’s Statement of Material Facts (“SMF”) ¶¶ 1- 15 (McGinn and Smith owned and controlled the MS & Co. entities and issuers); ¶¶ 67-158 (detailing McGinn and Smith’s violations). McGinn and Smith were also held jointly and severally liable for payment of restitution in the parallel criminal case. SMF ¶ 55 (citing to criminal judgments finding Smith and McGinn jointly and severally liable).

D. Prejudgment Interest Is Appropriate

The Court “has discretion to order payment of prejudgment interest on any disgorged gains.” MDO at 39. *See also* Dkt. 708-1 at 16 n.1 (SEC brief in support of summary judgment requesting prejudgment interest on disgorgement amount). Prejudgment interest should accrue “on the entire disgorgement amount.” *SEC v. Contorinis*, 743 F.3d 296, 308 (2d Cir. 2014) (“A decision to grant prejudgment interest is ‘confided to the district court’s broad discretion, and will not be overturned on appeal absent an abuse of that discretion.’”) (citation omitted).

Prejudgment interest was calculated from the last date investor funds were received (as to the Trusts), and from the day following the highest balance due investors (as to the Four Funds). Palen 3/3/15 Decl. ¶ 5; Ex. 1. The accrual of prejudgment interest was cut off as of April 2010 when the freeze of McGinn's and Smith's assets went into effect. *Id.* The amount of prejudgment interest due on the entire disgorgement amount of \$87,433,218 is \$11,668,132. *See id.* ¶ 6; Ex. 1.

III. THE RECEIVER HAS THE AUTHORITY TO CONSENT TO A FINAL JUDGMENT ON BEHALF OF THE FOUR FUNDS WITH REGARD TO THE FIFTH AND SIXTH CLAIMS FOR RELIEF

A. The Receiver's Authority to Consent to Judgment for the Four Funds

The MDO notes that "the SEC has not moved for summary judgment against the Four Funds[,]" and requests that "the SEC inform the court whether it has abandoned and/or withdrawn its fifth cause of action and sixth cause of action insofar as it is alleged against the Four Funds, or whether it seeks a trial on those claims." MDO at 5 n.14, 56.

By way of explanation, since the Fifth Claim for Relief was against the Four Funds only, and was the only claim against defendants that did not name McGinn or Smith, the SEC believed it could streamline its motion and exclude that one claim from the summary judgment motion, given the Receiver's ability to consent later to a Judgment. We should have made this reason clear in our original motion papers.

With regard to the Sixth Claim for Relief, alleging violations of Section 5 of the Securities Act of 1933, it was not our intention to carve out the Four Funds from the scope of the summary judgment motion. However, as the Court has reserved judgment on the Sixth Claim as to the Four Funds, and in view of the Receiver's authority discussed *infra*, we respectfully request that the Court permit the Receiver to sign a Consent Judgment with regard to this claim

as well. The Receiver stands ready to consent to a judgment on behalf of the Four Funds with regard to both the Fifth and Sixth Claims for Relief. Brown Decl. ¶ 14; Ex. 5(a) and 5(b) (forms of Judgment and Consent).

In contrast to a withdrawal or a trial, this is an expeditious and appropriate manner to resolve these claims, and Receivers in SEC actions have the authority to consent to final judgments for Receivership entities. “As a general rule a receiver, standing in the shoes of management, holds the sole right . . . to direct the litigation of the corporation with whose care he is entrusted.” *SEC v. Spence & Green Chem. Co.*, 612 F.2d 896, 903 (5th Cir. 1980) (affirming entry of Consent signed by receiver). “Once a court appoints a receiver, the management loses the power to run the corporation’s affairs. The receiver obtains all the corporations power and assets.” *CFTC v. FITC, Inc.*, 52 B.R. 935, 937 (N.D.Cal. 1985). *See also CFTC v. Weintraub*, 471 U.S. 343, 352 (1985) (receiver, later appointed as bankruptcy trustee, has “extensive” powers and duties and “wide-ranging management authority,” including control of the attorney-client privilege); *SEC v. Marker*, No. 02-cv-1109, 2006 WL 288426, *3 (M.D. N.C. Feb. 6, 2006) (“The rationale underling the holding in *Weintraub* has been applied in [SEC] cases involving receiverships.”). *See also SEC v. Pittsford Capital Income Partners, L.L.C.*, No. 06-cv-06353-MAT (W.D.N.Y. July 15, 2008) (Dkt. 125) (Final Consent Judgment for Receivership entities signed by the Pittsford Capital Receiver).

The Receiver’s authority under the Preliminary Injunction Order also allows him to sign the Consent on behalf of the Four Funds. In this Order, the Receiver is empowered to, among other things, “compromise and adjust actions in any state, federal, administrative, or foreign tribunal of any kind . . . as the Receiver believes in his sole discretion advisable or proper[.]” Preliminary Injunction Order at 7 (Dkt. 96).

B. The Court Should Defer Entering Judgments For The Receivership Defendants

For the reasons set forth in the Brown Declaration (¶ 15), we respectfully request that entry of the Four Funds' judgment, and judgments for the other defendant entities that are part of the Receivership – McGinn, Smith & Co., Inc., McGinn, Smith Advisors LLC and McGinn, Smith Capital Holdings, LLC – be deferred until the bulk of the funds held for investors have been distributed and the Receivership is preparing to close. No disgorgement amounts or penalties are sought presently with regard to these defendants.⁵

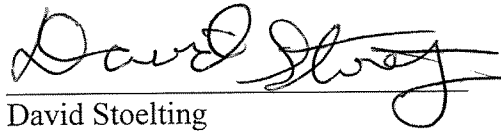
IV. CONCLUSION

Based on the foregoing, the SEC respectfully requests that the Court: (1) order that McGinn and Smith be held jointly and severally liable for disgorgement of \$87,433,218, plus prejudgment interest in the amount of \$11,668,132, for a total of \$99,101,350, and that McGinn and Smith be given credit for amounts distributed to investors pursuant to any Court-ordered plan of distribution; and (2) grant the Receiver permission to consent to a final judgment on behalf of the Four Funds on the Fifth and Sixth Claims for Relief, and defer entering judgment for the Receivership defendants.

⁵ The SEC staff intends to seek authorization from the Commission to forego disgorgement and penalties against the Four Funds, MS & Co., MS Advisors and MS Holdings to avoid judgments that might potentially impede the Receiver's collection and distribution efforts. *See* Brown Decl. ¶ 15.

Dated: New York, New York
March 3, 2015

Respectfully submitted,

A handwritten signature in black ink, appearing to read "David Stoelting", written over a horizontal line.

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ATTACHMENT A

Listing of Offerings

Palen Exhibit 3

Offering	Offering Date	Interest Rate	Max Offered	Amount Raised
Four Funds Offerings				
1 First Independent Income Notes, LLC	9/15/2003	5% - 10.25%	\$ 20,000,000	\$ 19,845,000
2 First Excelsior Income Notes, LLC	1/16/2004	5% - 10.25%	\$ 20,000,000	\$ 20,050,000
3 Third Albany Income Notes, LLC	11/1/2004	5.75% - 10.25%	\$ 30,000,000	\$ 29,361,000
4 First Advisory Income Notes, LLC	10/1/2005	6% - 10.25%	\$ 20,000,000	\$ 16,704,000
Total Amount Raised - Four Funds Offerings			<u>\$ 90,000,000</u>	<u>\$ 85,960,000</u>
Trust Offerings				
5 TDM Cable Trust 06	11/13/2006	7.75% - 9.25%	\$ 3,550,000	\$ 3,575,000
6 TDM Verifier Trust 07	2/23/2007	8.25% - 9%	\$ 3,475,000	\$ 3,725,000
7 Firstline Trust 07	5/19/2007	11%	\$ 1,867,000	\$ 1,892,000
8 Firstline Senior Trust 07	5/19/2007	9.25%	\$ 1,850,000	\$ 1,850,000
9 TDM Luxury Cruise Trust 07	7/16/2007	10%	\$ 3,630,000	\$ 3,625,000
10 Firstline Senior Trust 07 Series B	10/19/2007	9.50%	\$ 1,435,000	\$ 1,415,000
11 Firstline Trust 07 Series B	10/19/2007	11%	\$ 2,115,000	\$ 1,810,000
12 TDM Verifier Trust 08	12/17/2007	8.5% - 10%	\$ 3,850,000	\$ 3,740,000
13 Cruise Charter Ventures Trust 08	2/14/2008	13%	\$ 3,250,000	\$ -
14 Integrated Excellence Sr. Trust 08	5/30/2008	9%	\$ 900,000	\$ 900,000
15 Integrated Excellence Jr. Trust 08	5/30/2008	10%	\$ 580,000	\$ 270,000
16 Fortress Trust 08	9/24/2008	13%	\$ 3,060,000	\$ 3,060,000
17 TDM Cable Trust 06	11/17/2008	10%	\$ 1,380,000	\$ 320,000
18 TDM Verifier Trust 09	12/15/2008	10%	\$ 1,300,000	\$ 1,290,000
19 TDMM Cable Sr. Trust 09	1/19/2009	9%	\$ 1,550,000	\$ 1,560,000
20 TDMM Cable Jr. Trust 09	1/19/2009	11%	\$ 1,325,000	\$ 1,290,000
21 TDM Verifier Trust 07R	2/2/2009	9%	\$ 2,100,000	\$ 800,000
22 TDM Verifier Trust 08R	7/6/2009	9%	\$ 2,005,000	\$ 450,000
23 TDMM Benchmark Trust 09	8/20/2009	8% - 12%	\$ 3,000,000	\$ 2,500,000
24 TDM Verifier Trust 11	9/3/2009	9%	\$ 1,550,000	\$ 25,000
Total Amount Raised - Trust Offerings			<u>\$ 43,772,000</u>	<u>\$ 34,097,000</u>
25 Cruise Charter Ventures, LLC	9/25/2009	12%	\$ 400,000	\$ -
26 McGinn Smith Transaction Funding Corp.	4/22/2008		<u>\$ 10,000,000</u>	<u>\$ 6,875,000</u>
Total All Offerings			<u>\$ 144,172,000</u>	<u>\$ 126,932,000</u>

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4. The total amount raised in the offerings at issue in the Second Amended Complaint – the Four Funds, MSTF and Trust offerings (collectively, the “Offerings”) – was \$126,932,000. *See* Exhibit 3 to Declaration of Kerri L. Palen dated July 8, 2014, Docket No. 712 at p. 39, submitted in support of the SEC’s Motion for Summary Judgment (attached as Attachment A to the SEC’s Memorandum of Law in Support of its Request for an Order of Disgorgement, filed on March 2, 2015). The amount raised is based on and confirmed by information from a combination of the MS & Co. investor database, and MS & Co. and affiliated entity bank records, subscription agreements and accounting records.
5. Shortly after the Court appointed me as Receiver, I learned of the existence of an investor database that had been maintained by MS & Co. personnel. Among other things, this database tracked the amounts of money due to investors in the Offerings.
6. In April 2010, the MS & Co. investor database showed that \$123,027,600 was owed to investors in the Offerings. Exhibits 1 and 2. The difference between the \$126,932,000 amount raised and the \$123,027,600 amount owed to investors as of April 20, 2010 according to the MS & Co. investor database is due primarily to the repayment of principal to certain investors.
7. Using MS & Co.’s investor database, and other records of MS & Co. and its affiliates, I have developed a claims database that lists all amounts owed to investors. To create the claims database, the Receiver’s staff contacted an MS & Co. employee who extracted investor schedules from the MS & Co. investor database according to our specifications. The schedules were then imported into an Excel spreadsheet and delivered to the Receiver’s controller. The controller then compared each of the

independently extracted schedules with the general ledger amount¹ to verify the amounts due to investors for each issuer in the Offerings.

8. The controller made some adjustments to the total amounts due per the MS & Co. investor database to reduce the principal balance due to a particular investor for interest payments made to that investor that were later re-categorized as principal payments by either MS & Co. or me as Receiver. The controller also reduced the total claim amount for any non-ordinary course payments made to certain preferred investors prior to the commencement of the receivership that had not been reflected in the investor database.
9. The claims database has been available to the investors in the Offerings since on or about May 1, 2012 through a password-protected website.
10. The numbers in the claims database have been reconciled against other financial records of MS & Co., which are too voluminous to attach. These records included voluminous monthly bank statements for each of the over 80 entities for each of the many years they were in existence, as well as other voluminous records which included emails, bank confirmations and transmittals relating to the over 800 investors affected by the fraud in this case.
11. At a summary level, the total debt reflected in the general ledgers for each of the Offerings was reconciled to within less than one-quarter of one percent of the amounts we posted to the claims database to investors.²

¹ The General Ledger is the financial data that is contained in the accounting system, in this case Quicken and QuickBooks. There are separate general ledger accounts for amounts due investors, typically by offering or investment type, and the controller was able to reconcile the external Excel lists to the balance in the due to investor accounts by entity and type.

² The Court-approved claims procedure provided investors a method to file paper claims with the Receiver by the bar date of June 19, 2012 if they believed the amounts posted on the claims website were incorrect. Filed paper claims did not materially alter the amounts as posted.

12. The claims database currently shows \$116,605,530 is owed to investors in the Offerings. Ex. 1. A list of all the investors in the Offerings, amounts due to them, and their investments, which tallies to \$116,605,530 is attached as Ex. 3.
13. To determine the amount of interest paid to investors in the Offerings from 2003 through April 2010, my staff reviewed the Quicken and the QuickBooks records that were maintained by MS & Co.³ The financial statements used to determine the interest paid to investors were created by generating the Quicken or QuickBooks “in-system” profit and loss statements for the period commencing with the start date of the relevant offering and ending on April 20, 2010. See Ex. 4. The profit and loss statements summarized all revenue and expense financial activity for that period including interest expense paid to investors. The total interest expense returned to the investors in the Offerings prior to April 20, 2010 was \$29,172,312. Ex. 1. Subtracting total interest expense from amounts due to investors per the claims database results in a Net Disgorgement Amount of \$87,433,218. Id.
14. Finally, as Receiver of the Four Funds, I am prepared to execute a proposed Final Judgment and Consent, in the form attached as Exhibit 5. As Receiver, I stand in the shoes of the Four Funds’ management, and under the Preliminary Injunction Order and the caselaw governing the powers of Receivers, signing the Final Judgment and Consent is within the scope of my authority.
15. With the Court’s permission, I propose signing and the SEC seeking entry of the Judgment after the bulk of the funds held for the benefit of investors have been distributed and the Receivership is preparing to close, so as not to create any

³ Quicken and QuickBooks are accounting and finance software programs which allow a business to maintain financial records and create periodic financial reports and statements, as well as providing the ability to manage payroll and other needs of a business.

impediments to ongoing collection and recovery efforts for the benefit of investors because of an outstanding judgment against the entities for which I act as Receiver. For this reason, I also respectfully request that the Court delay entering a final judgment with regard to the three entities that were within the scope of the SEC's summary judgment motion: McGinn, Smith & Co., Inc; McGinn, Smith Advisors LLC; and McGinn, Smith Capital Holdings LLC. The SEC agrees with this approach subject to the Court's permission.

Dated: March 2, 2015



William J. Brown, as Receiver

Doc #01-2844231.7

OFFERING	DUE INVESTORS PER MS&CO INVESTOR DATABASE	EVIDENCE AT (Ex. No., Page No.)	DUE INVESTORS PER CLAIMS DATABASE	EVIDENCE AT (Ex. No., Page No.)	TOTAL INTEREST PAID PER THE FINANCIALS	EVIDENCE AT (Ex. No., Page No.)	NET DISGORGEMENT AMOUNT
			A		B		A-B
FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 6,626,000	2.3	\$ 6,626,000	3.3			
FAIN SECURED SENIOR NOTES	5,015,000	2.4	4,613,780	3.4			
FAIN SECURED SENIOR SUBORDINATED NOTES	5,020,000	2.6	5,020,000	3.6			
TOTAL FAIN	16,661,000		16,259,780		\$ (2,952,569)	4.1	\$ 13,307,211
FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	9,879,100	2.10	9,879,100	3.9			
FEIN SECURED SENIOR NOTES	4,735,000	2.11	4,457,175	3.10			
FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	4,925,000	2.13	4,925,000	3.12			
TOTAL FEIN	19,539,100		19,261,275		(6,535,889)	4.2	12,725,386
FIIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	9,500,000	2.15	9,000,000	3.14			
FIIN SECURED SENIOR NOTES	4,805,000	2.16	4,522,847	3.15			
FIIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	3,725,000	2.18	3,725,000	3.16			
TOTAL FIIN	18,030,000		17,247,847		(7,606,200)	4.3	9,641,647
FIRSTLINE TRUST 07 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	1,867,000	2.18	1,676,025	3.17	(284,116)	4.4	1,391,909
FIRSTLINE TRUST 07 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	1,850,000	2.40	818,473	3.17	(392,455)	4.5	426,018
FIRSTLINE TRUST 07 B JUNIOR CONTRACT CERTIFICATES 11% DUE 10/01/12	1,865,000	2.19	1,480,006	3.18	(30,391)	4.6	1,449,616
FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	1,340,000	2.20	1,109,088	3.19	(8,867)	4.7	1,100,221
FORTRESS TRUST 08	3,060,000	2.21	2,437,119	3.20	(73,652)	4.8	2,363,467
INTEGRATED EXCELLENCE JR TRUST 08	270,000	2.21	260,792	3.20	(2,458)	4.9	258,334
INTEGRATED EXCELLENCE SR TRUST 08	900,000	2.22	615,285	3.21	(174,507)	4.10	440,778
MCGINN SMITH TRANSATION FUNDING CORP	6,875,000	2.22	6,875,000	3.21	(1,323,220)	4.11	5,551,780
TAIN SECURED JUNIOR NOTES DUE 12/15/2009	14,167,000	2.26	14,167,000	3.26			
TAIN SECURED SENIOR NOTES	7,585,000	2.28	6,810,123	3.28			
TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	8,096,000	2.31	8,096,000	3.30			
TOTAL TAIN	29,848,000		29,073,123		(7,902,406)	4.12	21,170,717.14
TDM CABLE TRUST 06 10% CONTRACT CERTIFICATES DUE 11/15/10	1,380,000	2.31	1,380,000	3.30	(1,038,419)	4.13	341,580.84
TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	2,205,000	2.32	2,205,000	3.31	INCLUDED IN ABOVE		2,205,000
TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	3,625,000	2.34	3,353,125	3.32	(440,488)	4.14	2,912,637
TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	390,000	2.39	390,000	3.33	(40,215)	4.15	349,785
TDM VERIFIER TRUST 07 Misc	-		250,000	3.33	INCLUDED IN ABOVE		250,000
TDM VERIFIER TRUST 07R CONTRACT CERTIFICATES	1,670,000	2.37	1,670,000	3.33	-	4.16	1,670,000
TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	1,915,000	2.40	1,915,000	3.34	(310,134)	4.17	1,604,866
TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE TDMVER 18	100,000	2.39	100,000	3.34	INCLUDED IN ABOVE		100,000
TDM VERIFIER TRUST 08R CONTRACT CERTIFICATE 9%	1,685,000	2.37	1,685,000	3.35	INCLUDED IN ABOVE		1,685,000
TDM VERIFIER TRUST 09 10% CONTRACT CERTIFICATES DUE 12/31/11	1,300,000	2.38	1,173,088	3.35	(28,254)	4.18	1,144,833
TDM VERIFIER TRUST 11 CONTRACT CERTIFICATES 9%	1,197,500	2.39	1,142,397	3.36	(23,666)	4.19	1,118,731
TDMM BENCHMARK TRUST 09 08%	180,000	2.34	180,000	3.36	(3,500)	4.20	176,500
TDMM BENCHMARK TRUST 09 10%	400,000	2.34	400,000	3.36	INCLUDED IN ABOVE		400,000
TDMM BENCHMARK TRUST 09 11%	460,000	2.34	460,000	3.36	INCLUDED IN ABOVE		460,000
TDMM BENCHMARK TRUST 09 12%	1,210,000	2.34	1,210,000	3.37	INCLUDED IN ABOVE		1,210,000
TDMM BENCHMARK TRUST 09 9%	350,000	2.35	350,000	3.37	INCLUDED IN ABOVE		350,000
TDMM CABLE JR TRUST 09 11%	1,305,000	2.36	1,305,000	3.37	-	4.21	1,305,000
TDMM CABLE SR TRUST 09 9%	1,550,000	2.36	1,207,955	3.38	(906)	4.22	1,207,049
PREFERENTIAL PAYMENTS TO FOUR FUND INVESTORS	NA		(884,848)	3.22	-		(884,848)
TOTAL ALL OFFERINGS	\$ 123,027,600		\$ 116,605,530		\$ (29,172,312)		\$ 87,433,218

REDACTED

Investor First Name	Investor Last Name	Product Code in Investor Database	Product name in Claims Database	Principal Due to Investor per MS&Co	Total Due to Investor by Offering Per MS&Co
REDACTED		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 50,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 50,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 50,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 50,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 50,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 50,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 55,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 60,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 60,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 60,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 60,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 65,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 75,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 75,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 75,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 80,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 85,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 85,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 100,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 100,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 100,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 100,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 105,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 125,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 125,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 125,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 140,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 200,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 210,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 300,000.00	
		FAIN 7%	FAIN SECURED SENIOR NOTES	\$ 395,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 10,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 10,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 10,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 10,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 10,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 12,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 15,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 15,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 15,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 15,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 20,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 20,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 20,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 25,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 25,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 25,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 30,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 40,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 40,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 50,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 65,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 75,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 75,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 80,000.00	
		FAIN 7%08	FAIN SECURED SENIOR NOTES	\$ 100,000.00	\$ 5,015,000.00
		FAIN 7.75%	FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 10,000.00	
		FAIN 7.75%	FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 10,000.00	
		FAIN 7.75%	FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 10,000.00	
		FAIN 7.75%	FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 10,000.00	

REDACTED

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[illegible]

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Investor First Name	Investor Last Name	Product Code in Investor Database	Product name in Claims Database	Principal Due to Investor per MS&Co	Total Due to Investor by Offering Per MS&Co
REDACTED		FORT13%	FORTRESS TRUST 08	\$ 50,000.00	
		FORT13%	FORTRESS TRUST 08	\$ 50,000.00	
		FORT13%	FORTRESS TRUST 08	\$ 50,000.00	
		FORT13%	FORTRESS TRUST 08	\$ 50,000.00	
		FORT13%	FORTRESS TRUST 08	\$ 50,000.00	
		FORT13%	FORTRESS TRUST 08	\$ 50,000.00	
		FORT13%	FORTRESS TRUST 08	\$ 50,000.00	
		FORT13%	FORTRESS TRUST 08	\$ 50,000.00	
		FORT13%	FORTRESS TRUST 08	\$ 75,000.00	
		FORT13%	FORTRESS TRUST 08	\$ 100,000.00	
		FORT13%	FORTRESS TRUST 08	\$ 100,000.00	
		FORT13%	FORTRESS TRUST 08	\$ 100,000.00	
		FORT13%	FORTRESS TRUST 08	\$ 100,000.00	
		FORT13%	FORTRESS TRUST 08	\$ 100,000.00	
		FORT13%	FORTRESS TRUST 08	\$ 200,000.00	
		FORT13%	FORTRESS TRUST 08	\$ 200,000.00	
		FORT13%	FORTRESS TRUST 08	\$ 200,000.00	
		FORT13%	FORTRESS TRUST 08	\$ 200,000.00	
		FORT13%	FORTRESS TRUST 08	\$ 400,000.00	\$ 3,060,000.00
		INEX10%	INTEGRATED EXCELLENCE JR TRUST 08	\$ 10,000.00	
		INEX10%	INTEGRATED EXCELLENCE JR TRUST 08	\$ 10,000.00	
		INEX10%	INTEGRATED EXCELLENCE JR TRUST 08	\$ 10,000.00	
		INEX10%	INTEGRATED EXCELLENCE JR TRUST 08	\$ 10,000.00	
		INEX10%	INTEGRATED EXCELLENCE JR TRUST 08	\$ 10,000.00	
		INEX10%	INTEGRATED EXCELLENCE JR TRUST 08	\$ 10,000.00	
		INEX10%	INTEGRATED EXCELLENCE JR TRUST 08	\$ 10,000.00	
		INEX10%	INTEGRATED EXCELLENCE JR TRUST 08	\$ 20,000.00	
		INEX10%	INTEGRATED EXCELLENCE JR TRUST 08	\$ 20,000.00	
		INEX10%	INTEGRATED EXCELLENCE JR TRUST 08	\$ 20,000.00	
		INEX10%	INTEGRATED EXCELLENCE JR TRUST 08	\$ 25,000.00	
		INEX10%	INTEGRATED EXCELLENCE JR TRUST 08	\$ 25,000.00	
		INEX10%	INTEGRATED EXCELLENCE JR TRUST 08	\$ 40,000.00	
		INEX10%	INTEGRATED EXCELLENCE JR TRUST 08	\$ 50,000.00	\$ 270,000.00
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 10,000.00	
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 10,000.00	
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 10,000.00	
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 10,000.00	
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 10,000.00	
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 10,000.00	
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 10,000.00	
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 15,000.00	
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 15,000.00	
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 15,000.00	
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 15,000.00	
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 20,000.00	
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 22,500.00	
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 25,000.00	
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 25,000.00	
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 25,000.00	
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 30,000.00	
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 40,000.00	
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 42,500.00	
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 50,000.00	
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 70,000.00	
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 70,000.00	
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 75,000.00	
		INEX9%	INTEGRATED EXCELLENCE SR TRUST 08	\$ 107,500.00	

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Investor First Name	Investor Last Name	Product Code in Investor Database	Product name in Claims Database	Principal Due to Investor per MS&Co	Total Due to Investor by Offering Per MS&Co
REDACTED	REDACTED	TDML	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 240,000.00	
		TDML	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 250,000.00	
		TDML	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 300,000.00	
		TDML	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 300,000.00	
		TDML	TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 350,000.00	\$ 3,625,000.00
		TDMMBEN09-10%	TDMM BENCHMARK TRUST 09 08%	\$ 10,000.00	
		TDMMBEN09-10%	TDMM BENCHMARK TRUST 09 08%	\$ 20,000.00	
		TDMMBEN09-10%	TDMM BENCHMARK TRUST 09 08%	\$ 20,000.00	
		TDMMBEN09-10%	TDMM BENCHMARK TRUST 09 08%	\$ 25,000.00	
		TDMMBEN09-10%	TDMM BENCHMARK TRUST 09 08%	\$ 30,000.00	
		TDMMBEN09-10%	TDMM BENCHMARK TRUST 09 08%	\$ 30,000.00	
		TDMMBEN09-10%	TDMM BENCHMARK TRUST 09 08%	\$ 30,000.00	
		TDMMBEN09-10%	TDMM BENCHMARK TRUST 09 08%	\$ 50,000.00	
		TDMMBEN09-10%	TDMM BENCHMARK TRUST 09 08%	\$ 50,000.00	
		TDMMBEN09-10%	TDMM BENCHMARK TRUST 09 08%	\$ 85,000.00	\$ 400,000.00
		TDMMBEN09-11%	TDMM BENCHMARK TRUST 09 11%	\$ 10,000.00	
		TDMMBEN09-11%	TDMM BENCHMARK TRUST 09 11%	\$ 15,000.00	
		TDMMBEN09-11%	TDMM BENCHMARK TRUST 09 11%	\$ 15,000.00	
		TDMMBEN09-11%	TDMM BENCHMARK TRUST 09 11%	\$ 15,000.00	
		TDMMBEN09-11%	TDMM BENCHMARK TRUST 09 11%	\$ 25,000.00	
		TDMMBEN09-11%	TDMM BENCHMARK TRUST 09 11%	\$ 25,000.00	
		TDMMBEN09-11%	TDMM BENCHMARK TRUST 09 11%	\$ 25,000.00	
		TDMMBEN09-11%	TDMM BENCHMARK TRUST 09 11%	\$ 30,000.00	
		TDMMBEN09-11%	TDMM BENCHMARK TRUST 09 11%	\$ 30,000.00	
		TDMMBEN09-11%	TDMM BENCHMARK TRUST 09 11%	\$ 50,000.00	
		TDMMBEN09-11%	TDMM BENCHMARK TRUST 09 11%	\$ 75,000.00	
		TDMMBEN09-11%	TDMM BENCHMARK TRUST 09 11%	\$ 145,000.00	\$ 460,000.00
		TDMMBEN09-12%	TDMM BENCHMARK TRUST 09 12%	\$ 10,000.00	
		TDMMBEN09-12%	TDMM BENCHMARK TRUST 09 12%	\$ 15,000.00	
		TDMMBEN09-12%	TDMM BENCHMARK TRUST 09 12%	\$ 20,000.00	
		TDMMBEN09-12%	TDMM BENCHMARK TRUST 09 12%	\$ 20,000.00	
		TDMMBEN09-12%	TDMM BENCHMARK TRUST 09 12%	\$ 25,000.00	
		TDMMBEN09-12%	TDMM BENCHMARK TRUST 09 12%	\$ 25,000.00	
		TDMMBEN09-12%	TDMM BENCHMARK TRUST 09 12%	\$ 25,000.00	
		TDMMBEN09-12%	TDMM BENCHMARK TRUST 09 12%	\$ 30,000.00	
		TDMMBEN09-12%	TDMM BENCHMARK TRUST 09 12%	\$ 30,000.00	
		TDMMBEN09-12%	TDMM BENCHMARK TRUST 09 12%	\$ 50,000.00	
		TDMMBEN09-12%	TDMM BENCHMARK TRUST 09 12%	\$ 50,000.00	
		TDMMBEN09-12%	TDMM BENCHMARK TRUST 09 12%	\$ 60,000.00	
		TDMMBEN09-12%	TDMM BENCHMARK TRUST 09 12%	\$ 100,000.00	
		TDMMBEN09-12%	TDMM BENCHMARK TRUST 09 12%	\$ 100,000.00	
		TDMMBEN09-12%	TDMM BENCHMARK TRUST 09 12%	\$ 100,000.00	
		TDMMBEN09-12%	TDMM BENCHMARK TRUST 09 12%	\$ 100,000.00	
		TDMMBEN09-12%	TDMM BENCHMARK TRUST 09 12%	\$ 100,000.00	
		TDMMBEN09-12%	TDMM BENCHMARK TRUST 09 12%	\$ 100,000.00	
		TDMMBEN09-12%	TDMM BENCHMARK TRUST 09 12%	\$ 100,000.00	
		TDMMBEN09-12%	TDMM BENCHMARK TRUST 09 12%	\$ 150,000.00	\$ 1,210,000.00
		TDMMBEN09-8%	TDMM BENCHMARK TRUST 09 08%	\$ 10,000.00	
		TDMMBEN09-8%	TDMM BENCHMARK TRUST 09 08%	\$ 10,000.00	
		TDMMBEN09-8%	TDMM BENCHMARK TRUST 09 08%	\$ 15,000.00	
		TDMMBEN09-8%	TDMM BENCHMARK TRUST 09 08%	\$ 20,000.00	
		TDMMBEN09-8%	TDMM BENCHMARK TRUST 09 08%	\$ 20,000.00	
		TDMMBEN09-8%	TDMM BENCHMARK TRUST 09 08%	\$ 25,000.00	
		TDMMBEN09-8%	TDMM BENCHMARK TRUST 09 08%	\$ 30,000.00	
		TDMMBEN09-8%	TDMM BENCHMARK TRUST 09 08%	\$ 50,000.00	\$ 180,000.00
		TDMMBEN09-9%	TDMM BENCHMARK TRUST 09 9%	\$ 10,000.00	
		TDMMBEN09-9%	TDMM BENCHMARK TRUST 09 9%	\$ 25,000.00	
		TDMMBEN09-9%	TDMM BENCHMARK TRUST 09 9%	\$ 25,000.00	
		TDMMBEN09-9%	TDMM BENCHMARK TRUST 09 9%	\$ 30,000.00	
		TDMMBEN09-9%	TDMM BENCHMARK TRUST 09 9%	\$ 40,000.00	

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[illegible]

SEC vs. McGinn, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

Exhibit 3
1 of 38

Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
1	REDACTED		FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 5,000	
2			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 5,000	
3			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 5,000	
4			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 5,000	
5			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 6,000	
6			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 6,000	
7			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 9,000	
8			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 10,000	
9			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 10,000	
10			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 10,000	
11			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 10,000	
12			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 10,000	
13			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 10,000	
14			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 10,000	
15			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 10,000	
16			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 10,000	
17			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 10,000	
18			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 10,000	
19			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 10,000	
20			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 10,000	
21			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 13,000	
22			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 13,000	
23			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 14,000	
24			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 15,000	
25			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 15,000	
26			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 15,000	
27			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 15,000	
28			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 15,000	
29			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 15,000	
30			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 17,000	
31			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 18,000	
32			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 20,000	
33			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 20,000	
34			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 20,000	
35			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 20,000	
36			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 20,000	
37			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 20,000	
38			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 20,000	
39			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
40			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
41			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
42			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
43			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
44			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
45			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
46			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
47			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
48			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
49			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
50			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
51			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
52			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
53			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
54			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
55			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
56			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
57			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
58			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
59			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
60			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
61			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
62			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
63			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
64			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
65			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
66			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	

SEC vs. McGinn, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
67	REDACTED		FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
68			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
69			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
70			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
71			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
72			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 25,000	
73			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 27,000	
74			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 27,000	
75			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 30,000	
76			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 30,000	
77			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 30,000	
78			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 30,000	
79			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 30,000	
80			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 30,000	
81			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 34,000	
82			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 35,000	
83			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 35,000	
84			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 35,000	
85			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 35,000	
86			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 35,000	
87			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 40,000	
88			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 40,000	
89			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 40,000	
90			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 40,000	
91			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 40,000	
92			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 40,000	
93			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 40,000	
94			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 40,000	
95			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 40,000	
96			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 40,000	
97			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 43,000	
98			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 44,000	
99			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 45,000	
100			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 45,000	
101			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 50,000	
102			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 50,000	
103			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 50,000	
104			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 50,000	
105			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 50,000	
106			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 50,000	
107			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 50,000	
108			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 50,000	
109			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 50,000	
110			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 54,000	
111			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 55,000	
112			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 60,000	
113			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 60,000	
114			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 60,000	
115			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 60,000	
116			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 70,000	
117			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 75,000	
118			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 75,000	
119			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 80,000	
120			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 100,000	
121			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 100,000	
122			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 100,000	
123			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 100,000	
124			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 100,000	
125			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 100,000	
126			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 100,000	
127			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 100,000	
128			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 140,000	
129			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 140,000	
130			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 150,000	
131			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 165,000	
132			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 200,000	

SEC vs. McGinn, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

Exhibit 3
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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
133	REDACTED		FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 220,000	
134			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 220,000	
135			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 250,000	
136			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 350,000	
137			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 550,000	6,626,000
138			FAIN 10.25% SECURED JUNIOR NOTES DUE 11/15/2010	\$ 9,200	
139			FAIN SECURED SENIOR NOTES	\$ 9,200	
140			FAIN SECURED SENIOR NOTES	\$ 9,200	
141			FAIN SECURED SENIOR NOTES	\$ 9,200	
142			FAIN SECURED SENIOR NOTES	\$ 9,200	
143			FAIN SECURED SENIOR NOTES	\$ 9,200	
144			FAIN SECURED SENIOR NOTES	\$ 9,200	
145			FAIN SECURED SENIOR NOTES	\$ 9,200	
146			FAIN SECURED SENIOR NOTES	\$ 9,200	
147			FAIN SECURED SENIOR NOTES	\$ 9,200	
148			FAIN SECURED SENIOR NOTES	\$ 9,200	
149			FAIN SECURED SENIOR NOTES	\$ 9,200	
150			FAIN SECURED SENIOR NOTES	\$ 9,200	
151			FAIN SECURED SENIOR NOTES	\$ 9,200	
152			FAIN SECURED SENIOR NOTES	\$ 9,200	
153			FAIN SECURED SENIOR NOTES	\$ 11,039	
154			FAIN SECURED SENIOR NOTES	\$ 13,799	
155			FAIN SECURED SENIOR NOTES	\$ 13,799	
156			FAIN SECURED SENIOR NOTES	\$ 13,799	
157			FAIN SECURED SENIOR NOTES	\$ 13,799	
158			FAIN SECURED SENIOR NOTES	\$ 13,799	
159			FAIN SECURED SENIOR NOTES	\$ 13,799	
160			FAIN SECURED SENIOR NOTES	\$ 13,799	
161			FAIN SECURED SENIOR NOTES	\$ 13,799	
162			FAIN SECURED SENIOR NOTES	\$ 13,799	
163			FAIN SECURED SENIOR NOTES	\$ 13,799	
164			FAIN SECURED SENIOR NOTES	\$ 13,799	
165			FAIN SECURED SENIOR NOTES	\$ 13,799	
166			FAIN SECURED SENIOR NOTES	\$ 13,799	
167			FAIN SECURED SENIOR NOTES	\$ 13,799	
168			FAIN SECURED SENIOR NOTES	\$ 13,799	
169			FAIN SECURED SENIOR NOTES	\$ 13,799	
170			FAIN SECURED SENIOR NOTES	\$ 13,799	
171			FAIN SECURED SENIOR NOTES	\$ 13,799	
172			FAIN SECURED SENIOR NOTES	\$ 13,799	
173			FAIN SECURED SENIOR NOTES	\$ 13,799	
174			FAIN SECURED SENIOR NOTES	\$ 13,799	
175			FAIN SECURED SENIOR NOTES	\$ 13,799	
176			FAIN SECURED SENIOR NOTES	\$ 13,799	
177			FAIN SECURED SENIOR NOTES	\$ 13,799	
178			FAIN SECURED SENIOR NOTES	\$ 13,799	
179			FAIN SECURED SENIOR NOTES	\$ 13,799	
180			FAIN SECURED SENIOR NOTES	\$ 13,799	
181			FAIN SECURED SENIOR NOTES	\$ 13,799	
182			FAIN SECURED SENIOR NOTES	\$ 13,799	
183			FAIN SECURED SENIOR NOTES	\$ 13,799	
184			FAIN SECURED SENIOR NOTES	\$ 13,799	
185			FAIN SECURED SENIOR NOTES	\$ 13,799	
186			FAIN SECURED SENIOR NOTES	\$ 13,799	
187			FAIN SECURED SENIOR NOTES	\$ 13,799	
188			FAIN SECURED SENIOR NOTES	\$ 13,799	
189			FAIN SECURED SENIOR NOTES	\$ 13,799	
190			FAIN SECURED SENIOR NOTES	\$ 13,799	
191			FAIN SECURED SENIOR NOTES	\$ 13,799	
192			FAIN SECURED SENIOR NOTES	\$ 13,799	
193			FAIN SECURED SENIOR NOTES	\$ 13,799	
194			FAIN SECURED SENIOR NOTES	\$ 13,799	
195			FAIN SECURED SENIOR NOTES	\$ 13,799	
196			FAIN SECURED SENIOR NOTES	\$ 13,799	
197			FAIN SECURED SENIOR NOTES	\$ 13,799	
198			FAIN SECURED SENIOR NOTES	\$ 13,799	

SFC vs. McGinn, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

Exhibit 3
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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
199	REDACTED		FAIN SECURED SENIOR NOTES	\$ 36,798	
200			FAIN SECURED SENIOR NOTES	\$ 36,798	
201			FAIN SECURED SENIOR NOTES	\$ 36,798	
202			FAIN SECURED SENIOR NOTES	\$ 41,398	
203			FAIN SECURED SENIOR NOTES	\$ 41,398	
204			FAIN SECURED SENIOR NOTES	\$ 45,998	
205			FAIN SECURED SENIOR NOTES	\$ 45,998	
206			FAIN SECURED SENIOR NOTES	\$ 45,998	
207			FAIN SECURED SENIOR NOTES	\$ 45,998	
208			FAIN SECURED SENIOR NOTES	\$ 45,998	
209			FAIN SECURED SENIOR NOTES	\$ 45,998	
210			FAIN SECURED SENIOR NOTES	\$ 50,597	
211			FAIN SECURED SENIOR NOTES	\$ 55,197	
212			FAIN SECURED SENIOR NOTES	\$ 55,197	
213			FAIN SECURED SENIOR NOTES	\$ 55,197	
214			FAIN SECURED SENIOR NOTES	\$ 55,197	
215			FAIN SECURED SENIOR NOTES	\$ 59,797	
216			FAIN SECURED SENIOR NOTES	\$ 59,797	
217			FAIN SECURED SENIOR NOTES	\$ 68,997	
218			FAIN SECURED SENIOR NOTES	\$ 68,997	
219			FAIN SECURED SENIOR NOTES	\$ 68,997	
220			FAIN SECURED SENIOR NOTES	\$ 68,997	
221			FAIN SECURED SENIOR NOTES	\$ 68,997	
222			FAIN SECURED SENIOR NOTES	\$ 73,596	
223			FAIN SECURED SENIOR NOTES	\$ 73,596	
224			FAIN SECURED SENIOR NOTES	\$ 78,196	
225			FAIN SECURED SENIOR NOTES	\$ 78,196	
226			FAIN SECURED SENIOR NOTES	\$ 91,995	
227			FAIN SECURED SENIOR NOTES	\$ 91,995	
228			FAIN SECURED SENIOR NOTES	\$ 91,995	
229			FAIN SECURED SENIOR NOTES	\$ 91,995	
230			FAIN SECURED SENIOR NOTES	\$ 91,995	
231			FAIN SECURED SENIOR NOTES	\$ 91,995	
232			FAIN SECURED SENIOR NOTES	\$ 96,595	
233			FAIN SECURED SENIOR NOTES	\$ 114,994	
234			FAIN SECURED SENIOR NOTES	\$ 114,994	
235			FAIN SECURED SENIOR NOTES	\$ 114,994	
236			FAIN SECURED SENIOR NOTES	\$ 128,794	
237			FAIN SECURED SENIOR NOTES	\$ 183,991	
238			FAIN SECURED SENIOR NOTES	\$ 193,190	
239			FAIN SECURED SENIOR NOTES	\$ 275,986	
240			FAIN SECURED SENIOR NOTES	\$ 363,382	4,613,780
241			FAIN SECURED SENIOR NOTES	\$ 10,000	
242			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 10,000	
243			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 10,000	
244			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 10,000	
245			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 10,000	
246			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 10,000	
247			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 10,000	
248			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 10,000	
249			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 10,000	
250			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 10,000	
251			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 10,000	
252			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 10,000	
253			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 10,000	
254			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 10,000	
255			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 10,000	
256			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 10,000	
257			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 10,000	
258			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 15,000	
259			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 15,000	
260			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 15,000	
261			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 15,000	
262			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 15,000	
263			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 15,000	
264			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 15,000	

SEC. Vs. McGinn, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
265	REDACTED		FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 15,000	
266			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 15,000	
267			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 15,000	
268			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 15,000	
269			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 15,000	
270			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 15,000	
271			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 15,000	
272			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 15,000	
273			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 15,000	
274			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 20,000	
275			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 20,000	
276			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 20,000	
277			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 20,000	
278			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 20,000	
279			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 20,000	
280			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 20,000	
281			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 20,000	
282			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 20,000	
283			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 20,000	
284			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 20,000	
285			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 20,000	
286			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 20,000	
287			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 20,000	
288			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 20,000	
289			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 25,000	
290			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 25,000	
291			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 25,000	
292			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 25,000	
293			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 25,000	
294			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 25,000	
295			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 25,000	
296			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 25,000	
297			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 25,000	
298			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 25,000	
299			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 25,000	
300			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 25,000	
301			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 25,000	
302			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 25,000	
303			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 25,000	
304			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 25,000	
305			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 25,000	
306			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 25,000	
307			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 25,000	
308			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 25,000	
309			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 25,000	
310			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 30,000	
311			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 30,000	
312			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 30,000	
313			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 30,000	
314			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 30,000	
315			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 30,000	
316			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 30,000	
317			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 30,000	
318			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 30,000	
319			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 30,000	
320			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 35,000	
321			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 40,000	
322			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 40,000	
323			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 40,000	
324			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 40,000	
325			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 40,000	
326			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 40,000	
327			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 40,000	
328			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 40,000	
329			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 45,000	
330			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 45,000	

SEC. W. McGinn, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

Exhibit 3
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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
331	REDACTED		FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
332			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
333			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
334			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
335			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
336			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
337			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
338			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
339			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
340			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
341			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
342			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
343			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
344			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
345			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
346			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
347			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
348			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
349			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
350			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
351			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
352			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
353			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
354			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
355			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
356			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
357			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
358			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
359			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
360			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
361			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
362			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
363			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
364			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
365			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
366			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
367			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
368			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
369			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
370			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
371			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
372			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
373			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
374			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
375			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
376			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
377			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
378			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
379			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
380			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
381			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
382			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
383			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
384			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
385			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
386			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
387			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
388			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
389			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
390			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
391			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
392			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
393			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
394			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
395			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	
396			FAIN SECURED SENIOR SUBORDINATED NOTES	\$ 50,000	

SEC. W. Modlin, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

Exhibit 3
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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
397	REDACTED		FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 10,000	
398			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 10,000	
399			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 10,000	
400			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 10,000	
401			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 10,000	
402			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 10,000	
403			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 10,000	
404			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 10,000	
405			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 10,000	
406			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 10,000	
407			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 10,000	
408			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 10,000	
409			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 11,000	
410			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 12,000	
411			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 12,500	
412			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 13,000	
413			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 13,500	
414			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 14,000	
415			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 15,000	
416			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 15,000	
417			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 15,000	
418			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 15,000	
419			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 15,000	
420			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 15,000	
421			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 15,000	
422			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 15,000	
423			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 15,000	
424			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 17,000	
425			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 18,500	
426			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 20,000	
427			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 20,000	
428			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 20,000	
429			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 20,000	
430			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 20,000	
431			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 20,000	
432			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 20,000	
433			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 20,000	
434			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 20,000	
435			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 20,000	
436			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 20,000	
437			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 20,000	
438			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 21,000	
439			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 21,000	
440			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 21,000	
441			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 21,000	
442			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 21,000	
443			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 21,000	
444			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 21,000	
445			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 22,000	
446			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 22,000	
447			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 24,000	
448			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
449			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
450			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
451			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
452			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
453			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
454			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
455			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
456			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
457			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
458			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
459			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
460			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
461			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
462			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	

SEC vs. McGinn, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
463	REDACTED		FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
464			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
465			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
466			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
467			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
468			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
469			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
470			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
471			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
472			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
473			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
474			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
475			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
476			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
477			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
478			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
479			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
480			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
481			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
482			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
483			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
484			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
485			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
486			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
487			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
488			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
489			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
490			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
491			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
492			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 25,000	
493			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 30,000	
494			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 30,000	
495			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 30,000	
496			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 30,000	
497			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 30,000	
498			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 30,000	
499			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 30,000	
500			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 30,000	
501			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 30,000	
502			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 30,000	
503			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 30,000	
504			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 30,000	
505			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 30,000	
506			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 30,000	
507			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 31,000	
508			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 34,000	
509			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 35,000	
510			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 35,000	
511			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 35,000	
512			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 35,000	
513			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 35,000	
514			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 35,000	
515			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 35,000	
516			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 35,000	
517			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 40,000	
518			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 40,000	
519			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 40,000	
520			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 40,000	
521			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 40,000	
522			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 40,000	
523			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 40,000	
524			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 40,000	
525			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 40,000	
526			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 40,000	
527			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 45,000	
528			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$ 45,000	

SEC vs. Medlin, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
529	REDACTED		FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	45,000
530			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	50,000
531			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	50,000
532			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	50,000
533			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	50,000
534			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	50,000
535			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	50,000
536			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	50,000
537			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	50,000
538			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	50,000
539			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	50,000
540			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	50,000
541			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	50,000
542			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	50,000
543			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	50,000
544			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	50,000
545			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	50,000
546			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	50,000
547			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	50,000
548			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	50,000
549			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	50,000
550			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	50,000
551			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	50,000
552			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	52,000
553			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	55,000
554			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	55,500
555			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	60,000
556			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	60,000
557			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	60,000
558			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	65,000
559			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	68,000
560			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	70,000
561			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	70,000
562			FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	75,000
563	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	75,000		
564	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	75,000		
565	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	80,000		
566	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	80,000		
567	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	98,100		
568	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	100,000		
569	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	100,000		
570	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	100,000		
571	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	100,000		
572	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	100,000		
573	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	100,000		
574	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	100,000		
575	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	100,000		
576	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	100,000		
577	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	100,000		
578	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	100,000		
579	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	100,000		
580	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	100,000		
581	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	116,000		
582	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	125,000		
583	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	130,000		
584	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	155,000		
585	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	185,000		
586	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	190,000		
587	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	195,000		
588	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	250,000		
589	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	300,000		
590	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	525,000		
591	FEIN 10.25% SECURED JUNIOR NOTES DUE 01/30/2009	\$	700,000		
592	FEIN SECURED SENIOR NOTES	\$	4,600		
593	FEIN SECURED SENIOR NOTES	\$	4,600		
594	FEIN SECURED SENIOR NOTES	\$	4,600		
				\$	9,879,100

SEC vs. McGinn, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
595	REDACTED		FEIN SECURED SENIOR NOTES	\$ 9,200	
596			FEIN SECURED SENIOR NOTES	\$ 9,200	
597			FEIN SECURED SENIOR NOTES	\$ 13,799	
598			FEIN SECURED SENIOR NOTES	\$ 13,799	
599			FEIN SECURED SENIOR NOTES	\$ 13,799	
600			FEIN SECURED SENIOR NOTES	\$ 13,799	
601			FEIN SECURED SENIOR NOTES	\$ 18,399	
602			FEIN SECURED SENIOR NOTES	\$ 20,699	
603			FEIN SECURED SENIOR NOTES	\$ 22,999	
604			FEIN SECURED SENIOR NOTES	\$ 22,999	
605			FEIN SECURED SENIOR NOTES	\$ 22,999	
606			FEIN SECURED SENIOR NOTES	\$ 22,999	
607			FEIN SECURED SENIOR NOTES	\$ 22,999	
608			FEIN SECURED SENIOR NOTES	\$ 22,999	
609			FEIN SECURED SENIOR NOTES	\$ 22,999	
610			FEIN SECURED SENIOR NOTES	\$ 22,999	
611			FEIN SECURED SENIOR NOTES	\$ 27,599	
612			FEIN SECURED SENIOR NOTES	\$ 27,599	
613			FEIN SECURED SENIOR NOTES	\$ 27,599	
614			FEIN SECURED SENIOR NOTES	\$ 32,198	
615			FEIN SECURED SENIOR NOTES	\$ 36,798	
616			FEIN SECURED SENIOR NOTES	\$ 36,798	
617			FEIN SECURED SENIOR NOTES	\$ 36,798	
618			FEIN SECURED SENIOR NOTES	\$ 36,798	
619			FEIN SECURED SENIOR NOTES	\$ 39,098	
620			FEIN SECURED SENIOR NOTES	\$ 41,398	
621			FEIN SECURED SENIOR NOTES	\$ 41,398	
622			FEIN SECURED SENIOR NOTES	\$ 41,398	
623			FEIN SECURED SENIOR NOTES	\$ 45,998	
624			FEIN SECURED SENIOR NOTES	\$ 45,998	
625			FEIN SECURED SENIOR NOTES	\$ 45,998	
626			FEIN SECURED SENIOR NOTES	\$ 50,597	
627			FEIN SECURED SENIOR NOTES	\$ 55,197	
628			FEIN SECURED SENIOR NOTES	\$ 64,397	
629			FEIN SECURED SENIOR NOTES	\$ 68,997	
630			FEIN SECURED SENIOR NOTES	\$ 73,596	
631			FEIN SECURED SENIOR NOTES	\$ 78,196	
632			FEIN SECURED SENIOR NOTES	\$ 78,196	
633			FEIN SECURED SENIOR NOTES	\$ 78,196	
634			FEIN SECURED SENIOR NOTES	\$ 87,396	
635			FEIN SECURED SENIOR NOTES	\$ 91,995	
636			FEIN SECURED SENIOR NOTES	\$ 91,995	
637			FEIN SECURED SENIOR NOTES	\$ 105,795	
638			FEIN SECURED SENIOR NOTES	\$ 119,594	
639			FEIN SECURED SENIOR NOTES	\$ 119,594	
640			FEIN SECURED SENIOR NOTES	\$ 137,993	
641			FEIN SECURED SENIOR NOTES	\$ 183,991	
642			FEIN SECURED SENIOR NOTES	\$ 183,991	
643			FEIN SECURED SENIOR NOTES	\$ 919,954	
644			FEIN SECURED SENIOR NOTES	\$ 919,954	
645			FEIN SECURED SENIOR NOTES	\$ 919,954	
646			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 5,000	4,457,175
647			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 10,000	
648			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 10,000	
649			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 10,000	
650			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 10,000	
651			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 10,000	
652			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 10,000	
653			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 10,000	
654			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 10,000	
655			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 10,000	
656			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 10,000	
657			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 10,000	
658			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 10,000	
659			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 10,000	
660			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 10,000	

SEC vs. McGinn, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
661	REDACTED		FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 10,000	
662			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 10,000	
663			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 15,000	
664			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 15,000	
665			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 15,000	
666			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 15,000	
667			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 15,000	
668			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 15,000	
669			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 15,000	
670			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 20,000	
671			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 20,000	
672			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 20,000	
673			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 20,000	
674			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 22,500	
675			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
676			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
677			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
678			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
679			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
680			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
681			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
682			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
683			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
684			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
685			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
686			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
687			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
688			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
689			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
690			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
691			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
692			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
693			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
694			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
695			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
696			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
697			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
698			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
699			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
700			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
701			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
702			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
703			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 25,000	
704			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 30,000	
705			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 30,000	
706			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 30,000	
707			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 30,000	
708			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 30,000	
709			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 30,000	
710			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 30,000	
711			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 30,000	
712			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 35,000	
713			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 35,000	
714			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 35,000	
715			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 40,000	
716			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 40,000	
717			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 40,000	
718			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 40,000	
719			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 40,000	
720			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 40,000	
721			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 40,000	
722			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 40,000	
723			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 40,000	
724			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 45,000	
725			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 45,000	
726			FEIN SECURED SENIOR SUBORDINATED NOTES DUE 01/30/2009	\$ 50,000	

REDACTED

SEC vs. Morgan Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
793	REDACTED		FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
794			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
795			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
796			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
797			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
798			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
799			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
800			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
801			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
802			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
803			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
804			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
805			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
806			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
807			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
808			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
809			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
810			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
811			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
812			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
813			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
814			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
815			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
816			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
817			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
818			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
819			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
820			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
821			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
822			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
823			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
824			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
825			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
826			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
827			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
828			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
829			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
830			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
831			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
832			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
833			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
834			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
835			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
836			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
837			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
838			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
839			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
840			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
841			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
842			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
843			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
844			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
845			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
846			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
847			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
848			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
849			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
850			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
851			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
852			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
853			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
854			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
855			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
856			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
857			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	
858			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 25,000	

SEC vs. McGinn, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
859	REDACTED		FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 106,000	
860			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 110,000	
861			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 115,000	
862			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 125,000	
863			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 200,000	
864			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 200,000	
865			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 200,000	
866			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 200,000	
867			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 200,000	
868			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 220,000	
869			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 275,000	
870			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 311,405	
871			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 350,000	
872			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 475,000	
873			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 1,000,000	
874			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 1,538,595	9,000,000
875			FIN 10.25% SECURED JUNIOR NOTES DUE 12/15/2008	\$ 4,547	
876			FIN SECURED SENIOR NOTES	\$ 8,435	
877			FIN SECURED SENIOR NOTES	\$ 9,093	
878			FIN SECURED SENIOR NOTES	\$ 9,093	
879			FIN SECURED SENIOR NOTES	\$ 9,093	
880			FIN SECURED SENIOR NOTES	\$ 9,093	
881			FIN SECURED SENIOR NOTES	\$ 9,093	
882			FIN SECURED SENIOR NOTES	\$ 9,093	
883			FIN SECURED SENIOR NOTES	\$ 9,093	
884			FIN SECURED SENIOR NOTES	\$ 11,821	
885			FIN SECURED SENIOR NOTES	\$ 13,175	
886			FIN SECURED SENIOR NOTES	\$ 13,640	
887			FIN SECURED SENIOR NOTES	\$ 13,640	
888			FIN SECURED SENIOR NOTES	\$ 13,640	
889			FIN SECURED SENIOR NOTES	\$ 13,640	
890			FIN SECURED SENIOR NOTES	\$ 18,187	
891			FIN SECURED SENIOR NOTES	\$ 18,187	
892			FIN SECURED SENIOR NOTES	\$ 22,733	
893			FIN SECURED SENIOR NOTES	\$ 22,733	
894			FIN SECURED SENIOR NOTES	\$ 22,733	
895			FIN SECURED SENIOR NOTES	\$ 22,733	
896			FIN SECURED SENIOR NOTES	\$ 22,733	
897			FIN SECURED SENIOR NOTES	\$ 22,733	
898			FIN SECURED SENIOR NOTES	\$ 22,733	
899			FIN SECURED SENIOR NOTES	\$ 22,733	
900			FIN SECURED SENIOR NOTES	\$ 22,733	
901			FIN SECURED SENIOR NOTES	\$ 22,733	
902			FIN SECURED SENIOR NOTES	\$ 27,280	
903			FIN SECURED SENIOR NOTES	\$ 27,280	
904			FIN SECURED SENIOR NOTES	\$ 27,280	
905			FIN SECURED SENIOR NOTES	\$ 27,280	
906			FIN SECURED SENIOR NOTES	\$ 31,229	
907			FIN SECURED SENIOR NOTES	\$ 31,827	
908			FIN SECURED SENIOR NOTES	\$ 31,827	
909			FIN SECURED SENIOR NOTES	\$ 31,827	
910			FIN SECURED SENIOR NOTES	\$ 36,373	
911			FIN SECURED SENIOR NOTES	\$ 36,373	
912			FIN SECURED SENIOR NOTES	\$ 45,466	
913			FIN SECURED SENIOR NOTES	\$ 45,466	
914			FIN SECURED SENIOR NOTES	\$ 45,466	
915			FIN SECURED SENIOR NOTES	\$ 45,466	
916			FIN SECURED SENIOR NOTES	\$ 45,466	
917			FIN SECURED SENIOR NOTES	\$ 45,466	
918			FIN SECURED SENIOR NOTES	\$ 45,466	
919			FIN SECURED SENIOR NOTES	\$ 45,466	
920			FIN SECURED SENIOR NOTES	\$ 45,466	
921			FIN SECURED SENIOR NOTES	\$ 45,466	
922			FIN SECURED SENIOR NOTES	\$ 50,013	
923			FIN SECURED SENIOR NOTES	\$ 54,560	
924			FIN SECURED SENIOR NOTES	\$ 54,560	

SEC. vs. McGinn, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
925	REDACTED		FIN SECURED SENIOR NOTES	\$ 59,106	
926			FIN SECURED SENIOR NOTES	\$ 59,106	
927			FIN SECURED SENIOR NOTES	\$ 59,106	
928			FIN SECURED SENIOR NOTES	\$ 66,381	
929			FIN SECURED SENIOR NOTES	\$ 68,200	
930			FIN SECURED SENIOR NOTES	\$ 68,200	
931			FIN SECURED SENIOR NOTES	\$ 68,200	
932			FIN SECURED SENIOR NOTES	\$ 72,746	
933			FIN SECURED SENIOR NOTES	\$ 72,746	
934			FIN SECURED SENIOR NOTES	\$ 81,840	
935			FIN SECURED SENIOR NOTES	\$ 90,933	
936			FIN SECURED SENIOR NOTES	\$ 90,933	
937			FIN SECURED SENIOR NOTES	\$ 90,933	
938			FIN SECURED SENIOR NOTES	\$ 90,933	
939			FIN SECURED SENIOR NOTES	\$ 104,573	
940			FIN SECURED SENIOR NOTES	\$ 113,666	
941			FIN SECURED SENIOR NOTES	\$ 113,666	
942			FIN SECURED SENIOR NOTES	\$ 122,759	
943			FIN SECURED SENIOR NOTES	\$ 123,418	
944			FIN SECURED SENIOR NOTES	\$ 150,039	
945			FIN SECURED SENIOR NOTES	\$ 154,586	
946			FIN SECURED SENIOR NOTES	\$ 156,405	
947			FIN SECURED SENIOR NOTES	\$ 183,684	
948			FIN SECURED SENIOR NOTES	\$ 213,692	
949			FIN SECURED SENIOR NOTES	\$ 454,664	
950			FIN SECURED SENIOR NOTES	\$ 4,527,847	
951			FIN SECURED SENIOR NOTES	\$ 2,000	
952			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 3,000	
953			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 5,000	
954			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 10,000	
955			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 10,000	
956			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 10,000	
957			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 10,000	
958			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 10,000	
959			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 10,000	
960			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 10,000	
961			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 10,000	
962			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 10,000	
963			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 11,000	
964			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 13,000	
965			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 15,000	
966			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 15,000	
967			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 15,000	
968			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 15,000	
969			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 15,000	
970			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 15,000	
971			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 15,000	
972			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 15,000	
973			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 15,000	
974			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 15,000	
975			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 15,000	
976			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 17,500	
977			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 17,500	
978			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 17,500	
979			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 17,500	
980			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 18,000	
981			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 18,000	
982			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 20,000	
983			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 20,000	
984			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 22,000	
985			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 24,000	
986			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 25,000	
987			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 25,000	
988			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 25,000	
989			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 25,000	
990			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 25,000	

SEC vs. McGinn, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
991	REDACTED		FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 25,000	
992			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 25,000	
993			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 25,000	
994			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 25,000	
995			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 25,000	
996			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 25,000	
997			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 25,000	
998			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 25,000	
999			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 25,000	
1000			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 25,000	
1001			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 29,000	
1002			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 30,000	
1003			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 30,000	
1004			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 30,000	
1005			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 30,000	
1006			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 30,000	
1007			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 30,000	
1008			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 30,000	
1009			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 30,000	
1010			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 30,000	
1011			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 30,000	
1012			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 35,000	
1013			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 35,000	
1014			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 40,000	
1015			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 40,000	
1016			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 42,500	
1017			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 42,500	
1018			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 42,500	
1019			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 42,500	
1020			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 45,000	
1021			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 45,000	
1022			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 50,000	
1023			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 50,000	
1024			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 50,000	
1025			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 50,000	
1026			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 50,000	
1027			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 55,000	
1028			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 55,000	
1029			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 55,000	
1030			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 60,000	
1031			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 60,000	
1032			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 60,000	
1033			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 66,000	
1034			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 70,000	
1035			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 72,000	
1036			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 75,000	
1037			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 81,000	
1038			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 83,000	
1039			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 83,000	
1040			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 85,000	
1041			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 100,000	
1042			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 100,000	
1043			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 100,000	
1044			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 105,000	
1045			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 115,000	
1046			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 125,000	
1047			FIN SECURED SENIOR SUBORDINATED NOTES DUE 12/15/2008	\$ 250,000	3,775,000
1048			FIRSTLIME TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 8,977	
1049			FIRSTLIME TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 8,977	
1050			FIRSTLIME TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 8,977	
1051			FIRSTLIME TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 8,977	
1052			FIRSTLIME TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 8,977	
1053			FIRSTLIME TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 8,977	
1054			FIRSTLIME TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 8,977	
1055			FIRSTLIME TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 8,977	
1056			FIRSTLIME TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 8,977	

SEC vs. Medline Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
1057	REDACTED		FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 8,977	
1058			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 8,977	
1059			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 13,466	
1060			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 15,261	
1061			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 17,954	
1062			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 17,954	
1063			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 22,443	
1064			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 22,443	
1065			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 22,443	
1066			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 26,931	
1067			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 26,931	
1068			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 31,420	
1069			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 31,420	
1070			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 44,886	
1071			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 44,886	
1072			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 44,886	
1073			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 44,886	
1074			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 44,886	
1075			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 44,886	
1076			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 80,794	
1077			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 89,771	
1078			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 89,771	
1079			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 179,542	
1080			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 179,542	
1081			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 448,855	1,676,025
1082			FIRSTLINE TRUST OF 11% JUNIOR CONTRACT CERTIFICATES DUE 05/01/12	\$ 4,424	
1083			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 11,060	
1084			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 11,060	
1085			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 11,060	
1086			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 11,060	
1087			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 11,060	
1088			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 11,060	
1089			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 11,060	
1090			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 11,060	
1091			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 13,273	
1092			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 13,273	
1093			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 22,121	
1094			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 22,121	
1095			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 22,121	
1096			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 22,121	
1097			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 22,121	
1098			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 22,121	
1099			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 22,121	
1100			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 22,121	
1101			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 24,535	
1102			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 24,535	
1103			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 30,989	
1104			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 35,993	
1105			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 44,242	
1106			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 44,242	
1107			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 44,242	
1108			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 44,242	
1109			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 44,242	
1110			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 55,402	818,473
1111			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 7,936	
1112			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 7,936	
1113			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 7,936	
1114			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 7,936	
1115			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 7,936	
1116			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 7,936	
1117			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 7,936	
1118			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 7,936	
1119			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 7,936	
1120			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 7,936	
1121			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 7,936	
1122			FIRSTLINE TRUST OF 9.25% SENIOR CONTRACT CERTIFICATES DUE 09/01/10	\$ 7,936	

Exhibit 3

SEC vs. Meglun, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
1189	REDACTED		FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 8,277	
1190			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 8,277	
1191			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 8,277	
1192			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 8,277	
1193			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 8,277	
1194			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 8,277	
1195			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 8,277	
1196			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 8,277	
1197			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 12,415	
1198			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 16,554	
1199			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 20,692	
1200			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 20,692	
1201			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 20,692	
1202			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 20,692	
1203			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 20,692	
1204			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 24,830	
1205			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 24,830	
1206			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 24,830	
1207			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 24,830	
1208			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 24,830	
1209			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 24,830	
1210			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 24,830	
1211			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 33,107	
1212			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 33,107	
1213			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 41,384	
1214			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 41,384	
1215			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 41,384	
1216			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 41,384	
1217			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 41,384	
1218			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 41,384	
1219			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 45,522	
1220			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 49,661	
1221			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 57,937	
1222			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 57,937	
1223			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 62,076	
1224			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 82,768	1,109,088
1225			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 7,964	
1226			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 7,964	
1227			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 7,964	
1228			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 7,964	
1229			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 7,964	
1230			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 7,964	
1231			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 7,964	
1232			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 7,964	
1233			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 7,964	
1234			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 7,964	
1235			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 7,964	
1236			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 7,964	
1237			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 11,947	
1238			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 15,929	
1239			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 15,929	
1240			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 19,911	
1241			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 19,911	
1242			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 19,911	
1243			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 19,911	
1244			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 19,911	
1245			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 19,911	
1246			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 19,911	
1247			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 19,911	
1248			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 19,911	
1249			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 19,911	
1250			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 19,911	
1251			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 19,911	
1252			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 23,893	
1253			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 23,893	
1254			FIRSTLINE TRUST 07 B SENIOR CONTRACT CERTIFICATES 9.50% DUE 10/01/11	\$ 23,893	

SEC vs. McGinn, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
1255	REDACTED		FORTRESS TRUST 08	\$ 31,858	
1256			FORTRESS TRUST 08	\$ 35,840	
1257			FORTRESS TRUST 08	\$ 39,822	
1258			FORTRESS TRUST 08	\$ 39,822	
1259			FORTRESS TRUST 08	\$ 39,822	
1260			FORTRESS TRUST 08	\$ 39,822	
1261			FORTRESS TRUST 08	\$ 39,822	
1262			FORTRESS TRUST 08	\$ 39,822	
1263			FORTRESS TRUST 08	\$ 39,822	
1264			FORTRESS TRUST 08	\$ 39,822	
1265			FORTRESS TRUST 08	\$ 39,822	
1266			FORTRESS TRUST 08	\$ 39,822	
1267			FORTRESS TRUST 08	\$ 39,822	
1268			FORTRESS TRUST 08	\$ 39,822	
1269			FORTRESS TRUST 08	\$ 39,822	
1270			FORTRESS TRUST 08	\$ 59,733	
1271			FORTRESS TRUST 08	\$ 79,644	
1272			FORTRESS TRUST 08	\$ 79,644	
1273			FORTRESS TRUST 08	\$ 79,644	
1274			FORTRESS TRUST 08	\$ 79,644	
1275			FORTRESS TRUST 08	\$ 79,644	
1276			FORTRESS TRUST 08	\$ 159,289	
1277			FORTRESS TRUST 08	\$ 159,289	
1278			FORTRESS TRUST 08	\$ 159,289	
1279			FORTRESS TRUST 08	\$ 159,289	
1280			FORTRESS TRUST 08	\$ 318,578	2,437,119
1281			FORTRESS TRUST 08	\$ 9,659	
1282			INTEGRATED EXCELLENCE JR TRUST 08	\$ 9,659	
1283			INTEGRATED EXCELLENCE JR TRUST 08	\$ 9,659	
1284			INTEGRATED EXCELLENCE JR TRUST 08	\$ 9,659	
1285			INTEGRATED EXCELLENCE JR TRUST 08	\$ 9,659	
1286			INTEGRATED EXCELLENCE JR TRUST 08	\$ 9,659	
1287			INTEGRATED EXCELLENCE JR TRUST 08	\$ 9,659	
1288			INTEGRATED EXCELLENCE JR TRUST 08	\$ 19,318	
1289			INTEGRATED EXCELLENCE JR TRUST 08	\$ 19,318	
1290			INTEGRATED EXCELLENCE JR TRUST 08	\$ 19,318	
1291			INTEGRATED EXCELLENCE JR TRUST 08	\$ 24,147	
1292			INTEGRATED EXCELLENCE JR TRUST 08	\$ 24,147	
1293			INTEGRATED EXCELLENCE JR TRUST 08	\$ 38,636	
1294			INTEGRATED EXCELLENCE JR TRUST 08	\$ 48,295	2,607,792
1295			INTEGRATED EXCELLENCE SR TRUST 08	\$ 6,837	
1296			INTEGRATED EXCELLENCE SR TRUST 08	\$ 6,837	
1297			INTEGRATED EXCELLENCE SR TRUST 08	\$ 6,837	
1298			INTEGRATED EXCELLENCE SR TRUST 08	\$ 6,837	
1299			INTEGRATED EXCELLENCE SR TRUST 08	\$ 6,837	
1300			INTEGRATED EXCELLENCE SR TRUST 08	\$ 6,837	
1301			INTEGRATED EXCELLENCE SR TRUST 08	\$ 6,837	
1302			INTEGRATED EXCELLENCE SR TRUST 08	\$ 6,837	
1303			INTEGRATED EXCELLENCE SR TRUST 08	\$ 6,837	
1304			INTEGRATED EXCELLENCE SR TRUST 08	\$ 10,255	
1305			INTEGRATED EXCELLENCE SR TRUST 08	\$ 10,255	
1306			INTEGRATED EXCELLENCE SR TRUST 08	\$ 10,255	
1307			INTEGRATED EXCELLENCE SR TRUST 08	\$ 10,255	
1308			INTEGRATED EXCELLENCE SR TRUST 08	\$ 10,255	
1309			INTEGRATED EXCELLENCE SR TRUST 08	\$ 13,673	
1310			INTEGRATED EXCELLENCE SR TRUST 08	\$ 15,382	
1311			INTEGRATED EXCELLENCE SR TRUST 08	\$ 17,091	
1312			INTEGRATED EXCELLENCE SR TRUST 08	\$ 17,091	
1313			INTEGRATED EXCELLENCE SR TRUST 08	\$ 17,091	
1314			INTEGRATED EXCELLENCE SR TRUST 08	\$ 20,510	
1315			INTEGRATED EXCELLENCE SR TRUST 08	\$ 27,346	
1316			INTEGRATED EXCELLENCE SR TRUST 08	\$ 29,055	
1317			INTEGRATED EXCELLENCE SR TRUST 08	\$ 34,183	
1318			INTEGRATED EXCELLENCE SR TRUST 08	\$ 47,856	
1319			INTEGRATED EXCELLENCE SR TRUST 08	\$ 47,856	
1320			INTEGRATED EXCELLENCE SR TRUST 08	\$ 47,856	

SEC vs. McGinn, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
1321	REDACTED		INTEGRATED EXCELLENCE SR TRUST 08	\$ 51,274	
1322			INTEGRATED EXCELLENCE SR TRUST 08	\$ 73,492	
1323			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 73,492	615,285
1324			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 10,000	
1325			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 10,000	
1326			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 15,000	
1327			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 15,000	
1328			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 15,000	
1329			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 15,000	
1330			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 25,000	
1331			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 25,000	
1332			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 25,000	
1333			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 25,000	
1334			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 25,000	
1335			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 25,000	
1336			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 25,000	
1337			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 25,000	
1338			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 25,000	
1339			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 25,000	
1340			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 25,000	
1341			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 25,000	
1342			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 25,000	
1343			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 25,000	
1344			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 25,000	
1345			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 30,000	
1346			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 30,000	
1347			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 30,000	
1348			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 30,000	
1349			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 35,000	
1350			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 35,000	
1351			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 35,000	
1352			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 40,000	
1353			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 40,000	
1354			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 40,000	
1355			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 50,000	
1356			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 50,000	
1357			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 60,000	
1358			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 70,000	
1359			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 75,000	
1360			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 75,000	
1361			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 80,000	
1362			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 100,000	
1363			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 130,000	
1364			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 145,000	
1365			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 200,000	
1366			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 250,000	
1367			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 300,000	
1368			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 500,000	
1369			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 500,000	
1370			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 1,000,000	
1371			MCGINN, SMITH TRANSACTION FUNDING CORP.	\$ 2,500,000	6,875,000
1372			PREFERENTIAL PAYMENTS TO PREFERRED INVESTORS	\$ (206,433)	
1373			PREFERENTIAL PAYMENTS TO PREFERRED INVESTORS	\$ (167,744)	
1374			PREFERENTIAL PAYMENTS TO PREFERRED INVESTORS	\$ (128,184)	
1375			PREFERENTIAL PAYMENTS TO PREFERRED INVESTORS	\$ (51,250)	
1376			PREFERENTIAL PAYMENTS TO PREFERRED INVESTORS	\$ (49,400)	
1377			PREFERENTIAL PAYMENTS TO PREFERRED INVESTORS	\$ (36,601)	
1378			PREFERENTIAL PAYMENTS TO PREFERRED INVESTORS	\$ (29,008)	
1379			PREFERENTIAL PAYMENTS TO PREFERRED INVESTORS	\$ (25,755)	
1380			PREFERENTIAL PAYMENTS TO PREFERRED INVESTORS	\$ (20,625)	
1381			PREFERENTIAL PAYMENTS TO PREFERRED INVESTORS	\$ (18,000)	
1382			PREFERENTIAL PAYMENTS TO PREFERRED INVESTORS	\$ (15,950)	
1383			PREFERENTIAL PAYMENTS TO PREFERRED INVESTORS	\$ (13,406)	
1384			PREFERENTIAL PAYMENTS TO PREFERRED INVESTORS	\$ (11,275)	
1385			PREFERENTIAL PAYMENTS TO PREFERRED INVESTORS	\$ (10,080)	
1386			PREFERENTIAL PAYMENTS TO PREFERRED INVESTORS	\$ (9,640)	

SEC v. Medium Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
1387	REDACTED		PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (8,977)	
1388			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (8,766)	
1389			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (5,881)	
1390			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (5,728)	
1391			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (5,728)	
1392			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (5,176)	
1393			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (5,050)	
1394			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (4,794)	
1395			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (4,641)	
1396			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (3,197)	
1397			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (2,700)	
1398			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (2,250)	
1399			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (2,250)	
1400			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (2,050)	
1401			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (1,890)	
1402			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (1,800)	
1403			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (1,800)	
1404			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (1,547)	
1405			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (1,547)	
1406			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (1,547)	
1407			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (1,449)	
1408			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (1,356)	
1409			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (1,281)	
1410			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (1,091)	
1411			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (1,031)	
1412			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (900)	
1413			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (900)	
1414			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (818)	
1415			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (818)	
1416			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (564)	
1417			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (564)	
1418			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (544)	
1419			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (504)	
1420			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (469)	
1421			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (469)	
1422			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (469)	
1423			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (469)	
1424			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1425			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1426			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1427			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1428			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1429			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1430			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1431			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1432			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1433			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1434			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1435			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1436			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1437			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1438			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1439			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1440			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1441			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1442			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1443			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1444			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1445			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1446			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1447			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1448			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1449			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1450			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1451			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	
1452			PREFERRED PAYMENTS TO PREFERRED INVESTORS	\$ (281)	

SEC. vs. Medlin, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
1453	REDACTED		TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 15,000	
1454			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 15,000	
1455			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 15,000	
1456			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 15,000	
1457			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 15,000	
1458			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 15,000	
1459			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 15,000	
1460			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 15,000	
1461			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 15,000	
1462			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 16,000	
1463			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 17,000	
1464			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 18,000	
1465			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 19,000	
1466			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 20,000	
1467			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 20,000	
1468			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 20,000	
1469			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 20,000	
1470			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 20,000	
1471			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 20,000	
1472			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 20,000	
1473			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 20,000	
1474			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 20,000	
1475			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 20,000	
1476			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 20,000	
1477			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 20,000	
1478			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 20,000	
1479			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 20,000	
1480			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 20,000	
1481			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1482			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1483			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1484			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1485			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1486			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1487			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1488			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1489			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1490			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1491			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1492			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1493			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1494			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1495			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1496			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1497			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1498			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1499			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1500			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1501			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1502			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1503			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1504			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1505			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1506			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1507			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1508			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1509			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1510			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1511			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1512			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1513			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1514			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1515			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1516			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1517			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1518			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	

SEC vs. McGinn, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
1519	REDACTED		TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1520			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 25,000	
1521			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 28,000	
1522			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 28,000	
1523			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 28,000	
1524			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 29,000	
1525			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1526			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1527			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1528			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1529			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1530			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1531			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1532			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1533			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1534			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1535			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1536			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1537			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1538			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1539			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1540			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1541			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1542			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1543			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1544			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1545			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1546			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1547			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1548			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1549			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1550			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1551			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1552			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1553			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1554			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1555			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1556			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1557			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1558			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1559			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1560			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1561			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1562			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1563			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1564			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1565			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1566			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1567			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1568			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1569			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1570			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1571			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1572			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1573			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1574			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1575			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1576			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1577			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1578			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1579			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1580			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1581			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1582			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1583			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	
1584			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 30,000	

SEC vs. Medison Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
1585	REDACTED		TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 50,000	
1586			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 50,000	
1587			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 50,000	
1588			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 50,000	
1589			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 50,000	
1590			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 50,000	
1591			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 50,000	
1592			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 50,000	
1593			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 50,000	
1594			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 50,000	
1595			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 50,000	
1596			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 50,000	
1597			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 50,000	
1598			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 50,000	
1599			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 50,000	
1600			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 50,000	
1601			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 50,000	
1602			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 50,000	
1603			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 50,000	
1604			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 50,000	
1605			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 50,000	
1606			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 50,000	
1607			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 55,000	
1608			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 55,000	
1609			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 55,000	
1610			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 55,000	
1611			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 56,000	
1612			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 60,000	
1613			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 60,000	
1614			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 60,000	
1615			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 60,000	
1616			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 60,000	
1617			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 61,000	
1618			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 65,000	
1619			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 66,000	
1620			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 70,000	
1621			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 75,000	
1622			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 75,000	
1623			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 75,000	
1624			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 75,000	
1625			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 75,000	
1626			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 75,000	
1627			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 75,000	
1628			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 77,000	
1629			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 79,000	
1630			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 80,000	
1631			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 80,000	
1632			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 80,000	
1633			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 80,000	
1634			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 84,000	
1635			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 85,000	
1636			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 90,000	
1637			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 100,000	
1638			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 100,000	
1639			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 100,000	
1640			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 100,000	
1641			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 100,000	
1642			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 100,000	
1643			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 100,000	
1644			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 100,000	
1645			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 100,000	
1646			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 100,000	
1647			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 100,000	
1648			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 100,000	
1649			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 100,000	
1650			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 100,000	

SEC vs. McGinnis Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
1651	REDACTED		TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 100,000	
1652			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 100,000	
1653			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 107,000	
1654			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 130,000	
1655			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 140,000	
1656			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 140,000	
1657			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 148,000	
1658			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 150,000	
1659			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 150,000	
1660			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 155,000	
1661			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 180,000	
1662			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 200,000	
1663			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 200,000	
1664			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 200,000	
1665			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 200,000	
1666			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 200,000	
1667			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 204,000	
1668			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 300,000	
1669			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 300,000	
1670			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 300,000	
1671			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 329,000	
1672			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 400,000	
1673			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 400,000	
1674			TAIN SECURED JUNIOR NOTES DUE 12/15/2009	\$ 850,000	\$ 14,167,000
1675			TAIN SECURED SENIOR NOTES	\$ 4,547	
1676			TAIN SECURED SENIOR NOTES	\$ 9,093	
1677			TAIN SECURED SENIOR NOTES	\$ 9,093	
1678			TAIN SECURED SENIOR NOTES	\$ 9,093	
1679			TAIN SECURED SENIOR NOTES	\$ 9,093	
1680			TAIN SECURED SENIOR NOTES	\$ 9,093	
1681			TAIN SECURED SENIOR NOTES	\$ 9,093	
1682			TAIN SECURED SENIOR NOTES	\$ 9,093	
1683			TAIN SECURED SENIOR NOTES	\$ 9,093	
1684			TAIN SECURED SENIOR NOTES	\$ 9,093	
1685			TAIN SECURED SENIOR NOTES	\$ 9,093	
1686			TAIN SECURED SENIOR NOTES	\$ 9,093	
1687			TAIN SECURED SENIOR NOTES	\$ 9,093	
1688			TAIN SECURED SENIOR NOTES	\$ 9,093	
1689			TAIN SECURED SENIOR NOTES	\$ 18,187	
1690			TAIN SECURED SENIOR NOTES	\$ 18,187	
1691			TAIN SECURED SENIOR NOTES	\$ 18,187	
1692			TAIN SECURED SENIOR NOTES	\$ 18,187	
1693			TAIN SECURED SENIOR NOTES	\$ 18,187	
1694			TAIN SECURED SENIOR NOTES	\$ 18,187	
1695			TAIN SECURED SENIOR NOTES	\$ 18,187	
1696			TAIN SECURED SENIOR NOTES	\$ 18,187	
1697			TAIN SECURED SENIOR NOTES	\$ 18,187	
1698			TAIN SECURED SENIOR NOTES	\$ 18,187	
1699			TAIN SECURED SENIOR NOTES	\$ 18,187	
1700			TAIN SECURED SENIOR NOTES	\$ 18,187	
1701			TAIN SECURED SENIOR NOTES	\$ 18,187	
1702			TAIN SECURED SENIOR NOTES	\$ 18,187	
1703			TAIN SECURED SENIOR NOTES	\$ 18,187	
1704			TAIN SECURED SENIOR NOTES	\$ 18,187	
1705			TAIN SECURED SENIOR NOTES	\$ 18,187	
1706			TAIN SECURED SENIOR NOTES	\$ 18,187	
1707			TAIN SECURED SENIOR NOTES	\$ 18,187	
1708			TAIN SECURED SENIOR NOTES	\$ 18,187	
1709			TAIN SECURED SENIOR NOTES	\$ 18,187	
1710			TAIN SECURED SENIOR NOTES	\$ 18,187	
1711			TAIN SECURED SENIOR NOTES	\$ 18,187	
1712			TAIN SECURED SENIOR NOTES	\$ 18,187	
1713			TAIN SECURED SENIOR NOTES	\$ 18,187	
1714			TAIN SECURED SENIOR NOTES	\$ 18,187	
1715			TAIN SECURED SENIOR NOTES	\$ 18,187	
1716			TAIN SECURED SENIOR NOTES	\$ 18,187	

SEC vs. McGinn, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
1717	REDACTED		TAIN SECURED SENIOR NOTES	\$ 22,733	
1718			TAIN SECURED SENIOR NOTES	\$ 22,733	
1719			TAIN SECURED SENIOR NOTES	\$ 27,260	
1720			TAIN SECURED SENIOR NOTES	\$ 27,260	
1721			TAIN SECURED SENIOR NOTES	\$ 27,260	
1722			TAIN SECURED SENIOR NOTES	\$ 27,260	
1723			TAIN SECURED SENIOR NOTES	\$ 28,988	
1724			TAIN SECURED SENIOR NOTES	\$ 36,373	
1725			TAIN SECURED SENIOR NOTES	\$ 36,373	
1726			TAIN SECURED SENIOR NOTES	\$ 36,373	
1727			TAIN SECURED SENIOR NOTES	\$ 40,920	
1728			TAIN SECURED SENIOR NOTES	\$ 40,920	
1729			TAIN SECURED SENIOR NOTES	\$ 40,920	
1730			TAIN SECURED SENIOR NOTES	\$ 40,920	
1731			TAIN SECURED SENIOR NOTES	\$ 45,466	
1732			TAIN SECURED SENIOR NOTES	\$ 45,466	
1733			TAIN SECURED SENIOR NOTES	\$ 45,466	
1734			TAIN SECURED SENIOR NOTES	\$ 45,466	
1735			TAIN SECURED SENIOR NOTES	\$ 45,466	
1736			TAIN SECURED SENIOR NOTES	\$ 45,466	
1737			TAIN SECURED SENIOR NOTES	\$ 45,466	
1738			TAIN SECURED SENIOR NOTES	\$ 45,466	
1739			TAIN SECURED SENIOR NOTES	\$ 45,466	
1740			TAIN SECURED SENIOR NOTES	\$ 45,466	
1741			TAIN SECURED SENIOR NOTES	\$ 45,466	
1742			TAIN SECURED SENIOR NOTES	\$ 45,466	
1743			TAIN SECURED SENIOR NOTES	\$ 50,013	
1744			TAIN SECURED SENIOR NOTES	\$ 50,013	
1745			TAIN SECURED SENIOR NOTES	\$ 50,013	
1746			TAIN SECURED SENIOR NOTES	\$ 54,560	
1747			TAIN SECURED SENIOR NOTES	\$ 54,560	
1748			TAIN SECURED SENIOR NOTES	\$ 54,560	
1749			TAIN SECURED SENIOR NOTES	\$ 54,560	
1750			TAIN SECURED SENIOR NOTES	\$ 54,560	
1751			TAIN SECURED SENIOR NOTES	\$ 59,106	
1752			TAIN SECURED SENIOR NOTES	\$ 63,653	
1753			TAIN SECURED SENIOR NOTES	\$ 68,200	
1754			TAIN SECURED SENIOR NOTES	\$ 68,200	
1755			TAIN SECURED SENIOR NOTES	\$ 72,746	
1756			TAIN SECURED SENIOR NOTES	\$ 72,746	
1757			TAIN SECURED SENIOR NOTES	\$ 77,293	
1758			TAIN SECURED SENIOR NOTES	\$ 77,293	
1759			TAIN SECURED SENIOR NOTES	\$ 86,386	
1760			TAIN SECURED SENIOR NOTES	\$ 90,933	
1761			TAIN SECURED SENIOR NOTES	\$ 90,933	
1762			TAIN SECURED SENIOR NOTES	\$ 90,933	
1763			TAIN SECURED SENIOR NOTES	\$ 90,933	
1764			TAIN SECURED SENIOR NOTES	\$ 90,933	
1765			TAIN SECURED SENIOR NOTES	\$ 90,933	
1766			TAIN SECURED SENIOR NOTES	\$ 90,933	
1767			TAIN SECURED SENIOR NOTES	\$ 90,933	
1768			TAIN SECURED SENIOR NOTES	\$ 90,933	
1769			TAIN SECURED SENIOR NOTES	\$ 90,933	
1770			TAIN SECURED SENIOR NOTES	\$ 100,026	
1771			TAIN SECURED SENIOR NOTES	\$ 104,573	
1772			TAIN SECURED SENIOR NOTES	\$ 109,119	
1773			TAIN SECURED SENIOR NOTES	\$ 109,119	
1774			TAIN SECURED SENIOR NOTES	\$ 110,394	
1775			TAIN SECURED SENIOR NOTES	\$ 113,666	
1776			TAIN SECURED SENIOR NOTES	\$ 118,213	
1777			TAIN SECURED SENIOR NOTES	\$ 131,853	
1778			TAIN SECURED SENIOR NOTES	\$ 136,399	
1779			TAIN SECURED SENIOR NOTES	\$ 136,399	
1780			TAIN SECURED SENIOR NOTES	\$ 159,133	
1781			TAIN SECURED SENIOR NOTES	\$ 181,866	
1782			TAIN SECURED SENIOR NOTES	\$ 250,137	

SEC vs. McGinn, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

Exhibit 3
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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
1783	REDACTED		TAIN SECURED SENIOR NOTES	\$	272,799
1784			TAIN SECURED SENIOR NOTES	\$	
1785			TAIN SECURED SENIOR NOTES	\$	422,838
1786			TAIN SECURED SENIOR NOTES	\$	454,664
1787			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	6,810,123
1788			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	
1789			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	10,000
1790			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	10,000
1791			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	10,000
1792			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	10,000
1793			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	10,000
1794			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	10,000
1795			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	10,000
1796			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	12,000
1797			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	15,000
1798			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	15,000
1799			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	15,000
1800			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	15,000
1801			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	15,000
1802			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	15,000
1803			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	15,000
1804			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	15,000
1805			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	15,000
1806			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	15,000
1807			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	20,000
1808			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	20,000
1809			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	20,000
1810			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	20,000
1811			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	22,000
1812			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1813			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1814			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1815			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1816			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1817			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1818			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1819			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1820			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1821			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1822			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1823			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1824			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1825			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1826			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1827			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1828			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1829			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1830			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1831			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1832			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1833			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1834			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1835			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1836			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1837			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1838			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	25,000
1839			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	30,000
1840			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	30,000
1841			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	30,000
1842			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	30,000
1843			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	30,000
1844			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	30,000
1845			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	30,000
1846			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	30,000
1847			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	30,000
1848			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$	30,000

SFC v. McGinn, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
1849	REDACTED		TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 30,000	
1850			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 30,000	
1851			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 30,000	
1852			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 30,000	
1853			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 30,000	
1854			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 35,000	
1855			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 35,000	
1856			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 35,000	
1857			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 35,000	
1858			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 35,000	
1859			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 35,000	
1860			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 40,000	
1861			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 40,000	
1862			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 40,000	
1863			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 40,000	
1864			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 40,000	
1865			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 40,000	
1866			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 40,000	
1867			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 40,000	
1868			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 45,000	
1869			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 45,000	
1870			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 45,000	
1871			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 45,000	
1872			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 50,000	
1873			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 50,000	
1874			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 50,000	
1875			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 50,000	
1876			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 50,000	
1877			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 50,000	
1878			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 50,000	
1879			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 50,000	
1880			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 50,000	
1881			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 50,000	
1882			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 50,000	
1883			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 50,000	
1884			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 50,000	
1885			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 50,000	
1886			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 50,000	
1887			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 53,000	
1888			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 55,000	
1889			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 55,000	
1890			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 57,000	
1891			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 58,000	
1892			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 60,000	
1893			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 70,000	
1894			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 75,000	
1895			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 80,000	
1896			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 85,000	
1897			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 90,000	
1898			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 100,000	
1899			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 100,000	
1900			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 100,000	
1901			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 100,000	
1902			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 100,000	
1903			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 100,000	
1904			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 120,000	
1905			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 120,000	
1906			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 130,000	
1907			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 133,000	
1908			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 150,000	
1909			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 150,000	
1910			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 150,000	
1911			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 155,000	
1912			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 155,000	
1913			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 155,000	
1914			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 185,000	

SEC vs. Medison Smith and Co., Inc., et al.
Principal Owned to Investors
Per the Claims Database

Exhibit 3
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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
19315	REDACTED		TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 200,000	
19316			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 200,000	
19317			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 200,000	
19318			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 200,000	
19319			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 225,000	
19320			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 250,000	
19321			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 285,000	
19322			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 300,000	
19323			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 400,000	\$ 8,096,000
19324			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 5,000	
19325			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19326			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19327			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19328			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19329			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19330			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19331			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19332			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19333			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19334			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19335			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19336			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19337			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 13,000	
19338			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 15,000	
19339			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 17,000	
19340			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 20,000	
19341			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 20,000	
19342			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 20,000	
19343			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 20,000	
19344			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 20,000	
19345			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 20,000	
19346			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 20,000	
19347			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 20,000	
19348			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 20,000	
19349			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 20,000	
19350			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 25,000	
19351			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 25,000	
19352			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 25,000	
19353			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 25,000	
19354			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 30,000	
19355			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 50,000	
19356			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 50,000	
19357			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 50,000	
19358			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 50,000	
19359			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 50,000	
19360			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 100,000	
19361			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 100,000	
19362			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 250,000	
19363			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 250,000	\$ 1,380,000
19364			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19365			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19366			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19367			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19368			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19369			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19370			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19371			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19372			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19373			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19374			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19375			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19376			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19377			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19378			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19379			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	
19380			TAIN SECURED SENIOR SUBORDINATED NOTES 7.75% DUE 12/15/2009	\$ 10,000	

SEC. vs. McGinn, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
1981	REDACTED		TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 14,000	
1982			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 14,000	
1983			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 15,000	
1984			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 15,000	
1985			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 15,000	
1986			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 15,000	
1987			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 15,000	
1988			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 20,000	
1989			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 20,000	
1990			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 20,000	
1991			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 20,000	
1992			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 20,000	
1993			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 20,000	
1994			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 20,000	
1995			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 20,000	
1996			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 20,000	
1997			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 24,000	
1998			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 25,000	
1999			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 25,000	
2000			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 25,000	
2001			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 25,000	
2002			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 25,000	
2003			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 25,000	
2004			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 25,000	
2005			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 25,000	
2006			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 25,000	
2007			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 25,000	
2008			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 25,000	
2009			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 25,000	
2010			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 25,000	
2011			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 25,000	
2012			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 25,000	
2013			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 25,000	
2014			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 25,000	
2015			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 30,000	
2016			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 30,000	
2017			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 35,000	
2018			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 40,000	
2019			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 40,000	
2020			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 40,000	
2021			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 40,000	
2022			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 45,000	
2023			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 45,000	
2024			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 50,000	
2025			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 50,000	
2026			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 50,000	
2027			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 50,000	
2028			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 50,000	
2029			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 50,000	
2030			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 60,000	
2031			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 75,000	
2032			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 75,000	
2033			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 100,000	
2034			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 100,000	
2035			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 250,000	
2036			TDM CABLE TRUST 06 9.25% 48 MONTHS CONTRACT CERTIFICATES 11/15/10	\$ 4,625	2,205,000
2037			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 4,625	
2038			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 9,250	
2039			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 9,250	
2040			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 9,250	
2041			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 9,250	
2042			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 9,250	
2043			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 9,250	
2044			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 9,250	
2045			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 9,250	
2046			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 9,250	

SEC vs. Madigan, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

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Contract No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
2047	REDACTED		TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 9,250	
2048			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 9,250	
2049			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 9,250	
2050			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 9,250	
2051			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 9,250	
2052			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 9,250	
2053			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 9,250	
2054			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 9,250	
2055			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 9,250	
2056			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 9,250	
2057			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 9,250	
2058			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 9,250	
2059			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 13,875	
2060			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 13,875	
2061			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 13,875	
2062			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 13,875	
2063			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 13,875	
2064			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 18,500	
2065			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 18,500	
2066			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 18,500	
2067			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 18,500	
2068			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 18,500	
2069			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 23,125	
2070			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 23,125	
2071			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 23,125	
2072			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 23,125	
2073			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 23,125	
2074			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 23,125	
2075			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 23,125	
2076			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 23,125	
2077			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 23,125	
2078			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 23,125	
2079			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 23,125	
2080			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 23,125	
2081			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 23,125	
2082			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 23,125	
2083			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 23,125	
2084			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 23,125	
2085			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 23,125	
2086			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 27,750	
2087			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 32,375	
2088			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 37,000	
2089			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 46,250	
2090			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 46,250	
2091			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 46,250	
2092			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 46,250	
2093			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 46,250	
2094			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 46,250	
2095			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 46,250	
2096			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 46,250	
2097			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 55,500	
2098			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 55,500	
2099			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 74,000	
2100			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 74,000	
2101			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 92,500	
2102			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 92,500	
2103			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 92,500	
2104			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 92,500	
2105			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 185,000	
2106			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 222,000	
2107			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 231,250	
2108			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 277,500	
2109			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 277,500	
2110			TDM LUXURY CRUISE TRUST 07 CONTRACT CERTIFICATES 10% DUE 9/1/11	\$ 323,750	
2111			TDM VERIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	3,353,125
2112			TDM VERIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	

SEC vs. McGinn, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
2113	REDACTED		TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2114			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 20,000	
2115			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 20,000	
2116			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 25,000	
2117			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 35,000	
2118			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 250,000	\$ 390,000
2119			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 250,000	\$ 250,000
2120			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 5,000	
2121			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2122			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2123			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2124			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2125			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2126			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2127			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2128			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2129			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2130			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2131			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2132			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2133			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2134			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2135			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2136			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2137			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2138			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2139			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2140			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2141			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2142			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 15,000	
2143			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 15,000	
2144			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 15,000	
2145			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 20,000	
2146			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 20,000	
2147			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 20,000	
2148			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 25,000	
2149			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 25,000	
2150			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 25,000	
2151			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 25,000	
2152			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 25,000	
2153			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 25,000	
2154			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 25,000	
2155			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 25,000	
2156			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 30,000	
2157			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 30,000	
2158			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 30,000	
2159			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 30,000	
2160			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 35,000	
2161			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 35,000	
2162			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 40,000	
2163			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 50,000	
2164			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 50,000	
2165			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 50,000	
2166			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 25,000	
2167			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 100,000	
2168			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 100,000	
2169			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 200,000	
2170			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 300,000	\$ 1,670,000
2171			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2172			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2173			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2174			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2175			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2176			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2177			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	
2178			TDM VERIFIER TRUST 07 9% 24 MONTH CONTRACT CERTIFICATES	\$ 10,000	

SEC vs. Medium, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
2179	REDACTED		TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 10,000	
2180			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 10,000	
2181			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 10,000	
2182			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 10,000	
2183			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 10,000	
2184			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 15,000	
2185			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 20,000	
2186			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 20,000	
2187			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 20,000	
2188			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 25,000	
2189			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 25,000	
2190			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 25,000	
2191			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 25,000	
2192			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 25,000	
2193			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 25,000	
2194			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 25,000	
2195			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 30,000	
2196			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 35,000	
2197			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 50,000	
2198			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 50,000	
2199			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 55,000	
2200			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 60,000	
2201			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 80,000	
2202			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 80,000	
2203			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 80,000	
2204			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 80,000	
2205			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 80,000	
2206			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 100,000	
2207			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 100,000	
2208			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 100,000	
2209			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 115,000	
2210			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 130,000	
2211			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 150,000	
2212			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 250,000	1,915,000
2213			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 36	\$ 100,000	100,000
2214			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 10,000	
2215			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 10,000	
2216			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 10,000	
2217			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 10,000	
2218			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 10,000	
2219			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 10,000	
2220			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 15,000	
2221			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 20,000	
2222			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 25,000	
2223			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 25,000	
2224			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 25,000	
2225			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 25,000	
2226			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 25,000	
2227			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 25,000	
2228			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 25,000	
2229			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 25,000	
2230			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 25,000	
2231			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 30,000	
2232			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 40,000	
2233			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 40,000	
2234			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 40,000	
2235			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 40,000	
2236			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 45,000	
2237			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 45,000	
2238			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 50,000	
2239			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 50,000	
2240			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 50,000	
2241			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 50,000	
2242			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 50,000	
2243			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 50,000	
2244			TDM VERIFIER TRUST 08 CONTRACT CERTIFICATE 9%	\$ 50,000	

SEC vs. Medlin, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
2245	REDACTED		TDM VERIFIER TRUST 08B CONTRACT CERTIFICATE 9%	\$ 50,000	
2246			TDM VERIFIER TRUST 08B CONTRACT CERTIFICATE 9%	\$ 55,000	
2247			TDM VERIFIER TRUST 08B CONTRACT CERTIFICATE 9%	\$ 55,000	
2248			TDM VERIFIER TRUST 08B CONTRACT CERTIFICATE 9%	\$ 75,000	
2249			TDM VERIFIER TRUST 08B CONTRACT CERTIFICATE 9%	\$ 100,000	
2250			TDM VERIFIER TRUST 08B CONTRACT CERTIFICATE 9%	\$ 100,000	
2251			TDM VERIFIER TRUST 08B CONTRACT CERTIFICATE 9%	\$ 100,000	
2252			TDM VERIFIER TRUST 08B CONTRACT CERTIFICATE 9%	\$ 250,000	
2253			TDM VERIFIER TRUST 08B CONTRACT CERTIFICATE 9%	\$ 4,512	1,635,000
2254			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 4,512	
2255			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 4,512	
2256			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 9,024	
2257			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 9,024	
2258			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 9,024	
2259			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 9,024	
2260			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 9,024	
2261			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 9,024	
2262			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 9,024	
2263			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 9,024	
2264			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 9,024	
2265			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 9,024	
2266			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 9,024	
2267			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 9,024	
2268			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 9,024	
2269			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 9,024	
2270			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 9,024	
2271			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 9,024	
2272			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 9,024	
2273			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 9,024	
2274			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 9,024	
2275			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 13,536	
2276			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 13,536	
2277			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 13,536	
2278			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 13,536	
2279			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 13,536	
2280			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 13,536	
2281			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 13,536	
2282			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 13,536	
2283			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 13,536	
2284			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 18,048	
2285			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 18,048	
2286			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 18,048	
2287			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 18,048	
2288			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 18,048	
2289			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 18,048	
2290			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 18,048	
2291			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 22,559	
2292			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 22,559	
2293			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 22,559	
2294			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 22,559	
2295			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 22,559	
2296			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 22,559	
2297			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 31,583	
2298			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 31,583	
2299			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 45,119	
2300			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 45,119	
2301			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 45,119	
2302			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 45,119	
2303			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 45,119	
2304			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 67,678	
2305			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 72,190	
2306			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 90,238	
2307			TDM VERIFIER TRUST 0910K CONTRACT CERTIFICATES DUE 12/31/11	\$ 90,238	1,173,088
2308			TDM VERIFIER TRUST 11 CONTRACT CERTIFICATES 9%	\$ 9,540	
2309			TDM VERIFIER TRUST 11 CONTRACT CERTIFICATES 9%	\$ 9,540	
2310			TDM VERIFIER TRUST 11 CONTRACT CERTIFICATES 9%	\$ 9,540	

SEC vs. Morgan, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

Exhibit 3
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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
2311	REDACTED		TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 9,540	
2312			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 9,540	
2313			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 9,540	
2314			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 9,540	
2315			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 9,540	
2316			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 9,540	
2317			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 9,540	
2318			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 14,310	
2319			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 14,310	
2320			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 14,310	
2321			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 14,310	
2322			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 14,310	
2323			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 19,080	
2324			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 19,080	
2325			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 19,080	
2326			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 23,850	
2327			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 23,850	
2328			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 23,850	
2329			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 23,850	
2330			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 23,850	
2331			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 26,335	
2332			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 26,335	
2333			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 28,620	
2334			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 38,159	
2335			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 47,699	
2336			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 47,699	
2337			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 47,699	
2338			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 47,699	
2339			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 47,699	
2340			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 47,699	
2341			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 10,000	1,142,397
2342			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 10,000	
2343			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 15,000	
2344			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 20,000	
2345			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 20,000	
2346			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 25,000	
2347			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 30,000	
2348			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 30,000	
2349			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2350			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2351			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2352			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2353			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2354			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2355			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2356			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2357			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2358			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2359			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2360			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2361			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2362			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2363			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2364			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2365			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2366			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2367			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2368			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2369			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2370			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2371			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2372			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2373			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2374			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2375			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	
2376			TDM VERIFIER TRUST 11CONTRACT CERTIFICATES 9%	\$ 50,000	

SEC vs. Medline, Smith and Co., Inc., et al
Principal Owed to Investors
Per the Claims Database

Exhibit 3
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Control No.	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
2377	REDACTED		TDMM BENCHMARK TRUST 09 12%	\$ 20,000	
2378			TDMM BENCHMARK TRUST 09 11%	\$ 30,000	
2379			TDMM BENCHMARK TRUST 09 12%	\$ 50,000	
2380			TDMM BENCHMARK TRUST 09 12%	\$ 50,000	
2381			TDMM BENCHMARK TRUST 09 12%	\$ 60,000	
2382			TDMM BENCHMARK TRUST 09 12%	\$ 100,000	
2383			TDMM BENCHMARK TRUST 09 12%	\$ 100,000	
2384			TDMM BENCHMARK TRUST 09 12%	\$ 100,000	
2385			TDMM BENCHMARK TRUST 09 12%	\$ 100,000	
2386			TDMM BENCHMARK TRUST 09 12%	\$ 100,000	
2387			TDMM BENCHMARK TRUST 09 12%	\$ 100,000	
2388			TDMM BENCHMARK TRUST 09 12%	\$ 100,000	
2389			TDMM BENCHMARK TRUST 09 12%	\$ 150,000	
2390			TDMM BENCHMARK TRUST 09 12%	\$ 150,000	1,210,000
2391			TDMM BENCHMARK TRUST 09 9%	\$ 10,000	
2392			TDMM BENCHMARK TRUST 09 9%	\$ 25,000	
2393			TDMM BENCHMARK TRUST 09 9%	\$ 25,000	
2394			TDMM BENCHMARK TRUST 09 9%	\$ 30,000	
2395			TDMM BENCHMARK TRUST 09 9%	\$ 40,000	
2396			TDMM BENCHMARK TRUST 09 9%	\$ 50,000	
2397			TDMM BENCHMARK TRUST 09 9%	\$ 50,000	
2398			TDMM BENCHMARK TRUST 09 9%	\$ 50,000	
2399			TDMM BENCHMARK TRUST 09 9%	\$ 70,000	350,000
2400			TDMM BENCHMARK TRUST 09 11%	\$ 5,000	
2401			TDMM BENCHMARK TRUST 09 11%	\$ 10,000	
2402			TDMM BENCHMARK TRUST 09 11%	\$ 10,000	
2403			TDMM BENCHMARK TRUST 09 11%	\$ 10,000	
2404			TDMM BENCHMARK TRUST 09 11%	\$ 10,000	
2405			TDMM BENCHMARK TRUST 09 11%	\$ 10,000	
2406			TDMM BENCHMARK TRUST 09 11%	\$ 10,000	
2407			TDMM BENCHMARK TRUST 09 11%	\$ 10,000	
2408			TDMM BENCHMARK TRUST 09 11%	\$ 10,000	
2409			TDMM BENCHMARK TRUST 09 11%	\$ 10,000	
2410			TDMM BENCHMARK TRUST 09 11%	\$ 15,000	
2411			TDMM BENCHMARK TRUST 09 11%	\$ 15,000	
2412			TDMM BENCHMARK TRUST 09 11%	\$ 20,000	
2413			TDMM BENCHMARK TRUST 09 11%	\$ 20,000	
2414			TDMM BENCHMARK TRUST 09 11%	\$ 20,000	
2415			TDMM BENCHMARK TRUST 09 11%	\$ 20,000	
2416			TDMM BENCHMARK TRUST 09 11%	\$ 20,000	
2417			TDMM BENCHMARK TRUST 09 11%	\$ 20,000	
2418			TDMM BENCHMARK TRUST 09 11%	\$ 25,000	
2419			TDMM BENCHMARK TRUST 09 11%	\$ 25,000	
2420			TDMM BENCHMARK TRUST 09 11%	\$ 25,000	
2421			TDMM BENCHMARK TRUST 09 11%	\$ 25,000	
2422			TDMM BENCHMARK TRUST 09 11%	\$ 25,000	
2423			TDMM BENCHMARK TRUST 09 11%	\$ 25,000	
2424			TDMM BENCHMARK TRUST 09 11%	\$ 25,000	
2425			TDMM BENCHMARK TRUST 09 11%	\$ 30,000	
2426			TDMM BENCHMARK TRUST 09 11%	\$ 30,000	
2427			TDMM BENCHMARK TRUST 09 11%	\$ 45,000	
2428			TDMM BENCHMARK TRUST 09 11%	\$ 45,000	
2429			TDMM BENCHMARK TRUST 09 11%	\$ 50,000	
2430			TDMM BENCHMARK TRUST 09 11%	\$ 50,000	
2431			TDMM BENCHMARK TRUST 09 11%	\$ 50,000	
2432			TDMM BENCHMARK TRUST 09 11%	\$ 50,000	
2433			TDMM BENCHMARK TRUST 09 11%	\$ 75,000	
2434			TDMM BENCHMARK TRUST 09 11%	\$ 75,000	
2435			TDMM BENCHMARK TRUST 09 11%	\$ 100,000	
2436			TDMM BENCHMARK TRUST 09 11%	\$ 135,000	
2437			TDMM BENCHMARK TRUST 09 11%	\$ 150,000	1,305,000
2438			TDMM BENCHMARK TRUST 09 9%	\$ 5,435	
2439			TDMM BENCHMARK TRUST 09 9%	\$ 7,793	
2440			TDMM BENCHMARK TRUST 09 9%	\$ 7,793	
2441			TDMM BENCHMARK TRUST 09 9%	\$ 7,793	
2442			TDMM BENCHMARK TRUST 09 9%	\$ 7,793	

SEC vs. McGinn, Smith and Co., Inc., et al.
Principal Owed to Investors
Per the Claims Database

Exhibit 3
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Control No	Investor's First Name	Investor's Last Name	Offering	Principal Due to Investor	Offering Total
2443	REDACTED		TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2444			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2445			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2446			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2447			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2448			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2449			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2450			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2451			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2452			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2453			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2454			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2455			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2456			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2457			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2458			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2459			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2460			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2461			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2462			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2463			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2464			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2465			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2466			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2467			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2468			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2469			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2470			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2471			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2472			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2473			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2474			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2475			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2476			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2477			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2478			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2479			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2480			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2481			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2482			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2483			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2484			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2485			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
2486			TDMM CABLE SR TRUST 09 9%	\$ 7,793	
Grand Total				\$ 116,605,530	\$ 1,207,955

7:07 PM

02/23/15

Accrual Basis

First Advisory Income Notes, LLC**Profit & Loss****October 1, 2005 through April 20, 2010**

Oct 1, '05 - Apr 20, 10

Income	
_UnrlzdGain	-589,600.00
Alarm Revenue	771.64
Div Income	87,015.53
Interest Inc	4,096,392.23
Other Inc	302,968.03
Total Income	3,897,547.43
Expense	
Bad Debt	9,409,826.27
Bank Charge	7,263.69
Interest Exp	2,952,568.92
Legal	78,499.90
Management Fee	1,030,933.30
Misc	149,269.50
Monitoring Expense	6,178.18
Office	270.86
Tax	
Other	375.90
Tax - Other	150.00
Total Tax	525.90
Underwriting Fee	1,808,328.70
Total Expense	15,443,665.22
Net Income	-11,546,117.79

7:04 PM

02/23/15

Accrual Basis

First Excelsior Income Notes, LLC

Profit & Loss

January 16, 2004 through April 20, 2010

	Jan 16, '04 - Apr 20, 10
Income	
_DivInc	593,278.98
_IntInc	29,727.95
_RlzdGain/Loss	-13,129.65
_UnrlzdGain	-228,815.00
Alarm Revenue	1,108,644.66
Contract Revenue	3,080,850.88
Div Income	127,023.09
Interest Inc	3,047,108.91
Other Inc	545,332.22
Partnership Loss-PSCP	-23,314.00
PIK Interest	58,844.51
Total Income	8,325,552.55
Expense	
_IntExp	9,582.78
Amortization	4,668,437.50
Bad Debt	3,889,225.63
Bank Charge	17,122.68
Due From FIIN	30,000.00
Insurance	0.00
Interest Exp	6,526,305.74
Legal Fees	219,359.18
Mgmt Fees	1,343,477.80
Misc	156,011.93
Monitoring Fees	557,985.14
Tax	
Other	104,615.23
State	4,314.35
Total Tax	108,929.58
Uncategorized Expenses	20.00
Underwriting	1,781,084.96
Total Expense	19,307,542.92
Net Income	-10,981,990.37

7:03 PM

First Independent Income Notes, LLC

02/23/15

Profit & Loss

Accrual Basis

September 15, 2003 through April 20, 2010

Sep 15, '03 - Apr 20, 10

Income	
_IntInc	42.08
_UnrlzdGain	-53,600.00
Alarm Revenue	1,217,684.10
Div Income	60,225.10
Interest Inc	12,861,084.58
Other Inc	498,920.00
PIK Income	50,000.00
Total Income	14,634,355.86
Expense	
amortization	1,715,468.50
Bad Debt	9,196,203.39
Bank Charge	14,926.47
Dividends	2,167.18
Interest Exp	7,606,200.01
Legal fees	212,048.09
Mgmt Fees	1,471,117.84
Misc	177,651.18
Monitoring Fees	159,826.92
Tax	
Other	12,385.69
Tax - Other	125.00
Total Tax	12,510.69
undewriting fees	2,258,983.26
Total Expense	22,827,103.53
Net Income	-8,192,747.67

Profit and Loss Statement - Firstline Trust 07

5/19/2007 through 4/20/2010 (Cash Basis)

2/23/2015

Page 1

Category	5/19/2007- 4/20/2010
INCOME	
Other Inc	-110.83
TOTAL INCOME	-110.83
EXPENSES	
Advisory Fees	58,020.00
Bank Charge	637.30
Interest Exp	284,115.86
Misc	122,777.78
TOTAL EXPENSES	465,550.94
OVERALL TOTAL	-465,661.77

Profit and Loss Statement - Firstline Senior Trust 07

5/19/2007 through 4/20/2010 (Cash Basis)

2/23/2015

Page 1

Category	5/19/2007- 4/20/2010
INCOME	
Interest Inc	125,812.37
Other Inc	88,737.61
TOTAL INCOME	214,549.98
EXPENSES	
Bank Charge	10,152.28
Fees	154,500.00
Interest Exp	392,455.22
Misc	1,876.97
TOTAL EXPENSES	558,984.47
OVERALL TOTAL	-344,434.49

Profit and Loss Statement - Firstline Trust 07 Series B

10/19/2007 through 4/20/2010 (Cash Basis)

2/23/2015

Page 1

Category	10/19/2007- 4/20/2010
INCOME	
Other Inc	687.48
TOTAL INCOME	687.48
EXPENSES	
Bank Charge	369.63
Fees	45,000.00
Interest Exp	30,390.63
Underwriting	70,225.00
TOTAL EXPENSES	145,985.26
OVERALL TOTAL	-145,297.78

Profit and Loss Statement - Firstline Senior Trust 07 Series B

10/19/2007 through 4/20/2010 (Cash Basis)

2/23/2015

Page 1

Category	10/19/2007- 4/20/2010
INCOME	
Other Inc	-9,602.78
TOTAL INCOME	-9,602.78
EXPENSES	
Bank Charge	6,095.59
Interest Exp	8,867.45
underwriting	30,000.00
TOTAL EXPENSES	44,963.04
OVERALL TOTAL	-54,565.82

Profit and Loss Statement - Fortress Trust 08

9/24/2008 through 4/20/2010 (Cash Basis)

2/23/2015

Page 1

Category	9/24/2008- 4/20/2010
INCOME	
Interest Inc	31,000.00
Other Inc	238,000.00
TOTAL INCOME	269,000.00
EXPENSES	
Bank Charge	1,152.46
Interest Exp	73,652.12
Misc	10,000.00
Tax	25.00
Underwriting	71,400.00
TOTAL EXPENSES	156,229.58
OVERALL TOTAL	112,770.42

Profit and Loss Statement - Integrated Excellence Jr. Trust 08

5/30/2008 through 4/20/2010 (Cash Basis)

2/23/2015

Page 1

Category	5/30/2008- 4/20/2010
INCOME	
Other Inc	2,458.27
TOTAL INCOME	2,458.27
EXPENSES	
Bank Charge	280.00
Interest Exp	2,458.27
Misc	220.01
TOTAL EXPENSES	2,958.28
OVERALL TOTAL	-500.01

Profit and Loss Statement - Integrated Excellence Sr. Trust 08

5/30/2008 through 4/20/2010 (Cash Basis)

2/23/2015

Page 1

Category	5/30/2008- 4/20/2010
INCOME	
Interest Inc	253,709.89
Other Inc	8,681.00
TOTAL INCOME	262,390.89
EXPENSES	
Amortization	454.86
Bank Charge	2,011.62
Consulting	85,000.00
Interest Exp	174,507.18
UW & Advisory Fees	74,317.33
TOTAL EXPENSES	336,290.99
OVERALL TOTAL	-73,900.10

Profit and Loss Statement - McGinn Smith Transaction Funding Corp

4/22/2008 through 4/20/2010 (Cash Basis)

2/23/2015

Page 1

Category	4/22/2008- 4/20/2010
INCOME	
Commitment Fee Income	177,574.00
Div Income	78,640.07
Interest Inc	1,020,829.16
Other Inc	212,000.00
TOTAL INCOME	1,489,043.23
EXPENSES	
Advisory Fees	217,500.00
Bank Charge	4,323.79
Consulting	130,000.00
Interest Exp	1,323,220.14
Legal Fees	237,633.89
Misc	12,370.68
Underwriting	139,058.00
TOTAL EXPENSES	2,064,106.50
OVERALL TOTAL	-575,063.27

7:05 PM

02/23/15

Accrual Basis

Third Albany Income Notes, LLC

Profit & Loss

November 1, 2004 through April 20, 2010

Nov 1, '04 - Apr 20, 10

Income	
_DivInc	1,754,053.06
_IntInc	362,463.94
_RlzdGain/Loss	-849,862.20
_UnrlzdGain	-370,785.08
Alarm Revenue	279,100.15
Collections Revenue	206,654.50
Div Income	437,388.52
Interest Inc	6,783,302.49
Other Inc	155,100.33
PSCP K-1 adj	17,772.61
Total Income	8,775,188.32
Gross Profit	8,775,188.32
Expense	
_IntExp	14,887.32
Amortization Expense	1,867,714.69
Bad Debt	9,972,512.29
Bank Charge	19,476.50
Interest Exp	7,887,518.40
Legal	30,706.77
Management Fee	2,069,690.05
Misc	-48,217.97
Monitoring Expense	29,767.84
Uncategorized Expenses	15.00
Underwriting	2,916,297.00
Total Expense	24,760,367.89
Net Income	-15,985,179.57

Profit and Loss Statement - TDM Cable Trust 06

11/13/2006 through 4/20/2010 (Cash Basis)

2/23/2015

Page 1

Category	11/13/2006- 4/20/2010
INCOME	
Interest Inc	353,684.31
Other Inc	22,494.88
Primevision Income	69,621.50
TOTAL INCOME	445,800.69
EXPENSES	
Amortization	92,884.00
Bank Charge	3,969.88
Fees	67,620.00
Interest Exp	1,038,419.16
Legal	10,873.75
Management Fee	25,000.00
Misc	3,058.49
TOTAL EXPENSES	1,241,825.28
OVERALL TOTAL	-796,024.59

Profit and Loss Statement - TDM Luxury Cruise Trust 07

7/16/2007 through 4/20/2010 (Cash Basis)

2/23/2015

Page 1

Category	7/16/2007- 4/20/2010
INCOME	
Interest Inc	517,417.52
TOTAL INCOME	517,417.52
EXPENSES	
Bank Charge	2,584.55
Interest Exp	440,487.51
Misc	552.43
Underwriting	395,900.00
TOTAL EXPENSES	839,524.49
OVERALL TOTAL	-322,106.97

7:32 PM

02/23/15

Accrual Basis

TDM VERIFIER TRUST 07

Profit & Loss

February 23, 2007 through April 20, 2010

Feb 23, '07 - Apr 20, 10

Income	
Other Income	8,900.00
Total Income	8,900.00
Expense	
Auditing/Legal	1,155.00
Bank Service Charges	3,016.83
Interest Expense	40,214.89
Miscellaneous Expense	340.01
Total Expense	44,726.73
Net Income	-35,826.73

7:58 PM

02/23/15

Accrual Basis

TDM VERIFIERTRUST 07R**Profit & Loss**

February 2, 2009 through April 20, 2010

	Feb 2, '09 - Apr 20, 10
Income	0.00
Expense	
Bank Charge	875.50
Misc	422.00
Underwriting Expense	33,333.00
Total Expense	34,630.50
Net Income	-34,630.50

7:40 PM

02/23/15

Accrual Basis

TDM Verifier Trust 08
Profit & Loss
December 17, 2007 through April 20, 2010

	Dec 17, '07 - Apr 20, 10
Income	
Other Inc	2,050.00
Total Income	2,050.00
Expense	
Bank Charge	2,883.25
Fees	1,890.00
Interest Exp	310,134.10
Misc	937.12
Underwriting Amortization	143,333.34
Total Expense	459,177.81
Net Income	<u><u>-457,127.81</u></u>

7:47 PM

TDM Verifier Trust 09

Profit & Loss

02/23/15

Accrual Basis

December 15, 2008 through April 20, 2010

	Dec 15, '08 - Apr 20, 10
Income	0.00
Expense	
Bank Charge	810.27
Interest Exp	28,254.21
Misc	140.00
Total Expense	29,204.48
Net Income	-29,204.48

8:10 PM

TDM Verifier Trust 11

02/23/15

Profit & Loss

Accrual Basis

September 3, 2009 through April 20, 2010

	Sep 3, '09 - Apr 20, 10
Ordinary Income/Expense	
Expense	
Bank Service Charges	748.90
Interest Expense	23,665.72
Total Expense	<u>24,414.62</u>
Net Ordinary Income	<u>-24,414.62</u>
Net Income	<u>-24,414.62</u>

8:06 PM

02/23/15

Accrual Basis

TDMM Benchmark Trust 09
Profit & Loss
August 20, 2009 through April 20, 2010

	Aug 20, '09 - Apr 20, 10
Ordinary Income/Expense	
Income	
Other Income	1,125.00
Total Income	1,125.00
Expense	
Bank Service Charges	750.00
Interest Expense	3,500.00
Legal	0.00
Underwriting	11,754.00
Total Expense	16,004.00
Net Ordinary Income	-14,879.00
Other Income/Expense	
Other Income	
Interest Income	1,502.18
Total Other Income	1,502.18
Net Other Income	1,502.18
Net Income	-13,376.82

Profit and Loss Statement - TDMM Cable Jr. Trust 09

1/19/2009 through 4/20/2010 (Cash Basis)

2/23/2015

Page 1

Category	1/19/2009- 4/20/2010
EXPENSES	
Bank Charge	641.00
Consulting	30,000.00
Interest Exp	0.00
Legal	12,500.00
Misc	213.00
Underwriting	22,321.00
TOTAL EXPENSES	65,675.00
OVERALL TOTAL	-65,675.00

Profit and Loss Statement - TDMM Cable Sr. Trust 09
1/19/2009 through 4/20/2010 (Cash Basis)

2/23/2015

Page 1

Category	1/19/2009- 4/20/2010
EXPENSES	
Bank Charge	1,780.64
Interest Exp	906.00
Misc	9.00
Underwriting	17,153.00
TOTAL EXPENSES	19,848.64
OVERALL TOTAL	-19,848.64

**UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK**

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

**McGINN, SMITH & CO., INC.,
et al.,**

Defendants.

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: **10 Civ. 457 (GLS/CFH)**
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**FINAL CONSENT JUDGMENT AS TO DEFENDANTS
FIRST ADVISORY INCOME NOTES, LLC;
FIRST EXCELSIOR INCOME NOTES, LLC;
FIRST INDEPENDENT INCOME NOTES, LLC; AND
THIRD ALBANY INCOME NOTES, LLC**

WHEREAS, the Securities and Exchange Commission having filed a Complaint on April 20, 2010 (Dkt. 1), an Amended Complaint on August 3, 2010 (Dkt. 100), and a Second Amended Complaint on June 8, 2011 (Dkt. 334), against, among others, defendants First Advisory Income Notes, LLC; First Excelsior Income Notes, LLC; First Independent Income Notes, LLC; and Third Albany Income Notes, LLC (collectively, the “Four Funds” or “Defendants”); Timothy M. McGinn (“McGinn”); David L. Smith (“Smith”); McGinn, Smith & Co., Inc. (“MS & Co.”); McGinn, Smith Advisors, LLC (“MS Advisors”); and McGinn Smith Capital Holdings Corp. (“MS Holdings”);

WHEREAS, on April 20, 2010, the Court having entered an Order to Show Cause, Temporary Restraining Order and Order Freezing Assets, and Order Freezing Assets and Granting Other Relief, which appointed William J. Brown, Esq., as Receiver (the “Receiver”) over the Four Funds, MS & Co., MS Holdings; and MS Advisors, among other entities, and the

Court, having entered a Preliminary Injunction Order on July 22, 2010 (Dkt. 96);

WHEREAS, the Court, in a Memorandum-Decision and Order dated February 17, 2015 (Dkt. 807), having granted the SEC's motion for summary judgment as to the First, Second, Third, Fourth and Sixth (except as to the Four Funds) Claims for Relief, but having reserved decision as to the Fifth Claim for Relief against the Four Funds and the Sixth Claim for Relief as it pertains to the Four Funds;

WHEREAS, the Four Funds, having acknowledged service of the summons and Complaint, and the Receiver, who has the authority to enter into this Final Consent Judgment as to Defendants First Advisory Income Notes; LLC; First Excelsior Income Notes, LLC; First Independent Income Notes, LLC; and Third Albany Income Notes, LLC ("Final Judgment") and bind the Four Funds, having executed the annexed Consent of Defendants First Advisory Income Notes; LLC; First Excelsior Income Notes, LLC; First Independent Income Notes, LLC; and Third Albany Income Notes, LLC (the "Consent"), annexed hereto and incorporated herein, in which the Four Funds waive the entry of findings of fact and conclusions of law pursuant to Rule 52 of the Federal Rules of Civil Procedure and, without admitting or denying the allegations contained in the Commission's Second Amended Complaint (except as to jurisdiction, which are admitted), and waive any right of appeal from this Final Judgment;

NOW, THEREFORE:

I.

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that Defendants and Defendants' agents, servants, employees, attorneys, and all persons in active concert or participation with them who receive actual notice of this Final Judgment by personal service or otherwise are permanently restrained and enjoined from violating, directly or indirectly, violating

Section 7(a) of the Investment Company Act of 1940 (the “Investment Company Act”) [15 U.S.C. § 80a-7(a)], by:

(a) offering for sale, selling, or delivering after sale, by the use of the mails or any means or instrumentality of interstate commerce, any security or any interest in a security, whether the issuer of such security is Defendants or another person; or offering for sale, selling, or delivering after sale any such security or interest, having reason to believe that such security or interest will be made the subject of a public offering by use of the mails or any means or instrumentality of interstate commerce; or

(b) purchasing, redeeming, retiring, or otherwise acquiring or attempting to acquire, by use of the mails or any means or instrumentality of interstate commerce, any security or any interest in a security, whether the issuer of such security is Defendants or another person; or

(c) controlling any investment company which does any of the acts enumerated in paragraphs (a) and (b) above; or

(d) engaging in any business in interstate commerce, unless Defendants are registered under section 8 of the Investment Company Act [15 U.S.C. § 80a-8].

II.

IT IS HEREBY FURTHER ORDERED, ADJUDGED, AND DECREED that Defendants and Defendants’ agents, servants, employees, attorneys, and all persons in active concert or participation with them who receive actual notice of this Final Judgment by personal service or otherwise are permanently restrained and enjoined from violating Section 5(a) and (c) of the Securities Act [15 U.S.C. §§ 77e(a) & (c)] by, directly or indirectly, in the absence of any applicable exemption:

(a) Unless a registration statement is in effect as to a security, making use of any means or instruments of transportation or communication in interstate commerce or of the mails to sell such security through the use or medium of any prospectus or otherwise; or

(b) Unless a registration statement is in effect as to a security, carrying or causing to be carried through the mails or in interstate commerce, by any means or instruments of transportation, any such security for the purpose of sale or for delivery after sale; or

(c) Making use of any means or instruments of transportation or communication in interstate commerce or of the mails to offer to sell or offer to buy through the use or medium of any prospectus or otherwise any security, unless a registration statement has been filed with the Commission as to such security, or while the registration statement is the subject of a refusal order or stop order or (prior to the effective date of the registration statement) any public proceeding or examination under Section 8 of the Securities Act [15 U.S.C. § 77h].

III.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that the Consent is incorporated herein with the same force and effect as if fully set forth herein, and that Defendants shall comply with all of the undertakings and agreements set forth therein.

IV.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that this Court shall retain jurisdiction of this matter for the purposes of enforcing the terms of this Final Judgment.

Dated: _____, _____

UNITED STATES DISTRICT JUDGE

**UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK**

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

**McGINN, SMITH & CO., INC.,
et al.,**

Defendants.

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: **10 Civ. 457 (GLS/CFH)**
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**CONSENT OF DEFENDANTS
FIRST ADVISORY INCOME NOTES, LLC;
FIRST EXCELSIOR INCOME NOTES, LLC;
FIRST INDEPENDENT INCOME NOTES, LLC; AND
THIRD ALBANY INCOME NOTES, LLC**

1. William J. Brown, Esq., as Receiver of Defendants First Advisory Income Notes; LLC; First Excelsior Income Notes, LLC; First Independent Income Notes, LLC; and Third Albany Income Notes, LLC (the Four Funds”), among other entities, having read and understood the terms of the annexed Final Consent Judgment To Defendants First Advisory Income Notes; LLC; First Excelsior Income Notes, LLC; First Independent Income Notes, LLC; and Third Albany Income Notes, LLC (“Final Judgment”), appears and admits the jurisdiction of this Court over the Four Funds and over the subject matter of this action, waives the entry of findings of fact and conclusions of law pursuant to Rule 52 of the Federal Rules of Civil Procedure and, without admitting or denying the allegations contained in the Second Amended Complaint of Plaintiff Securities and Exchange Commission (“Commission”), except as to jurisdiction, which are admitted, hereby consents to the entry, without further notice, of the Final Judgment in the form annexed hereto and incorporated by reference herein.

2. The Receiver, on behalf of the Four Funds, agrees that this Consent of Defendants First Advisory Income Notes, LLC; First Excelsior Income Notes, LLC; First Independent Income Notes, LLC; and Third Albany Income Notes, LLC shall be incorporated by reference in and made part of the annexed Final Judgment with the same force and effect as if fully set forth therein.

3. The Receiver, on behalf of the Four Funds, waives the right, if any, to appeal from the Final Judgment.

4. The Receiver, on behalf of the Four Funds, enters into this Consent voluntarily and represents that no threats, offers, promises, or inducements of any kind have been made by the Commission or any member, officer, employee, agent, or representative of the Commission to induce the Four Funds to enter into this Consent.

5. Consistent with 17 C.F.R. § 202.5(f), this Consent resolves only the claims asserted against the Four Funds in this civil proceeding. The Receiver, on behalf of the Four Funds, acknowledges that no promise or representation has been made by the Commission or any member, officer, employee, agent, or representative of the Commission with regard to any criminal liability that may have arisen or may arise from the facts underlying this action or immunity from any such criminal liability. The Receiver, on behalf of the Four Funds, waives any claim of Double Jeopardy based upon the settlement of this proceeding, including the imposition of any remedy or civil penalty herein. The Receiver, on behalf of the Four Funds, further acknowledges that the Court's entry of a permanent injunction may have collateral consequences under federal or state law and the rules and regulations of self-regulatory organizations, licensing boards, and other regulatory organizations. Such collateral consequences include, but are not limited to, a statutory disqualification with respect to

membership or participation in, or association with a member of, a self-regulatory organization. This statutory disqualification has consequences that are separate from any sanction imposed in an administrative proceeding. In addition, in any disciplinary proceeding before the Commission based on the entry of the injunction in this action, the Receiver, on behalf of the Four Funds, understands that he (as Receiver) shall not be permitted to contest the factual allegations of the complaint in this action.

6. The Receiver, on behalf of the Four Funds, understands and agrees to comply with the Commission's policy "not to permit a defendant or respondent to consent to a judgment or order that imposes a sanction while denying the allegations in the complaint or order for proceedings." 17 C.F.R. § 202.5(e). In compliance with this policy, the Receiver, on behalf of the Four Funds, agrees: (i) not to take any action or to make or permit to be made any public statement denying, directly or indirectly, any allegation in the Complaint or creating the impression that the Complaint is without factual basis; and (ii) that upon the filing of this Consent, the Four Funds hereby withdraw any papers filed in this action to the extent that they deny any allegation in the Complaint. If the Receiver, on behalf of the Four Funds, breaches this agreement, the Commission may petition the Court to vacate the Final Judgment and restore this action to its active docket. Nothing in this paragraph affects the Four Funds': (i) testimonial obligations; or (ii) right to take legal or factual positions in litigation or other legal proceedings in which the Commission is not a party.

7. The Receiver, on behalf of the Four Funds, waives any rights under the Equal Access to Justice Act, the Small Business Regulatory Enforcement Fairness Act of 1996, or any other provision of law to pursue reimbursement of attorney's fees or other fees, expenses, or costs expended by the Four Funds to defend against this action. For these purposes, the Four

Funds agree that they are not prevailing parties in this action since the parties have reached a good faith settlement.

8. The Receiver, on behalf of the Four Funds, will not oppose the enforcement of the Final Judgment on the ground, if any exists, that it fails to comply with Rule 65(d) of the Federal Rules of Civil Procedure, and hereby waives any objection based thereon.

9. The Receiver, on behalf of the Four Funds, waives service of the Final Judgment and agrees that entry of the Final Judgment by the Court and filing with the Clerk of the Court will constitute notice to the Four Funds of its terms and conditions. The Receiver, on behalf of the Four Funds, further agrees to provide the Commission's counsel in this action within thirty days after the Final Judgment is filed with the Clerk of the Court, with an affidavit or declaration stating that the Four Funds have received and read a copy of the Final Judgment.

10. The Receiver, on behalf of the Four Funds, agrees that this Court shall retain jurisdiction over this matter for the purpose of enforcing the terms of the Final Judgment.

11. The Receiver, on behalf of the Four Funds, agrees that the Commission may present the annexed Final Judgment to the Court for signature and entry without further notice.

William J. Brown, Esq.
As the Court-appointed Receiver for the Four Funds

STATE OF NEW YORK)
) ss.:
COUNTY OF ERIE)

On this _____ day of _____, 2015, before me personally appeared William J. Brown, in his capacity as Receiver, to me known to be the person who executed the foregoing Consent of Defendants First Advisory Income Notes; LLC; First Excelsior Income Notes, LLC;

First Independent Income Notes, LLC; and Third Albany Income Notes, LLC

Notary Public
Commission expires:

SO ORDERED:

UNITED STATES DISTRICT COURT JUDGE

Dated: _____

DECLARATION OF KERRI L. PALEN

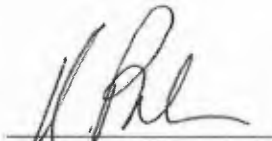
I, Kerri L. Palen, pursuant to 28 U.S.C. § 1746, declare as follows:

1. I am a Staff Accountant in the Enforcement Division of the New York Regional Office of the Securities and Exchange Commission. My duties include providing professional and technical advice and assistance in financial analyses, accounting principles and auditing standards, and research in relation to Commission investigations and litigations to enforce the federal securities laws.
2. I received a B.S. in Accounting from Florida Atlantic University in 1994. Prior to joining the Commission, I worked for over 16 years as an auditor and financial fraud investigator. I am a Certified Public Accountant in New York and New Jersey, and am also a Certified Fraud Examiner.
3. A Declaration dated July 8, 2014, that I prepared was filed in support of the SEC's motion for summary judgment. Dkt. 712. This Declaration, among other things, analyzed the flow of funds raised in the MS & Co. offerings from 2003 – 2010. Dkt. 712, ¶¶ 4-74.
4. I was asked to calculate the prejudgment interest due on a disgorgement amount of \$87,433,219. I used a disgorgement calculator that utilized the IRS underpayment rate.
5. I cut-off the accrual of prejudgment interest on April 2010, when the Court's asset freeze went into effect. The start date used to calculate prejudgment interest related to the Trusts was the last date investor funds were deposited to the respective offering's escrow account. The start date for the Four Funds was the day following the highest balance due investors according to the Four Funds balance sheets.

6. I have attached the calculations showing the prejudgment interest calculations for each offering, and a summary sheet. The total prejudgment interest due is \$11,668,132.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: Pompton Plains, New Jersey
March 3, 2015


Kerri L. Palen

Offering	Offering Date	PJ Interest Start	Disgorgement Amount Brown		PJ Interest	Reference	
			Exhibit 1				
First Independent Income Notes, LLC	9/15/2003	1/1/2006	\$	9,641,647	\$	2,927,196	2
First Excelsior Income Notes, LLC	1/16/2004	1/1/2007		12,725,386		2,674,897	3
Third Albany Income Notes, LLC	11/1/2004	1/1/2008		21,170,717		2,498,977	4
First Advisory Income Notes, LLC	10/1/2005	1/1/2008		13,307,211		1,570,774	5
TDM Cable Trust 06	11/13/2006	11/16/2008		2,546,581		149,706	6
TDM Verifier Trust 07	2/23/2007	8/27/2007		599,785		88,818	7
Firstline Trust 07	5/19/2007	7/10/2007		1,391,909		216,906	8
Firstline Senior Trust 07	5/19/2007	1/7/2008		426,018		47,511	9
TDM Luxury Cruise Trust 07	7/16/2007	12/6/2007		2,912,637		343,806	10
Firstline Senior Trust 07 Series B	10/19/2007	2/5/2008		1,100,221		115,995	11
Firstline Trust 07 Series B	10/19/2007	12/11/2007		1,449,616		171,112	12
TDM Verifier Trust 08	12/17/2007	5/15/2008		1,704,866		150,175	13
Integrated Excellence Sr. Trust 08	5/30/2008	7/30/2008		258,334		20,210	14
Integrated Excellence Jr. Trust 08	5/30/2008	9/29/2008		440,778		30,555	15
Fortress Trust 08	9/24/2008	11/5/2008		2,363,467		138,941	16
TDM Verifier Trust 09	12/15/2008	12/30/2009		1,144,833		11,448	17
TDMM Cable Sr. Trust 09	1/19/2009	6/23/2009		1,207,049		36,609	18
TDMM Cable Jr. Trust 09	1/19/2009	7/30/2009		1,305,000		35,057	19
TDM Verifier Trust 07R	2/2/2009	12/31/2009		1,670,000		16,700	20
TDM Verifier Trust 08R	7/6/2009	8/31/2009		1,685,000		39,426	21
TDMM Benchmark Trust 09	8/20/2009	11/18/2009		2,596,500		34,517	22
TDM Verifier Trust 11	9/3/2009	9/10/2009		1,118,731		22,425	23
McGinn Smith Transaction Funding Corp.	4/22/2008	11/26/2008		5,551,780		326,372	24
Total All Offerings			\$	88,318,067			
Less: Preferential Payments				(884,848)			
Agrees to Brown Exhibit 1			\$	87,433,219	\$	11,668,132	



U.S. Securities and Exchange Commission

Division of Enforcement

Prejudgment Interest Report

FIIN Prejudgment Interest

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$9,641,647.00
01/01/2006-03/31/2006	7%	1.73%	\$166,417.47	\$9,808,064.47
04/01/2006-06/30/2006	7%	1.75%	\$171,170.88	\$9,979,235.35
07/01/2006-09/30/2006	8%	2.02%	\$201,225.13	\$10,180,460.48
10/01/2006-12/31/2006	8%	2.02%	\$205,282.71	\$10,385,743.19
01/01/2007-03/31/2007	8%	1.97%	\$204,869.45	\$10,590,612.64
04/01/2007-06/30/2007	8%	1.99%	\$211,231.95	\$10,801,844.59
07/01/2007-09/30/2007	8%	2.02%	\$217,812.54	\$11,019,657.13
10/01/2007-12/31/2007	8%	2.02%	\$222,204.59	\$11,241,861.72
01/01/2008-03/31/2008	7%	1.74%	\$195,657.54	\$11,437,519.26
04/01/2008-06/30/2008	6%	1.49%	\$170,625.29	\$11,608,144.55
07/01/2008-09/30/2008	5%	1.26%	\$145,894.71	\$11,754,039.26
10/01/2008-12/31/2008	6%	1.51%	\$177,274.03	\$11,931,313.29
01/01/2009-03/31/2009	5%	1.23%	\$147,098.38	\$12,078,411.67
04/01/2009-06/30/2009	4%	1%	\$120,453.20	\$12,198,864.87
07/01/2009-09/30/2009	4%	1.01%	\$122,991.30	\$12,321,856.17
10/01/2009-12/31/2009	4%	1.01%	\$124,231.32	\$12,446,087.49
01/01/2010-03/31/2010	4%	0.99%	\$122,755.93	\$12,568,843.42
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
01/01/2006-03/31/2010			\$2,927,196.42	\$12,568,843.42



U.S. Securities and Exchange Commission

Division of Enforcement

Prejudgment Interest Report

FEIN Prejudgment Interest

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$12,725,386.00
01/01/2007-03/31/2007	8%	1.97%	\$251,021.31	\$12,976,407.31
04/01/2007-06/30/2007	8%	1.99%	\$258,817.11	\$13,235,224.42
07/01/2007-09/30/2007	8%	2.02%	\$266,880.14	\$13,502,104.56
10/01/2007-12/31/2007	8%	2.02%	\$272,261.62	\$13,774,366.18
01/01/2008-03/31/2008	7%	1.74%	\$239,734.19	\$14,014,100.37
04/01/2008-06/30/2008	6%	1.49%	\$209,062.81	\$14,223,163.18
07/01/2008-09/30/2008	5%	1.26%	\$178,761.07	\$14,401,924.25
10/01/2008-12/31/2008	6%	1.51%	\$217,209.35	\$14,619,133.60
01/01/2009-03/31/2009	5%	1.23%	\$180,235.89	\$14,799,369.49
04/01/2009-06/30/2009	4%	1%	\$147,588.23	\$14,946,957.72
07/01/2009-09/30/2009	4%	1.01%	\$150,698.09	\$15,097,655.81
10/01/2009-12/31/2009	4%	1.01%	\$152,217.46	\$15,249,873.27
01/01/2010-03/31/2010	4%	0.99%	\$150,409.71	\$15,400,282.98
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
01/01/2007-03/31/2010			\$2,674,896.98	\$15,400,282.98



U.S. Securities and Exchange Commission

Division of Enforcement

Prejudgment Interest Report

TAIN Prejudgment Interest

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$21,170,717.00
01/01/2008-03/31/2008	7%	1.74%	\$368,463.03	\$21,539,180.03
04/01/2008-06/30/2008	6%	1.49%	\$321,322.19	\$21,860,502.22
07/01/2008-09/30/2008	5%	1.26%	\$274,749.48	\$22,135,251.70
10/01/2008-12/31/2008	6%	1.51%	\$333,843.14	\$22,469,094.84
01/01/2009-03/31/2009	5%	1.23%	\$277,016.24	\$22,746,111.08
04/01/2009-06/30/2009	4%	1%	\$226,837.93	\$22,972,949.01
07/01/2009-09/30/2009	4%	1.01%	\$231,617.68	\$23,204,566.69
10/01/2009-12/31/2009	4%	1.01%	\$233,952.89	\$23,438,519.58
01/01/2010-03/31/2010	4%	0.99%	\$231,174.44	\$23,669,694.02
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
01/01/2008-03/31/2010			\$2,498,977.02	\$23,669,694.02



U.S. Securities and Exchange Commission

Division of Enforcement

Prejudgment Interest Report

FAIN Prejudgment Interest

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$13,307,211.00
01/01/2008-03/31/2008	7%	1.74%	\$231,603.65	\$13,538,814.65
04/01/2008-06/30/2008	6%	1.49%	\$201,972.48	\$13,740,787.13
07/01/2008-09/30/2008	5%	1.26%	\$172,698.42	\$13,913,485.55
10/01/2008-12/31/2008	6%	1.51%	\$209,842.73	\$14,123,328.28
01/01/2009-03/31/2009	5%	1.23%	\$174,123.23	\$14,297,451.51
04/01/2009-06/30/2009	4%	1%	\$142,582.80	\$14,440,034.31
07/01/2009-09/30/2009	4%	1.01%	\$145,587.20	\$14,585,621.51
10/01/2009-12/31/2009	4%	1.01%	\$147,055.03	\$14,732,676.54
01/01/2010-03/31/2010	4%	0.99%	\$145,308.59	\$14,877,985.13
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
01/01/2008-03/31/2010			\$1,570,774.13	\$14,877,985.13



U.S. Securities and Exchange Commission

Division of Enforcement

Prejudgment Interest Report

TDM Cable Trust 06

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$2,546,581.00
12/01/2008-12/31/2008	6%	0.51%	\$12,941.64	\$2,559,522.64
01/01/2009-03/31/2009	5%	1.23%	\$31,555.76	\$2,591,078.40
04/01/2009-06/30/2009	4%	1%	\$25,839.80	\$2,616,918.20
07/01/2009-09/30/2009	4%	1.01%	\$26,384.27	\$2,643,302.47
10/01/2009-12/31/2009	4%	1.01%	\$26,650.28	\$2,669,952.75
01/01/2010-03/31/2010	4%	0.99%	\$26,333.78	\$2,696,286.53
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
12/01/2008-03/31/2010			\$149,705.53	\$2,696,286.53



U.S. Securities and Exchange Commission

Division of Enforcement

Prejudgment Interest Report

TDM Verifier Trust 07

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$599,785.00
09/01/2007-09/30/2007	8%	0.66%	\$3,943.79	\$603,728.79
10/01/2007-12/31/2007	8%	2.02%	\$12,173.82	\$615,902.61
01/01/2008-03/31/2008	7%	1.74%	\$10,719.40	\$626,622.01
04/01/2008-06/30/2008	6%	1.49%	\$9,347.97	\$635,969.98
07/01/2008-09/30/2008	5%	1.26%	\$7,993.07	\$643,963.05
10/01/2008-12/31/2008	6%	1.51%	\$9,712.23	\$653,675.28
01/01/2009-03/31/2009	5%	1.23%	\$8,059.01	\$661,734.29
04/01/2009-06/30/2009	4%	1%	\$6,599.21	\$668,333.50
07/01/2009-09/30/2009	4%	1.01%	\$6,738.27	\$675,071.77
10/01/2009-12/31/2009	4%	1.01%	\$6,806.20	\$681,877.97
01/01/2010-03/31/2010	4%	0.99%	\$6,725.37	\$688,603.34
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
09/01/2007-03/31/2010			\$88,818.34	\$688,603.34



U.S. Securities and Exchange Commission

Division of Enforcement

Prejudgment Interest Report

Firstline Trust 07

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$1,391,909.00
08/01/2007-09/30/2007	8%	1.34%	\$18,609.63	\$1,410,518.63
10/01/2007-12/31/2007	8%	2.02%	\$28,442.24	\$1,438,960.87
01/01/2008-03/31/2008	7%	1.74%	\$25,044.21	\$1,464,005.08
04/01/2008-06/30/2008	6%	1.49%	\$21,840.08	\$1,485,845.16
07/01/2008-09/30/2008	5%	1.26%	\$18,674.56	\$1,504,519.72
10/01/2008-12/31/2008	6%	1.51%	\$22,691.12	\$1,527,210.84
01/01/2009-03/31/2009	5%	1.23%	\$18,828.63	\$1,546,039.47
04/01/2009-06/30/2009	4%	1%	\$15,418.04	\$1,561,457.51
07/01/2009-09/30/2009	4%	1.01%	\$15,742.91	\$1,577,200.42
10/01/2009-12/31/2009	4%	1.01%	\$15,901.64	\$1,593,102.06
01/01/2010-03/31/2010	4%	0.99%	\$15,712.79	\$1,608,814.85
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
08/01/2007-03/31/2010			\$216,905.85	\$1,608,814.85



U.S. Securities and Exchange Commission

Division of Enforcement

Prejudgment Interest Report

Firstline Senior Trust 07

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$426,018.00
02/01/2008-03/31/2008	7%	1.15%	\$4,888.73	\$430,906.73
04/01/2008-06/30/2008	6%	1.49%	\$6,428.28	\$437,335.01
07/01/2008-09/30/2008	5%	1.26%	\$5,496.56	\$442,831.57
10/01/2008-12/31/2008	6%	1.51%	\$6,678.77	\$449,510.34
01/01/2009-03/31/2009	5%	1.23%	\$5,541.91	\$455,052.25
04/01/2009-06/30/2009	4%	1%	\$4,538.06	\$459,590.31
07/01/2009-09/30/2009	4%	1.01%	\$4,633.68	\$464,223.99
10/01/2009-12/31/2009	4%	1.01%	\$4,680.40	\$468,904.39
01/01/2010-03/31/2010	4%	0.99%	\$4,624.81	\$473,529.20
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
02/01/2008-03/31/2010			\$47,511.20	\$473,529.20



U.S. Securities and Exchange Commission

Division of Enforcement

Prejudgment Interest Report

TDM Luxury Cruise Trust 07

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$2,912,637.00
01/01/2008-03/31/2008	7%	1.74%	\$50,692.62	\$2,963,329.62
04/01/2008-06/30/2008	6%	1.49%	\$44,207.05	\$3,007,536.67
07/01/2008-09/30/2008	5%	1.26%	\$37,799.64	\$3,045,336.31
10/01/2008-12/31/2008	6%	1.51%	\$45,929.66	\$3,091,265.97
01/01/2009-03/31/2009	5%	1.23%	\$38,111.50	\$3,129,377.47
04/01/2009-06/30/2009	4%	1%	\$31,208.04	\$3,160,585.51
07/01/2009-09/30/2009	4%	1.01%	\$31,865.63	\$3,192,451.14
10/01/2009-12/31/2009	4%	1.01%	\$32,186.90	\$3,224,638.04
01/01/2010-03/31/2010	4%	0.99%	\$31,804.65	\$3,256,442.69
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
01/01/2008-03/31/2010			\$343,805.69	\$3,256,442.69



U.S. Securities and Exchange Commission

Division of Enforcement

Prejudgment Interest Report

Firstline Senior Trust 07 Series B

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$1,100,221.00
03/01/2008-03/31/2008	7%	0.59%	\$6,523.17	\$1,106,744.17
04/01/2008-06/30/2008	6%	1.49%	\$16,510.45	\$1,123,254.62
07/01/2008-09/30/2008	5%	1.26%	\$14,117.41	\$1,137,372.03
10/01/2008-12/31/2008	6%	1.51%	\$17,153.81	\$1,154,525.84
01/01/2009-03/31/2009	5%	1.23%	\$14,233.88	\$1,168,759.72
04/01/2009-06/30/2009	4%	1%	\$11,655.58	\$1,180,415.30
07/01/2009-09/30/2009	4%	1.01%	\$11,901.17	\$1,192,316.47
10/01/2009-12/31/2009	4%	1.01%	\$12,021.16	\$1,204,337.63
01/01/2010-03/31/2010	4%	0.99%	\$11,878.40	\$1,216,216.03
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
03/01/2008-03/31/2010			\$115,995.03	\$1,216,216.03



U.S. Securities and Exchange Commission

Division of Enforcement

Prejudgment Interest Report

Fistline Trust 07 Series B

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$1,449,616.00
01/01/2008-03/31/2008	7%	1.74%	\$25,229.66	\$1,474,845.66
04/01/2008-06/30/2008	6%	1.49%	\$22,001.80	\$1,496,847.46
07/01/2008-09/30/2008	5%	1.26%	\$18,812.84	\$1,515,660.30
10/01/2008-12/31/2008	6%	1.51%	\$22,859.14	\$1,538,519.44
01/01/2009-03/31/2009	5%	1.23%	\$18,968.05	\$1,557,487.49
04/01/2009-06/30/2009	4%	1%	\$15,532.20	\$1,573,019.69
07/01/2009-09/30/2009	4%	1.01%	\$15,859.49	\$1,588,879.18
10/01/2009-12/31/2009	4%	1.01%	\$16,019.38	\$1,604,898.56
01/01/2010-03/31/2010	4%	0.99%	\$15,829.14	\$1,620,727.70
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
01/01/2008-03/31/2010			\$171,111.70	\$1,620,727.70



U.S. Securities and Exchange Commission

Division of Enforcement

Prejudgment Interest Report

TDM Verifier Trust 08

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$1,704,866.00
06/01/2008-06/30/2008	6%	0.49%	\$8,384.59	\$1,713,250.59
07/01/2008-09/30/2008	5%	1.26%	\$21,532.66	\$1,734,783.25
10/01/2008-12/31/2008	6%	1.51%	\$26,163.94	\$1,760,947.19
01/01/2009-03/31/2009	5%	1.23%	\$21,710.31	\$1,782,657.50
04/01/2009-06/30/2009	4%	1%	\$17,777.74	\$1,800,435.24
07/01/2009-09/30/2009	4%	1.01%	\$18,152.33	\$1,818,587.57
10/01/2009-12/31/2009	4%	1.01%	\$18,335.35	\$1,836,922.92
01/01/2010-03/31/2010	4%	0.99%	\$18,117.60	\$1,855,040.52
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
06/01/2008-03/31/2010			\$150,174.52	\$1,855,040.52



U.S. Securities and Exchange Commission

Division of Enforcement

Prejudgment Interest Report

Integrated Excellence Sr. Trust 08

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$258,334.00
08/01/2008-09/30/2008	5%	0.83%	\$2,152.78	\$260,486.78
10/01/2008-12/31/2008	6%	1.51%	\$3,928.65	\$264,415.43
01/01/2009-03/31/2009	5%	1.23%	\$3,259.92	\$267,675.35
04/01/2009-06/30/2009	4%	1%	\$2,669.42	\$270,344.77
07/01/2009-09/30/2009	4%	1.01%	\$2,725.67	\$273,070.44
10/01/2009-12/31/2009	4%	1.01%	\$2,753.15	\$275,823.59
01/01/2010-03/31/2010	4%	0.99%	\$2,720.45	\$278,544.04
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
08/01/2008-03/31/2010			\$20,210.04	\$278,544.04



U.S. Securities and Exchange Commission

Division of Enforcement

Prejudgment Interest Report

Integrated Excellence Jr. Trust 08

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$440,778.00
10/01/2008-12/31/2008	6%	1.51%	\$6,647.80	\$447,425.80
01/01/2009-03/31/2009	5%	1.23%	\$5,516.21	\$452,942.01
04/01/2009-06/30/2009	4%	1%	\$4,517.01	\$457,459.02
07/01/2009-09/30/2009	4%	1.01%	\$4,612.19	\$462,071.21
10/01/2009-12/31/2009	4%	1.01%	\$4,658.69	\$466,729.90
01/01/2010-03/31/2010	4%	0.99%	\$4,603.36	\$471,333.26
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
10/01/2008-03/31/2010			\$30,555.26	\$471,333.26



U.S. Securities and Exchange Commission

Division of Enforcement

Prejudgment Interest Report

Fortress Trust 08

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$2,363,467.00
12/01/2008-12/31/2008	6%	0.51%	\$12,011.06	\$2,375,478.06
01/01/2009-03/31/2009	5%	1.23%	\$29,286.72	\$2,404,764.78
04/01/2009-06/30/2009	4%	1%	\$23,981.76	\$2,428,746.54
07/01/2009-09/30/2009	4%	1.01%	\$24,487.09	\$2,453,233.63
10/01/2009-12/31/2009	4%	1.01%	\$24,733.97	\$2,477,967.60
01/01/2010-03/31/2010	4%	0.99%	\$24,440.23	\$2,502,407.83
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
12/01/2008-03/31/2010			\$138,940.83	\$2,502,407.83



U.S. Securities and Exchange Commission

Division of Enforcement

Prejudgment Interest Report

TDM Verifier Trust 09

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$1,144,833.00
01/01/2010-03/31/2010	4%	1%	\$11,448.33	\$1,156,281.33
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
01/01/2010-03/31/2010			\$11,448.33	\$1,156,281.33



U.S. Securities and Exchange Commission

Division of Enforcement

Prejudgment Interest Report

TDMM Cable Sr. Trust 09

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$1,207,049.00
07/01/2009-09/30/2009	4%	1.01%	\$12,169.70	\$1,219,218.70
10/01/2009-12/31/2009	4%	1.01%	\$12,292.40	\$1,231,511.10
01/01/2010-03/31/2010	4%	0.99%	\$12,146.41	\$1,243,657.51
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
07/01/2009-03/31/2010			\$36,608.51	\$1,243,657.51



U.S. Securities and Exchange Commission

Division of Enforcement

Prejudgment Interest Report

TDMM Cable Jr. Trust 09

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$1,305,000.00
08/01/2009-09/30/2009	4%	0.67%	\$8,723.84	\$1,313,723.84
10/01/2009-12/31/2009	4%	1.01%	\$13,245.22	\$1,326,969.06
01/01/2010-03/31/2010	4%	0.99%	\$13,087.91	\$1,340,056.97
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
08/01/2009-03/31/2010			\$35,056.97	\$1,340,056.97



U.S. Securities and Exchange Commission

Division of Enforcement

Prejudgment Interest Report

TDM Verifier Trust 07R

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$1,670,000.00
01/01/2010-03/31/2010	4%	1%	\$16,700.00	\$1,686,700.00
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
01/01/2010-03/31/2010			\$16,700.00	\$1,686,700.00



U.S. Securities and Exchange Commission

Division of Enforcement

Prejudgment Interest Report

TDM Verifier Trust 08R

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$1,685,000.00
09/01/2009-09/30/2009	4%	0.33%	\$5,539.73	\$1,690,539.73
10/01/2009-12/31/2009	4%	1.01%	\$17,044.35	\$1,707,584.08
01/01/2010-03/31/2010	4%	0.99%	\$16,841.93	\$1,724,426.01
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
09/01/2009-03/31/2010			\$39,426.01	\$1,724,426.01



U.S. Securities and Exchange Commission

Division of Enforcement

Prejudgment Interest Report

TDMM Benchmark Trust 09

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$2,596,500.00
12/01/2009-12/31/2009	4%	0.34%	\$8,820.99	\$2,605,320.99
01/01/2010-03/31/2010	4%	0.99%	\$25,696.32	\$2,631,017.31
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
12/01/2009-03/31/2010			\$34,517.31	\$2,631,017.31



U.S. Securities and Exchange Commission

Division of Enforcement

Prejudgment Interest Report

TDM Verifier Trust 11

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$1,118,731.00
10/01/2009-12/31/2009	4%	1.01%	\$11,279.26	\$1,130,010.26
01/01/2010-03/31/2010	4%	0.99%	\$11,145.31	\$1,141,155.57
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
10/01/2009-03/31/2010			\$22,424.57	\$1,141,155.57



U.S. Securities and Exchange Commission

Division of Enforcement

Prejudgment Interest Report

McGinn Smith Transaction Funding Corp

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$5,551,780.00
12/01/2008-12/31/2008	6%	0.51%	\$28,213.96	\$5,579,993.96
01/01/2009-03/31/2009	5%	1.23%	\$68,794.45	\$5,648,788.41
04/01/2009-06/30/2009	4%	1%	\$56,333.12	\$5,705,121.53
07/01/2009-09/30/2009	4%	1.01%	\$57,520.13	\$5,762,641.66
10/01/2009-12/31/2009	4%	1.01%	\$58,100.06	\$5,820,741.72
01/01/2010-03/31/2010	4%	0.99%	\$57,410.06	\$5,878,151.78
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
12/01/2008-03/31/2010			\$326,371.78	\$5,878,151.78

**UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK**

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

McGINN, SMITH & CO., INC., et al.,

Defendants.

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: **10 Civ. 457 (GLS/CFH)**
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DECLARATION OF SERVICE

I, David Stoelting, pursuant to 28 U.S.C. § 1746, certify that on March 3, 2014,
I filed on the Court's ECF system the following documents:

- Plaintiff's Memorandum of Law in Support of its: (1) Request for Disgorgement and Prejudgment Interest; and (2) Request For Permission for Receiver to Sign Consent Regarding the Fifth and Sixth Claims For Relief;
- Declaration of William J. Brown dated March 2, 2015 and exhibits attached thereto; and
- Declaration of Kerri L. Palen dated March 3, 2015 and exhibits attached thereto;

and sent by electronic mail a copy of the above-referenced document to:

Nancy McGinn
nemcginn@yahoo.com
Pro Se

Dated: March 3, 2015
New York, New York

s/David Stoelting
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